



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Alexander Hale
Status: Congressional Candidate
State/District: TX07

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/31/2026
Period Covered: 01/01/2024– 12/11/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Acorns Investment Account ⇒ iShares Core 1-5 Year USD Bond ETF (ISTB) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Acorns Investment Account ⇒ iShares Core MSCI Total International Stock ETF (IXUS) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Acorns Investment Account ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Acorns Investment Account ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Acorns Investment Account ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Acorns Investment Account ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Edward Jones Roth IRA ⇒ American Funds Fundamental Investors - Class F-3 (FUNFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Edward Jones Roth IRA ⇒ BlackRock Equity Dividend Fund - Class K Shares (MKDVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Financial Square Government Fund FST Shares (FGTXX) [MF]		\$1 - \$1,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ iShares Core S&P Total U.S. Stock Market ETF (ITOT) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ iShares Core U.S. Aggregate Bond ETF (AGG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ iShares Russell 2000 Growth Fund (IWO) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ iShares Russell 2000 Value ETF (IWN) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ New World Fund, Inc. - Class F-3 (FNWFX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Edward Jones Roth IRA ⇒ Vanguard Total International Bond ETF (BNDX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
MooMoo Brokerage Account ⇒ BlackBerry Limited Common Stock (BB) [ST]		\$1 - \$1,000	None		
MooMoo Brokerage Account ⇒ DraftKings Inc. - Class A Common Stock (DKNG) [ST]		\$1 - \$1,000	None		
MooMoo Brokerage Account ⇒ Ranger Equity Bear Bear ETF (HDGE) [EF]		\$1,001 - \$15,000	None		
Robinhood Brokerage Account ⇒ AST SpaceMobile, Inc. - Class A Common Stock (ASTS) [ST]		\$15,001 - \$50,000	None		
Robinhood Brokerage Account ⇒ AVAX [CT]		\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Robinhood Brokerage Account ⇒ Beyond Meat, Inc. - Common stock (BYND) [ST]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ BTC [CT]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ Diamondback Energy, Inc. - Common Stock (FANG) [ST]		\$100,001 - \$250,000	None		
Robinhood Brokerage Account ⇒ DOGE [CT]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ Fermi Inc. - Common Stock (FRMI) [ST]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ GameStop Corporation Common Stock (GME) [ST]		\$100,001 - \$250,000	None		
Robinhood Brokerage Account ⇒ GameStop Corporation Warrants to Purchase Common Stock (GME.W) [ST]		\$1,001 - \$15,000	None		
Robinhood Brokerage Account ⇒ IREN Limited - Ordinary Shares (IREN) [ST]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ MP Materials Corp. Common Stock (MP) [ST]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ Nano Nuclear Energy Inc. - common stock (NNE) [ST]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]		\$1 - \$1,000	None		
Robinhood Brokerage Account ⇒ Trump Media & Technology Group Corp. - Common Stock (DJT) [ST]		\$1 - \$1,000	None		
T.Rowe Price 401k ⇒ TRP RETIREMENT BLEND 2065 TR-B [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: This is my company Alvarez and Marsal's 401k retirement plan through T Rowe Price.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Alvarez and Marsal	Salary	\$119,996.80	\$128,411.30

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	American Express	Dec 2025	AMEX Personal Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Consultant	Alvarez and Marsal

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2025	Alvarez and Marsal	Taking a leave of absence in order to focus on campaigning for the primary from January 5, 2026 to March 9, 2026.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">o T.Rowe Price 401ko Edward Jones Roth IRAo Robinhood Brokerage Accounto MooMoo Brokerage Accounto Acorns Investment Account
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Alexander Hale , 01/31/2026