



Filing ID #10073345

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Patrick Fallon
Status: Member
State/District: TX04

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2025
Filing Date: 08/13/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Chase Bank Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
Employee Retirement System of TEXAS [PE]		Undetermined	Tax-Deferred		☐
Rental Home - 1 [RP] LOCATION: Edgartown/Dukes, MA, US		\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	☐
Wells Cash Accounts [BA]		\$1,000,001 - \$5,000,000	Interest	\$1,001 - \$2,500	☐
Fidelity - Rollover IRA ⇒ DODGE & COX INTERNATL STOCK CL I (DODFX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		☐
Fidelity - Rollover IRA ⇒ Janus Henderson Mid Cap Value Fund - T Shares (JMCVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		☒
Fidelity - Rollover IRA ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		☐
ML - GMAS INVESTMENT ⇒		\$15,001 - \$50,000	Interest	None	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
BANK OF AMERICA, NA [BA]					
ML - GMAS INVESTMENT ⇒ BlackRock Global Dividend Ptf Institutional (BIBDX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Blackstone Alternative Multi-Strategy Fund Class I (BXMIX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Franklin Strategic Series Natural Resources Fund Advisor Class (FNRAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ iShares Global 100 ETF (IOO) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ iShares MSCI Canada Index Fund (EWC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ iShares MSCI Emerging Markets Min Vol Factor ETF (EEMV) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ iShares Residential and Multisector Real Estate ETF (REZ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ KAYNE ANDERSON ENERGY [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ PIMCO CommodityRealReturn Strategy Fund Class I-2 (PCRPX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard Communication Services ETF (VOX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
DESCRIPTION: Asset appreciation exceeded reporting threshold.					
ML - GMAS INVESTMENT ⇒ Vanguard Consumer Discretion ETF (VCR) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒		\$1,001 - \$15,000	Dividends	\$201 -	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Consumer Staples ETF (VDC) [EF]				\$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard Energy ETF (VDE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ Vanguard Financials ETF (VFH) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard FTSE Pacific ETF (VPL) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
ML - GMAS INVESTMENT ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
ML - GMAS INVESTMENT ⇒ Vanguard Global ex-U.S. Real Estate ETF (VNQI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ Vanguard Health Care ETF (VHT) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard Industrials ETF (VIS) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard Materials ETF (VAW) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - GMAS INVESTMENT ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	☐
ML - GMAS INVESTMENT ⇒ Vanguard Utilities ETF (VPU) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - INVESTMENT ⇒ BANK OF AMERICA, NA [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	☐
ML - INVESTMENT ⇒ British American Tobacco Industries, p.l.c. Common Stock ADR (BTI) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ML - INVESTMENT ⇒ Enterprise Products Partners L.P. (EPD) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
ML - INVESTMENT ⇒ GE Aerospace Common Stock (GE) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	☐
ML - INVESTMENT ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST] DESCRIPTION: Spinoff from GE		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - INVESTMENT ⇒ GE Vernova Inc. Common Stock (GEV) [ST] DESCRIPTION: Spinoff from GE.		\$15,001 - \$50,000	Dividends	\$1 - \$200	☐
ML - INVESTMENT ⇒ Invesco Income Advantage U.S. Fund Class A (SCAUX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - INVESTMENT ⇒ Microsoft Corporation (MSFT) [ST]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	☐
ML - INVESTMENT ⇒ NUVEEN QUALITY MUNICIPAL [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
ML - INVESTMENT ⇒ ONEOK, Inc. (OKE) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	☐
ML - INVESTMENT ⇒ Plains All American Pipeline, L.P. - Common Units representing Limited Partner Interests (PAA) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	☐
ML - INVESTMENT ⇒ Target Corporation (TGT) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
ML - INVESTMENT ⇒ Westinghouse Air Brake Technologies Corporation Common Stock (WAB) [ST] DESCRIPTION: Asset appreciation exceeded threshold.		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐
ML - KKR INVESTMENT ⇒ BANK OF AMERICA - CASH [BA]		\$250,001 - \$500,000	Interest	None	☐
ML - KKR INVESTMENT ⇒ BLUE OWL TECHNOLOGY [HE]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: OWL ROCK NOW BLUE OWL					
ML - KKR INVESTMENT ⇒ KKR DIRECT LENDING II [HE]		\$1,001 - \$15,000	Dividends	\$5,001 - \$15,000	☐
ML - KKR INVESTMENT ⇒ KKR DIRECT LENDING III [HE]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	☐
ML - KKR INVESTMENT ⇒ Lord Abbett Intermediate Tax-Free Fund Class A (LISAX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
ML - KKR INVESTMENT ⇒ Lord Abbett Tax-Free Income Fund National Series Cl A (LANSX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	☐
ML - REAL INVESTMENT ⇒ BANK OF AMERICA - CASH [BA]		\$50,001 - \$100,000	Interest	None	☐
ML - REAL INVESTMENT ⇒ BLACKSTONE REAL ESTATE INCOME TRURST CL S [HE]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	☐
ML - REAL INVESTMENT ⇒ CARLYLE U.S. REALTY VII TRUST CL A [HE]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	☐
ML - REAL INVESTMENT ⇒ Vanguard Real Estate ETF (VNQ) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
ML - SEP IRA - RF ⇒ ALLIANCEBERNSTEIN GLOBAL (AWF) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ BANK OF AMERICA - CASH [BA]		\$15,001 - \$50,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ DOUBLELINE EMERGING (DBLEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ DOUBLELINE TOTAL RETURN (DBLTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ GOLDMAN SACHS STRATEGIC (GSZIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ INVESCO DYNAMIC CREDIT OPPORTUNITY FUND CL AX		\$1,001 - \$15,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
(XAXCX) [EF]					
ML - SEP IRA - RF ⇒ ISHARES CORE US (AGG) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ LORD ABBETT BOND (LBDFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ MORGAN STANLEY EMERGING (EDD) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ RIVERNORTH DOUBLE LINE (RNSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - RF ⇒ TEMPLETOWN GLBL BOND FD (TGBAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ ALLIANCEBERNSTEIN GLOBAL (AWF) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ BANK OF AMERICA - CASH [BA]		\$50,001 - \$100,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ DOUBLELINE EMERGING (DBLEX) [EF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ DOUBLINE TOTAL RETURN (DBLTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ GOLDMAN SACHS STRATEGIC (GSZIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ INVESCO DYNAMIC CREDIT OPPORTUNITY FUND CL AX (XAXCX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ ISHARES CORE US (AGG) [EF]		\$15,001 - \$50,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ LORD ABBETT BOND (LBDFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ MORGAN STANLEY EMERGING (EDD) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
ML - SEP IRA - TSG ⇒ RIVERNORTH DOUBLE LINE (RNSIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
ML - SEP IRA - TSG ⇒ TEMPLETOWN GLBL BOND FD (TGBAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☐
USAA - IRA ⇒ Victory Growth Fund Shares (USAAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
USAA - SEP IRA ⇒ Victory 500 Index Fund Member Shares (USSPX) [MF]		\$250,001 - \$500,000	Tax-Deferred		☒
USAA - SEP IRA ⇒ Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
USAA - SEP IRA ⇒ Victory High Income Fund Shares (USHYX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☐
USAA - SEP IRA ⇒ Victory Income Stock Fund Shares (USISX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
USAA - SEP IRA ⇒ Victory International Fund Shares (USIFX) [MF]		\$100,001 - \$250,000	Tax-Deferred		☒
USAA - SEP IRA ⇒ Victory Target Retirement 2030 Fund (URTRX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
WF - Investment - 1 ⇒ BONHAM TX INDPT SCH DIST B/E CPN 3.000% DUE 08/01/37 (098104LB6) [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ BRUSHY CREEK REGL UTIL AUTH TX CPN 3.000% DUE 02/15/35 (438164KM6) [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ DENTON CNTY TX FRESH WTR 3.000% DUE 9/1/34 (24879TNF7) [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ FORT BEND CNTY TX MUN 3.000% DUE 9/1/34 (34682WKS1) [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WF - Investment - 1 ⇒ FRISCO TX FOR ISSUES B/E CPN 3.125% DUE 02/15/35 (358776QB1) [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ HONDO TX INDPT SCH DIST B/E CPN 3.000% DUE 02/15/35 (438164KM6) [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ HUTTO TX INDPT SCH DIST B/E CPN 3.125% DUE 08/01/36 (448492VL9) [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ Invesco Government Money Market Fund Class A (ADAXX) [MF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	☐
WF - Investment - 1 ⇒ Invesco SteelPath MLP Alpha Fund Class A (MLPAX) [MF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	☐
WF - Investment - 1 ⇒ Invesco U.S. Government Money Portfolio Class Y (OMBXX) [MF]		\$100,001 - \$250,000	Dividends	\$15,001 - \$50,000	☐
WF - Investment - 1 ⇒ LITTLE ELM TX RFDG G/O Due 8/1/33 3.125% (537095TC5) [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	☐
WF - Investment - 1 ⇒ Nuveen Short Tax Free Fund Class A (FSHAX) [MF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	☐
WF - Investment - 2 ⇒ FIMM Treasury Portfolio: Institutional Class (FRBXX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
WF - Investment - 2 ⇒ Wells Fargo Bank - CASH [BA]		\$1,001 - \$15,000	Interest	None	☐
WF - Investment - 3 ⇒ American Airlines Group, Inc. (AAL) [ST]		\$100,001 - \$250,000	None		☐
WF - Investment - 3 ⇒ Block, Inc. Class A Common Stock, (SQ) [ST]		\$15,001 - \$50,000	None		☐
WF - Investment - 3 ⇒ Boeing Company (BA) [ST]		\$50,001 - \$100,000	None		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
WF - Investment - 3 ⇒ FedEx Corporation (FDX) [ST]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	☐
WF - Investment - 3 ⇒ FIMM Treasury Portfolio: Institutional Class (FRBXX) [MF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	☐
WF - Investment - 3 ⇒ PayPal Holdings, Inc. (PYPL) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐
WF - Investment - 3 ⇒ Southwest Airlines Company (LUV) [ST]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	☐
WF - Investment - 3 ⇒ Walt Disney Company (DIS) [ST]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	☐
WF - Investment - 3 ⇒ Wells Fargo Bank - CASH [BA]		\$1,001 - \$15,000	Interest	None	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Fidelity - Rollover IRA ⇒ Janus Henderson Mid Cap Value Fund - T Shares (JMCVX) [MF]	SP	12/09/2025	P	\$1,001 - \$15,000	
USAA - IRA ⇒ Victory Growth Fund Shares (USAAX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
USAA - SEP IRA ⇒ Victory Target Retirement 2030 Fund (URTRX) [MF]		12/22/2025	P	\$1,001 - \$15,000	
USAA - SEP IRA ⇒ Victory International Fund Shares (USIFX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
USAA - SEP IRA ⇒ Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
USAA - SEP IRA ⇒ Victory Income Stock Fund Shares (USISX) [MF]		12/12/2025	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
USAA - SEP IRA ⇒ Victory 500 Index Fund Member Shares (USSPX) [MF]		12/12/2025	P	\$1,001 - \$15,000	
USAA - SEP IRA ⇒ Victory Income Stock Fund Shares (USISX) [MF]		12/18/2025	P	\$1,001 - \$15,000	
USAA - SEP IRA ⇒ Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]		12/12/2025	P	\$15,001 - \$50,000	
USAA - SEP IRA ⇒ Victory International Fund Shares (USIFX) [MF]		12/12/2025	P	\$15,001 - \$50,000	
USAA - SEP IRA ⇒ Victory Target Retirement 2030 Fund (URTRX) [MF]		12/17/2025	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Employee Retirement System of TEXAS	Pension	\$36,447.12

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Priority Credit Line	January 2025	Line of Credit	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Limited Partner COMMENTS: Entity has no assets or activity	Huron Capital LLC
Member COMMENTS: Entity has no assets or activity	Seven, LLC
Limited Partner	TMG Sportswear LP
Member	Asita, LLC

COMMENTS: Entity has no assets or activity

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2013	State of Texas and me	Defined benefit plan from previous employment.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- ML - GMAS INVESTMENT
LOCATION: US
- ML - KKR INVESTMENT
LOCATION: US
- Fidelity - Rollover IRA (Owner: SP)
- ML - INVESTMENT
LOCATION: US
- WF - Investment - 3
LOCATION: US
- ML - REAL INVESTMENT
LOCATION: US
- USAA - SEP IRA
- ML - SEP IRA - RF
- WF - Investment - 2
LOCATION: US
- ML - SEP IRA - TSG
- WF - Investment - 1
LOCATION: US
- USAA - IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Patrick Fallon , 08/13/2026