



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Pia Dandiya
Status: Congressional Candidate
State/District: FL21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 02/12/2026
Period Covered: 01/01/2024– 06/02/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Bank Accounts [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	None
Apple, Inc. 401(k) ⇒ BlackRock LifePath Index 2055 Port Inv A Shs (LIVAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
B. Riley Wealth Management Account ⇒ Fidelity Government Money Market Fund: Capital Reserves Class (FZAXX) [MF]	JT	\$1 - \$1,000	Dividends, Interest	\$1 - \$200	\$2,501 - \$5,000
Betterment Securities Brokerage Account 1 ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]	SP	None	Capital Gains, Dividends	\$2,501 - \$5,000	None
Betterment Securities Brokerage Account 1 ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	None
Betterment Securities Brokerage Account 1 ⇒ SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$1,001 - \$2,500	None
Betterment Securities Brokerage Account 1 ⇒	SP	\$1 - \$1,000	Capital Gains	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SPDR Portfolio Emerging Markets ETF (SPEM) [EF]					
Betterment Securities Brokerage Account 1 ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	SP	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000	\$1 - \$200
Betterment Securities Brokerage Account 1 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$1 - \$1,000	Capital Gains, Dividends	\$201 - \$1,000	None
Betterment Securities Brokerage Account 2 ⇒ SPDR Portfolio Developed World ex-US ETF (SPDW) [EF]	SP	\$1,001 - \$15,000	None		
Betterment Securities Brokerage Account 2 ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]	SP	\$1,001 - \$15,000	None		
E-Trade Brokerage Account 1 ⇒ Roivant Sciences Ltd. - Common Shares (ROIV) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Ltd. - Common Shares (ROIV) [ST]	SP	None	Capital Gains	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [OP]	SP	\$50,001 - \$100,000	None		
DESCRIPTION: Exercise price: 8.80; Expiration: 4/19/2033					
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [OP]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Exercise price: 10.60; Expiration: 4/21/2034					
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [OP]	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Exercise price: 10.04; Expiration: 4/20/2035					
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [RS]	SP	\$250,001 - \$500,000	None		
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [RS]	SP	\$250,001 - \$500,000	None		
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [RS]	SP	\$500,001 - \$1,000,000	None		
E-Trade Brokerage Account 2 ⇒ Roivant Sciences Stock [RS]	SP	\$1,000,001 - \$5,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Advisor 529 Plan ⇒ Fidelity Advisor 529 Growth Opportunities Portfolio: Class I (FQJIX) [MF]	DC	\$100,001 - \$250,000	Tax-Deferred		
Fidelity Brokerage Account ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		\$500,001 - \$1,000,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity Roth IRA ⇒ Fidelity Advisor Biotechnology Cl A (FBTAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Fidelity Roth IRA ⇒ SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Fidelity Roth IRA ⇒ SPDR S&P 500 (SPY) [EF]		\$50,001 - \$100,000	Tax-Deferred		
Green Leaf Fund V LP ⇒ Green Leaf Fund V LP REIT [RE] DESCRIPTION: REIT qualifies as an EIF under four-part test.	JT	\$100,001 - \$250,000	Interest, Partner distribution	\$2,501 - \$5,000	\$201 - \$1,000
GS Backers MultiOn Fund I ⇒ MultiOn [OL] LOCATION: Stanford, CA, US DESCRIPTION: Develops AI “agents” that can take actions on a user’s behalf across software and workflows, positioning itself around “parallelization” of digital work.	SP	\$1,001 - \$15,000	None		
GS Backers Volley Fund I ⇒ Volley [OL] LOCATION: San Francisco, CA, US DESCRIPTION: Game studio focused on voice-controlled and AI-enabled games for platforms like Alexa and connected devices, with popular trivia and game-show style titles.	SP	\$1,001 - \$15,000	None		
H.I.G. Capital ⇒ GS Backers Fourier Fund I ⇒ Fourier [OL] LOCATION: Palo Alto, CA, US DESCRIPTION: Builds modular, fully automated electrolyzers aimed at making on-site hydrogen production accessible and efficient across a wide range of scales and operating loads.	SP	\$1,001 - \$15,000	None		
H.I.G. Capital ⇒ GS Backers Loft Orbital Fund I ⇒ Loft Orbital [OL]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
<p>LOCATION: San Francisco, CA, US</p> <p>DESCRIPTION: "Space Made Simple" satellite infrastructure company that helps customers rapidly deploy and operate payloads on high-performance satellites, handling much of the spacecraft complexity for them.</p>					
H.I.G. Capital ⇒ HIG BioVectra LP ⇒ BioVectra [OL]	SP	None	Capital Gains	None	\$15,001 - \$50,000
<p>LOCATION: Charlottetown, CA</p> <p>DESCRIPTION: CDMO providing biologics and small molecule manufacturing from clinical through commercial scale.</p>					
H.I.G. Capital ⇒ HIG Capstone LP ⇒ Capstone Logistics [OL]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
<p>LOCATION: Peachtree Corner, GA, US</p> <p>DESCRIPTION: Provides outsourced supply chain solutions including warehouse management and freight logistics services.</p>					
H.I.G. Capital ⇒ HIG ConForms LP ⇒ ConForms [OL]	SP	\$1,001 - \$15,000	None		
<p>LOCATION: Port Washington, WI, US</p> <p>DESCRIPTION: Manufactures abrasion-resistant piping and concrete pumping equipment for industrial applications.</p>					
H.I.G. Capital ⇒ HIG Europe DGS Ltd ⇒ DGS [OL]	SP	None	Capital Gains	None	\$5,001 - \$15,000
<p>LOCATION: Rome, IT</p> <p>DESCRIPTION: IT services firm focused on digital transformation, cybersecurity, and managed IT services.</p>					
H.I.G. Capital ⇒ HIG Growth - CDH LP ⇒ Troy Gastro [OL]	SP	\$1,001 - \$15,000	None		
<p>LOCATION: Troy, MI, US</p> <p>DESCRIPTION: Gastroenterology medical practice providing digestive health services and procedures.</p>					
H.I.G. Capital ⇒ HIG Growth - SiteTracker LP ⇒ SiteTracker [OL]	SP	\$1,001 - \$15,000	None		
<p>LOCATION: Palo Alto, CA, US</p> <p>DESCRIPTION: SaaS platform used to manage telecom and infrastructure deployment projects.</p>					
H.I.G. Capital ⇒ HIG Healthbridge Advisors I LLC ⇒ Leiters [OL]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
<p>LOCATION: Englewood, CO, US</p> <p>DESCRIPTION: FDA-registered 503B outsourcing facility producing compounded sterile medications for hospitals and clinics.</p>					
H.I.G. Capital ⇒ HIG Healthbridge Advisors I LLC ⇒ Nevakar [OL]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
<p>LOCATION: Bridgewater, NJ, US</p> <p>DESCRIPTION: Develops fluorescent imaging technology that helps surgeons visualize and remove cancer more effectively.</p>					
H.I.G. Capital ⇒ HIG Healthbridge Advisors II LLC ⇒	SP	\$1,001 - \$15,000	Capital Gains,	\$1,001 -	\$1,001 -

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BioVectra [OL] LOCATION: Charlottetown, CA DESCRIPTION: CDMO providing biologics and small molecule manufacturing from clinical through commercial scale.			Dividends, Interest	\$2,500	\$2,500
H.I.G. Capital ⇒ HIG Healthbridge Advisors II LLC ⇒ Clarify Medical [OL] LOCATION: Sarasota, FL, US DESCRIPTION: Provides medical billing and revenue cycle management services for healthcare practices.	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
H.I.G. Capital ⇒ HIG Healthbridge Advisors II LLC ⇒ Nevakar [OL] LOCATION: Bridgewater, NJ, US DESCRIPTION: Develops fluorescent imaging technology that helps surgeons visualize and remove cancer more effectively.	SP	\$1,001 - \$15,000	Capital Gains, Dividends, Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Morgan Stanley Brokerage Account ⇒ Abbott Laboratories Common Stock (ABT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ American Express Company Common Stock (AXP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ American Fds, The Tax-Exempt Bond Fund of America, Class F-2 Shs (TEAFX) [MF]	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Amphenol Corporation Common Stock (APH) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Applied Materials, Inc. - Common Stock (AMAT) [ST]					
Morgan Stanley Brokerage Account ⇒ Bank Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Bank of America Corporation Common Stock (BAC) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Baron Real Estate Fd Insti Shs (BREIX) [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ BlackRock Emerging Markets Fund Class I (MADCX) [MF]	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Booking Holdings Inc. - Common Stock (BKNG) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Boston Scientific Corporation Common Stock (BSX) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Coca-Cola Company (KO) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Cohen & Steers Realty Shares, Inc. (CSRSX) [MF]	JT	None	Capital Gains, Dividends, Distribution	\$1,001 - \$2,500	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Cook County Ill High School Dis No 203 [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Cook illinois High School Dis No 207 [GS]	JT	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Brokerage Account ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ DeWitt Ford Etc Counties Ill Community College [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Douglas County NEB School Dist No 10 [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Dreyfus National Municipal Money Market Fund Wealth Shares (GTMXX) [MF]	JT	None	Dividends	None	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ Eaton Vance Floating Rate Fund Insti Share (EIBLX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Eli Lilly and Company Common Stock (LLY) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Fort Myers Florida Utility [GS]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Ft Zumwalt, MO School District [GS]	JT	\$15,001 - \$50,000	None		
Morgan Stanley Brokerage Account ⇒ GE Aerospace Common Stock (GE) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Goldman Sachs Group, Inc. (GS) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Goldman Sachs Municipal Income Fund Institutional Shares (GSMTX) [MF]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Grand Valley MSU Rev [GS]	JT	\$1,001 - \$15,000	None		

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Morgan Stanley Brokerage Account ⇒ Home Depot, Inc. (HD) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Honeywell International Inc. (HON) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ International Business Machines Corporation Common Stock (IBM) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Intuit Inc. - Common Stock (INTU) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Invesco Diversified Dividend Fund Class Y (LCEYX) [MF]	JT	None	Capital Gains	None	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Invesco S&P 500 Momentum ETF (SPMO) [EF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Morgan Stanley Brokerage Account ⇒ iShares MSCI Intl Momentum Factor ETF (IMTM) [EF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ KraneShares CSI China Internet ETF (KWEB) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Louisiana Public Facilities [GS]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Mastercard Incorporated Common Stock (MA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

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Morgan Stanley Brokerage Account ⇒ McDonald's Corporation Common Stock (MCD) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Memorial Heights Redevelopment Auth Tax Tax Incr [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Missouri State Dev Fin Board Infra [GS]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	None
Morgan Stanley Brokerage Account ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Northwestern Mutual Bank Account [BA]	JT	None	Interest	None	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Nuveen Flagship Limited Term Municipal Bond Fd Cl R Shs (FLTRX) [MF]	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Nuveen Strategic Municipal Opportunities Fund Class I (NSIOX) [MF]	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Philip Morris International Inc Common Stock (PM) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ PIMCO CommoditiesPLUS Strategy Fund Class I-2	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000

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(PCLPX) [MF]					
Morgan Stanley Brokerage Account ⇒ PIMCO High Yield Municipal Bond Fund Class I-2 (PYMPX) [MF]	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ PIMCO Preferred and Capital Securities Fund Class I-2 (PFPNX) [MF]	JT	None	Capital Gains, Dividends	None	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ PIMCO RAE Emerging Markets Fund Class I-2 (PEPFX) [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ PIMCO RAE PLUS Fund Class I-2 (PIXPX) [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ PIMCO RAE PLUS Small Fund Class I-2 (PCCPX) [MF]	JT	\$15,001 - \$50,000	Capital Gains, Dividends	None	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ PIMCO StocksPLUS Absolute Return Fund Class I-2 (PTOPX) [MF]	JT	None	Capital Gains, Dividends	\$1 - \$200	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ PIMCO StocksPLUS International Fund (PIUHX) [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ Procter & Gamble Company (PG) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Progressive Corporation (PGR) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Richland County School District No 1 [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Rock Is Mercer Etc Counties Illinois Comm College [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$1,001 - \$15,000	None		

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Morgan Stanley Brokerage Account ⇒ State Street SPDR NYSE Technology ETF (XNTK) [EF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ T. Rowe Price New Horizons Fund (PRNHX) [MF]	JT	None	Capital Gains	None	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ T. Rowe Price Spectrum International Equity Fund (PSILX) [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Vanguard U.S. Growth Fund Admiral Shares (VWUAX) [MF]	JT	None	Capital Gains	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Vanguard European Stock Index Fund Admiral Shares (VEUSX) [MF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Vanguard Financials ETF (VFH) [EF]	JT	None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	\$15,001 - \$50,000	None		
Morgan Stanley Brokerage Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	JT	\$15,001 - \$50,000	None		
Morgan Stanley Brokerage Account ⇒ Vanguard Industrials Index Fund Admiral Shares (VINAX) [MF]	JT	None	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Brokerage Account ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]	JT	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Vanguard International Growth Fund Admiral Shares (VWILX) [MF]	JT	None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Morgan Stanley Brokerage Account ⇒ Vanguard S&P Mid-Cap 400 Value ETF (IVOV) [EF]	JT	None	Capital Gains, Dividends	\$1,001 - \$2,500	\$201 - \$1,000

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Morgan Stanley Brokerage Account ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Virginia State Res Auth Infrastructure [GS]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Walmart Inc. - Common Stock (WMT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Morgan Stanley Brokerage Account ⇒ Wells Fargo & Company Common Stock (WFC) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Brokerage Account ⇒ Yuma Arizona Utility System [GS]	JT	\$1,001 - \$15,000	None		
Morgan Stanley IRA 1 ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Bank account [BA]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Eaton Vance Floating-Rate Advantaged Fund Class I (EIFAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Honeywell International Inc. (HON) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Invesco BulletShares 2025 Corporate Bond ETF (BSCP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invesco BulletShares 2026 Corporate Bond ETF (BSCQ) [EF]					
Morgan Stanley IRA 1 ⇒ Invesco BulletShares 2027 Corporate Bond ETF (BSCR) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Invesco BulletShares 2028 Corporate Bond ETF (BSCS) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Invesco BulletShares 2029 Corporate Bond ETF (B SCT) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Procter & Gamble Company (PG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Vanguard Mid-Cap ETF (VO) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley IRA 1 ⇒ Vanguard Small-Cap ETF (VB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Eaton Vance Floating-Rate Advantaged Fund Class I (EIFAX) [MF]					
Morgan Stanley IRA 2 ⇒ Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Invesco BulletShares 2025 Corporate Bond ETF (BSCP) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Invesco BulletShares 2026 Corporate Bond ETF (BSCQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Invesco BulletShares 2027 Corporate Bond ETF (BSCR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Invesco BulletShares 2028 Corporate Bond ETF (BSCS) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Invesco BulletShares 2029 Corporate Bond ETF (B SCT) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Vanguard Growth ETF (VUG) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley IRA 2 ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Roth IRA ⇒ Eaton Vance Short Duration Strategic Income Fund - Class I (ESIIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard Growth ETF (VUG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard Mid-Cap ETF (VO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Vanguard Small-Cap ETF (VB) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley UTMA Account ⇒ Eaton Vance Short Duration Strategic Income Fund - Class I (ESIIX) [MF]	DC	\$1,001 - \$15,000	None		
Morgan Stanley UTMA Account ⇒ iShares Core S&P U.S. Growth ETF (IUSG) [EF]	DC	None	Capital Gains	None	\$201 - \$1,000
Morgan Stanley UTMA Account ⇒ iShares Core S&P U.S. Value ETF (IUSV) [EF]	DC	None	Capital Gains	None	\$201 - \$1,000
Morgan Stanley UTMA Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	DC	None	Capital Gains	None	\$201 - \$1,000
Morgan Stanley UTMA Account ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	DC	\$1,001 - \$15,000	None		
Morgan Stanley UTMA Account ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	DC	\$1,001 - \$15,000	None		
Morgan Stanley UTMA Account ⇒ Vanguard Growth ETF (VUG) [EF]	DC	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley UTMA Account ⇒ Vanguard International Dividend Appreciation ETF (VIGI) [EF]	DC	\$1,001 - \$15,000	None		
Morgan Stanley UTMA Account ⇒ Vanguard Mid-Cap ETF (VO) [EF]	DC	\$1,001 - \$15,000	None		
Morgan Stanley UTMA Account ⇒ Vanguard Small-Cap ETF (VB) [EF]	DC	\$1,001 - \$15,000	None		
Robinhood Brokerage Account ⇒ Arcutis Biotherapeutics, Inc. - Common stock (ARQT) [ST]	SP	\$1,001 - \$15,000	None		
Robinhood Brokerage Account ⇒ Clover Health Investments, Corp. - Class A Common stock (CLOV) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
Robinhood Brokerage Account ⇒ Deposit Sweep Account [BA]	SP	\$100,001 - \$250,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Robinhood Brokerage Account ⇒ Snowflake Inc. Common Stock (SNOW) [ST]	SP	None	Capital Gains	None	\$1,001 - \$2,500
Robinhood Brokerage Account ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	None	Capital Gains	None	\$15,001 - \$50,000
Roivant Sciences 401(k) ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Emerging Markets Index Fund (FPADX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Large Cap Value Index Fund (FLCOX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Mid Cap Growth Index Fund (FMDGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roivant Sciences 401(k) ⇒ Fidelity Mid Cap Value Index Fund (FIMVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Real Estate Pt (FRESX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Select Gold Pt (FSAGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Small Cap Growth Fund (FCPGX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Small Cap Value Index Fund (FISVX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ Fidelity Total International Index Fund (FTIHX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roivant Sciences 401(k) ⇒ The Bond Fund of America, Class R-6 Shares (RBFGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Apple, Inc.	Salary	\$121,067.15	\$235,861.08
Roivant Sciences	Spouse salary	N/A	N/A
NewtonX, Inc.	Spouse consulting fees	N/A	N/A
GLG	Spouse consulting fees	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Illinois P-20 Education Council

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2022	Apple, Inc.; Filer	Continued participation in Apple, Inc.'s 401(k) plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Betterment Securities Brokerage Account 1 (Owner: SP)
- o Betterment Securities Brokerage Account 2 (Owner: SP)
- o Roivant Sciences 401(k) (Owner: SP)
- o E-Trade Brokerage Account 1 (Owner: SP)
- o E-Trade Brokerage Account 2 (Owner: SP)
- o Morgan Stanley IRA 1 (Owner: SP)
- o Morgan Stanley Brokerage Account (Owner: JT)
- o Robinhood Brokerage Account (Owner: SP)
- o Apple, Inc. 401(k)
- o Fidelity Brokerage Account
- o Morgan Stanley IRA 2
- o Fidelity Roth IRA
- o Morgan Stanley Roth IRA
- o Fidelity Advisor 529 Plan (Owner: DC)
LOCATION: FL
- o B. Riley Wealth Management Account (Owner: JT)
- o Morgan Stanley UTMA Account (Owner: DC)
- o H.I.G. Capital (Owner: SP)
- o Green Leaf Fund V LP (Owner: JT)
- o H.I.G. Capital ⇒ HIG BioVectra LP (Owner: SP)
- o H.I.G. Capital ⇒ HIG Capstone LP (Owner: SP)
- o H.I.G. Capital ⇒ HIG ConForms LP (Owner: SP)
- o H.I.G. Capital ⇒ HIG Europe DGS Ltd (Owner: SP)
- o H.I.G. Capital ⇒ HIG Growth - SiteTracker LP (Owner: SP)

- H.I.G. Capital ⇒ HIG Growth - CDH LP (Owner: SP)
- H.I.G. Capital ⇒ HIG Healthbridge Advisors I LLC (Owner: SP)
- H.I.G. Capital ⇒ HIG Healthbridge Advisors II LLC (Owner: SP)
- H.I.G. Capital ⇒ GS Backers Fourier Fund I (Owner: SP)
- H.I.G. Capital ⇒ GS Backers Loft Orbital Fund I (Owner: SP)
- GS Backers MultiOn Fund I (Owner: SP)
DESCRIPTION: GS Backers MultiOn Fund I is a sub-holding of H.I.G. Capital. Due to technical constraints of the filing system, GS Backers MultiOn Fund I is being disclosed as its own top-line vehicle.
- GS Backers Volley Fund I (Owner: SP)
DESCRIPTION: GS Backers Volley Fund I is a sub-holding of H.I.G. Capital. Due to technical constraints of the filing system, GS Backers Volley Fund I is being disclosed as its own top-line vehicle.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Pia Dandiya , 02/12/2026