



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Cleo Fields
Status: Member
State/District: LA06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 05/14/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Express [BA] DESCRIPTION: High Yield Savings & Certificate of Deposit		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Chase Bank [BA] DESCRIPTION: Certificate Deposit		None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Congressional Federal Credit Union [BA] DESCRIPTION: Checking, Savings, Certificate of Deposit		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	<input type="checkbox"/>
E*TRADE from Morgan Stanley [BA] DESCRIPTION: Premium Savings		\$1,000,001 - \$5,000,000	Interest	\$100,001 - \$1,000,000	<input type="checkbox"/>
Fields Law Firm 2 LLC [OL] LOCATION: Baton Rouge, LA, US DESCRIPTION: Business income reported in Sch C		\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
Liberty Bank and Trust [BA] DESCRIPTION: Checking		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Regions Bank Money Market & Checking Account [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Louisiana Public Employees Deferred Compensation ⇒ Capital Group EuroPacific Growth SA [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Open-ended fund COMMENTS: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ iShares MSCI Total International Index Fund - Class K (BDOKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ iShares Total U.S. Stock Market Index Fund - Class K (BKTSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ iShares U.S. Aggregate Bond Index Fund - Class K (WFBIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ MFS Core Equity Fund Class R6 (MRGKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ Principal Funds, Inc.- Diversified Real Asset Fund, Class R-6 (PDARX) [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ Schwab SDB [OT]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Open-ended Fund COMMENTS: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ Stable Value Fixed Income Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Stable Value Fund COMMENTS: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ Vanguard Intermediate-Term Treasury Fd Admiral Shs (VFIUX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
DESCRIPTION: Previously held					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$250,001 - \$500,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Centier Bank Whiting Ind CD 4.4%; Due 9/9/2025 [BA]		None	Interest	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Certificate of Deposit					
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #1 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$100,001 - \$250,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$500,001 - \$1,000,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Arm Holdings plc - American Depositary Shares (ARM) [ST] DESCRIPTION: Sold for a loss		None	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ AT&T Inc. (T) [ST] DESCRIPTION: Sold for a loss		None	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST] DESCRIPTION: Sold for a loss		None	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Blue FDRY BK Ruth Rutherford NJ CD 4.05%; Due 1/7/26 [BA]		\$250,001 - \$500,000	None		<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Celestica, Inc. Common Stock (CLS) [ST]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ CoreWeave, Inc. - Class A Common Stock (CRWV) [ST] DESCRIPTION: Sold for a loss		None	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Figma Inc. Class A (FIG) [OT] DESCRIPTION: Stock; sold for a loss		None	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ FIVE STAR BK ROSEVILLE CALIF CD 4.4%; Due 9/5/2025 [BA]		None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley - E*TRADE #2 ⇒ Intel Corporation - Common Stock (INTC) [ST]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Sold for a loss					
Morgan Stanley - E*TRADE #2 ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		None	Capital Gains	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ iShares Semiconductor ETF (SOXX) [EF]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Sold for a loss					
Morgan Stanley - E*TRADE #2 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Morgan Stanley Private Bank, N.A. [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$5,000,001 - \$25,000,000	Capital Gains, Dividends	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		None	None		<input checked="" type="checkbox"/>
DESCRIPTION: Sold for a loss					
Morgan Stanley - E*TRADE #2 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$250,001 - \$500,000	None		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley - E*TRADE #2 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]		\$15,001 - \$50,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ SoundHound AI, Inc. - Class A Common Stock (SOUN) [ST] DESCRIPTION: Sold for a loss		None	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ STATE BK INDIA NE NEW YORK; 4.25%; Due 9/25/2025 [BA] DESCRIPTION: Certificate of Deposit		None	Interest	\$201 - \$1,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ THIRD FED SVGS & LN ASSN OF Cleveland 4.4%; Due 08/29/2025 [BA] DESCRIPTION: Certificate of Deposit		None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST] DESCRIPTION: Sold for a loss;		None	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ United States Treasury Bill Due 1/22/2026 [GS]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley - E*TRADE IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Morgan Stanley - E*TRADE IRA ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Morgan Stanley - E*TRADE IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,000,001 - \$5,000,000	Tax-Deferred		<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		02/05/2025	S (partial)	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
DESCRIPTION: Partial sale occurred in Morgan Stanley - E*TRADE #2					
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		06/05/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/05/2025	P	\$250,001 - \$500,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/05/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/03/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		06/03/2025	P	\$250,001 - \$500,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/03/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/03/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		06/03/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/03/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE IRA ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		06/03/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/09/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/09/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/09/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/09/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		06/25/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		06/25/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/25/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/25/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/25/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		06/25/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/26/2025	P	\$1,000,001 - \$5,000,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		06/25/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		06/25/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/25/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/25/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/25/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/03/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/09/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/09/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		07/30/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		07/30/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		07/29/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/29/2025	P	\$250,001 - \$500,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		07/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		07/29/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		07/29/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		07/29/2025	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		07/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		07/29/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		07/29/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		07/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		07/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		07/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		07/28/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		07/28/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		07/28/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]		07/21/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		07/21/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		07/18/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		07/18/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		07/17/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/17/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/17/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/17/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		07/17/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		07/17/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/17/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/17/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Robinhood Markets, Inc. - Class A Common Stock (HOOD) [ST]		07/17/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		07/16/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/16/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		07/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		07/16/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		07/16/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Arm Holdings plc - American Depositary Shares (ARM) [ST]		07/16/2025	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/16/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/16/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		07/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		07/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/16/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ SoundHound AI, Inc. - Class A Common Stock (SOUN) [ST]		07/16/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ BITMINE IMMERSIN TECH INC (BMNR) [ST]		07/16/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		07/16/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Intel Corporation - Common Stock (INTC) [ST]		06/30/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/30/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/30/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/30/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/30/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ AT&T Inc. (T) [ST]		06/30/2025	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		06/30/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		06/30/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		06/30/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/30/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		06/30/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/30/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		06/30/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		06/25/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		06/25/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #1 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		12/03/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		12/15/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		12/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ SoundHound AI, Inc. - Class A Common Stock (SOUN) [ST]		12/15/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		12/11/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		12/11/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		12/11/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ CoreWeave, Inc. - Class A Common Stock (CRWV) [ST]		12/11/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ AT&T Inc. (T) [ST]		12/11/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Arm Holdings plc - American Depositary Shares (ARM) [ST]		12/11/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		12/09/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		12/09/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		12/01/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		10/31/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Celestica, Inc. Common Stock (CLS) [ST]		10/31/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		10/30/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		10/30/2025	P	\$250,001 - \$500,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		10/29/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		10/23/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		10/23/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		10/23/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ UNITED STATES TREASURY BILL; DUE 01/22/2026 [GS]		10/23/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		11/03/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Celestica, Inc. Common Stock (CLS) [ST]		11/03/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		11/03/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		11/13/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		12/26/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		12/26/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		12/26/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ FIGMA INC CLASS A (FIG) [OT] LOCATION: US DESCRIPTION: Stock		12/26/2025	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ FIGMA INC CLASS A (FIG) [OT] LOCATION: US DESCRIPTION: Stock		12/26/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Morgan Stanley - E*TRADE #2 ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		02/05/2025	S	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		11/20/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		07/16/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/16/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		07/16/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		07/14/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/14/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		07/14/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/14/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/14/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/14/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/10/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		07/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		07/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		07/10/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒		08/01/2025	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Alphabet Inc. - Class C Capital Stock (GOOG) [ST]				\$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		08/01/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/01/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		08/01/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Figma Inc. Class A (FIG) [OT]		08/01/2025	P	\$15,001 - \$50,000	
LOCATION: US DESCRIPTION: Stock					
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		08/01/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		08/01/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/01/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Figma Inc. Class A (FIG) [OT] LOCATION: US DESCRIPTION: Stock		08/01/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/06/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/13/2025	P	\$250,001 - \$500,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		08/13/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/13/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/13/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/13/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/13/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		08/13/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		08/13/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/13/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		08/14/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒		08/15/2025	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NVIDIA Corporation - Common Stock (NVDA) [ST]				\$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		08/15/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		08/15/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/20/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/22/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		08/22/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		09/18/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		09/17/2025	P	\$50,001 - \$100,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/17/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		09/17/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		09/17/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		09/17/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/17/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/17/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]		09/10/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		09/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		09/10/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Figma Inc. Class A (FIG) [OT]		09/10/2025	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Stock					
Morgan Stanley - E*TRADE #2 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		09/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		09/10/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		09/10/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		09/03/2025	P	\$100,001 - \$250,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		09/03/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		09/03/2025	P	\$50,001 - \$100,000	
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		09/03/2025	P	\$100,001 - \$250,000	
Morgan Stanley - E*TRADE #2 ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		09/19/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Oracle Corporation Common Stock (ORCL) [ST]		09/23/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		10/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		10/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ CoreWeave, Inc. - Class A Common Stock (CRWV) [ST]		10/10/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Figma Inc Class A (FIG) [OT]		10/10/2025	P	\$1,001 - \$15,000	
LOCATION: US DESCRIPTION: Stock					
Morgan Stanley - E*TRADE #2 ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		10/10/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		10/10/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE #2 ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		10/10/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE #2 ⇒ CoreWeave, Inc. - Class A Common Stock (CRWV) [ST]		10/09/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒		11/20/2025	P	\$100,001 -	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Netflix, Inc. - Common Stock (NFLX) [ST]				\$250,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		12/11/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		12/03/2025	P	\$1,001 - \$15,000	
Morgan Stanley - E*TRADE IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		10/30/2025	P	\$15,001 - \$50,000	
Morgan Stanley - E*TRADE IRA ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		10/30/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Fields Law Firm 2, LLC	Spouse Salary	N/A
Fields Law Firm 2, LLC	Salary	\$18,556,000.00
COMMENTS: Income is for services provided before becoming a Member of Congress.		

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Black Caucus Institute

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2025	Filer and the Louisiana Public Employees Deferred Compensation	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.
April 2025	Cleo Fields, The Fields Law Firm, LLC, John	Agreement to receive attorney fees for legal services provided before

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Morgan Stanley - E*TRADE #1
- Morgan Stanley - E*TRADE #2
- Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC
- Morgan Stanley - E*TRADE IRA
- Louisiana Public Employees Deferred Compensation

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS**CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Cleo Fields , 05/14/2026