



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert C. White Jr.
Status: Congressional Candidate
State/District: DC00

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 02/05/2026
Period Covered: 01/01/2024– 10/01/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| NEW YORK LIFE WHOLE LIFE INSURANCE POLICY [WU] | | \$50,001 - \$100,000 | None | | |
| DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ AMERICAN FUNDS FUNDAMENTAL INVESTORS R6 [PS] DESCRIPTION: DC RETIREMENT | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ ARIEL INSTITUTIONAL [PS] DESCRIPTION: DC RETIREMENT | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ BROWN CAPITAL MGMT SMALL COMPANY INSTL [PS] DESCRIPTION: DC RETIREMENT | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ DC PLUS LARGE CAP VALUE [PS] | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| DESCRIPTION: DC RETIREMENT | | | | | |
| DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ HARBOR INTERNATIONAL RETIREMENT [PS] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| DESCRIPTION: DC RETIREMENT | | | | | |
| DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ Vanguard Target Retire Trust I CIT [OT] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| DESCRIPTION: DC RETIREMENT | | | | | |
| MORGAN STANLEY ⇒ BNY Mellon Appreciation Fund, Inc. Investor Shares (DGAGX) [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| MORGAN STANLEY ⇒ MFS Series Trust I - MFS Value Fund Class A (MELAX) [MF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| MORGAN STANLEY ⇒ MORGAN STANLEY BANK CASH, BDP, AND MMFS [BA] | | \$1,001 - \$15,000 | Interest | None | None |
| MORGAN STANLEY ⇒ Victory Pioneer Strategic Income Fund Class A (PSRAX) [MF] | | \$1,001 - \$15,000 | Dividends | None | None |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|--|-------------------|--------------------------------------|------------------------------|
| SECURITIES AND EXCHANGE COMMISSION | SPOUSE SALARY | N/A | N/A |
| GOVERNMENT OF THE DISTRICT OF COLUMBIA | SALARY | \$142,955.00 | \$171,548.00 |
| Georgetown Law School | Adjunct Professor | \$1,500.00 | \$1,500.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|-----------------|---------------|--------------|----------------------|
| SP | MOHELA | AUG 2004 | STUDENT LOAN | \$50,001 - \$100,000 |
| SP | WELLS FARGO | FEB 2018 | CREDIT CARD | \$15,001 - \$50,000 |
| | BANK OF AMERICA | DEC 2004 | CREDIT CARD | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-------------|----------------------|
| BOARDMEMBER | Lighthouse DC |
| BOARDMEMBER | WINNERS LACROSSE |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT
- MORGAN STANLEY

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert C. White Jr., 02/05/2026