



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Bob Brooks  
**Status:** Congressional Candidate  
**State/District:** PA07

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2025  
**Filing Date:** 01/28/2026  
**Period Covered:** 01/01/2024– 11/24/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz Life Insurance Company [FN]	SP	\$100,001 - \$250,000	None		
Embassy Bank Checking [BA]	JT	\$100,001 - \$250,000	None		
DESCRIPTION: Personal Checking					
Firefighters First Federal Credit Union [BA]		\$1,001 - \$15,000	None		
Fulton Bank [BA]	SP	\$1,001 - \$15,000	None		
Lincoln Financial Group [FN]		\$100,001 - \$250,000	None		
Peoples first FCU [BA]	JT	\$1,001 - \$15,000	None		
Peoples first FCU [BA]	JT	\$50,001 - \$100,000	Interest	None	\$201 - \$1,000
Residential Rental Property [RP]	SP	\$250,001 - \$500,000	Rent	\$1,001 - \$2,500	\$1,001 - \$2,500

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
LOCATION: Bath, PA, US					
Fidelity Investments ⇒ Cash [BA]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ AbbVie Inc. Common Stock (ABBV) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Affirm Holdings, Inc. - Class A Common Stock (AFRM) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Amphenol Corporation Common Stock (APH) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Armstrong World Industries Inc Common Stock (AWI) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ IRA - Jennifer Brooks ⇒ Capital Group Core Equity ETF (CGUS) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None

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MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Equity ETF (CGGE) [EF]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Equity ETF (CGGE) [EF]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Equity ETF (CGGE) [EF]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Global Growth Equity ETF (CGGO) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group Growth ETF (CGGR) [EF]	SP	\$15,001 - \$50,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group New Geography Equity ETF (CGNG) [EF]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Capital Group U.S. Small and Mid Cap ETF (CGMM) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None

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MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Caseys General Stores, Inc. - Common Stock (CASY) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Catalyst Energy Infrastructure Fund Class I (MLXIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Catalyst/Millburn Hedge Strategy Fund Class I (MBXIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Cencora, Inc. Common Stock (COR) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Cintas Corporation - Common Stock (CTAS) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Coca-Cola Company (KO) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Columbia Dividend Income Fund Class I3 (CDDYX) [MF]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Datadog, Inc. - Class A Common Stock (DDOG) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

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IRA - Jennifer Brooks ⇒ Eli Lilly and Company Common Stock (LLY) [ST]					
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ EMCOR Group, Inc. Common Stock (EME) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Ferguson Enterprises Inc. Common Stock (FERG) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Advisor Growth & Income Fund - Class Z (FGJEX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Advisor International Discovery Fd Cl Z (FZAIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Advisor International Value Fund - Class Z (FIQKX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Advisor Mega Cap Stock Fd Cl Z (FZALX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Global ex U.S. Index Fund (FSGGX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Large Cap Growth Index Fund (FSPGX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Large Cap Value Index Fund (FLCOX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

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MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Mid Cap Growth Index Fund (FMDGX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity Mid Cap Value Index Fund (FIMVX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Fidelity NASDAQ Composite Index (FNCMX) [MF]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ GE Aerospace Common Stock (GE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Goldman Sachs Group, Inc. (GS) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Howmet Aerospace Inc. Common Stock (HWM) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

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iShares Core S&P 500 ETF (IVV) [EF]					
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]	SP	\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]	SP	\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares MSCI Global Gold Miners ETF (RING) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Lam Research Corporation - Common Stock (LRCX) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

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IRA - Jennifer Brooks ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]					
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ MongoDB, Inc. - Class A Common Stock (MDB) [ST]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Monster Beverage Corporation - Common Stock (MNST) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Morgan Stanley Common Stock (MS) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Oracle Corporation Common Stock (ORCL) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Pegasystems Inc. - Common Stock (PEGA) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Phillips 66 Common Stock (PSX) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Reddit, Inc. Class A Common Stock (RDDT) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover	SP	\$1 - \$1,000	None		

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IRA - Jennifer Brooks ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]					
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Ross Stores, Inc. - Common Stock (ROST) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	None

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State Street Technology Select Sector SPDR ETF (XLK) [EF]					
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Thrivent Small Cap Stock Fund Class S (TSCSX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ TJX Companies, Inc. (TJX) [ST]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ VanEck Semiconductor ETF (SMH) [EF]	SP	\$1,001 - \$15,000	None		
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Vanguard Growth ETF (VUG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Vanguard Total World Stock Index ETF (VT) [EF]	SP	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

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MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks ⇒ Walmart Inc. - Common Stock (WMT) [ST]	SP	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity International Index Fund (FSPSX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity Small Cap Index Fund (FSSNX) [MF]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Custom Model for Brooks Family ⇒ Fidelity U.S. Bond Index Fund (FXNAX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Applovin Corporation - Class A Common Stock (APP) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	JT	\$1 - \$1,000	None		

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MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Cardinal Health, Inc. Common Stock (CAH) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Cencora, Inc. Common Stock (COR) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Chevron Corporation Common Stock (CVX) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Ciena Corporation (CIEN) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Elevance Health, Inc. Common Stock (ELV) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor Growth & Income Fund - Class Z (FGJEX) [MF]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor International Discovery Fd Cl Z (FZAIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor International Value Fund - Class Z (FIQKX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Fidelity Advisor Mega Cap Stock Fd Cl Z (FZALX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Hasbro, Inc. - Common Stock (HAS) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Howmet Aerospace Inc. Common Stock (HWM) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Humana Inc. Common Stock (HUM) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1 - \$1,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Intuit Inc. - Common Stock (INTU) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Morningstar Large-Cap Growth ETF (ILCG) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares MSCI ACWI ex U.S. ETF (ACWX) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell Mid-Cap ETF (IWR) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell Mid-Cap Value ETF (IWS) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ iShares Russell Midcap Growth ETF (IWP) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Micron Technology, Inc. - Common Stock (MU) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Rentokil Initial plc American Depository Shares (RTO) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Rocket Companies, Inc. Class A Common Stock (RKT) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ S&P Global Inc. Common Stock (SPGI) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Snowflake Inc. Common Stock (SNOW) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ SS&C Technologies Holdings, Inc. - Common Stock (SSNC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ State Street SPDR Portfolio S&P 500 ETF (SPYM) [EF]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Suncor Energy Inc. Common Stock (SU) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ TKO Group Holdings, Inc. Class A Common Stock (TKO) [ST]	JT	\$1 - \$1,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	None		
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒	JT	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
WESCO International, Inc. Common Stock (WCC) [ST]					
MML Investors - Joint ⇒ Jennifer Brooks - Joint ⇒ Western Digital Corporation - Common Stock (WDC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ AMCAP Fund - Class F-3 (FMACX) [MF]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Robert Brooks - Roth ⇒ American Funds Fundamental Investors - Class F-3 (FUNFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ iShares Core MSCI Europe ETF (IEUR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ iShares Dynamic Equity Active ETF (BDYN) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ iShares MSCI Global Gold Miners ETF (RING) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒		\$1 - \$1,000	Dividends	\$201 - \$1,000	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
New Perspective Fund - Class F-3 (FNPFX) [MF]					
MML Investors - Robert Brooks - Roth ⇒ New Perspective Fund - Class F-3 (FNPFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ Schwab U.S. Large-Cap Growth ETF (SCHG) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ SMALLCAP World Fund, Inc. - Class F-3 (SFCWX) [MF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street Financial Select Sector SPDR ETF (XLF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street Health Care Select Sector SPDR ETF (XLV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
MML Investors - Robert Brooks - Roth ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
MML Investors - Robert Brooks - Roth ⇒ The Growth Fund of America - Class F-3 (GAFFX) [MF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
MML Investors - Robert Brooks - Roth ⇒ The Investment Company of America - Class F-3 (FFICX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1 - \$1,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ The New Economy Fund - Class F-3 (FNEFX) [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
MML Investors - Robert Brooks - Roth ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$1 - \$1,000	None		
Transamerica ⇒ Cash [BA]	SP	None	Dividends	None	\$1 - \$200
Wells Fargo ⇒ Allspring Special Mid Cap Value Fund Insti Class (WFMIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ American Century Growth Fund - I Class (TWGIX) [MF]	SP	\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Wells Fargo ⇒ Baron Emerging Markets Fd Inst Shs (BEXIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Baron Small Cap Fund Inst Shs (BSFIX) [MF]	SP	\$1,001 - \$15,000	None		
Wells Fargo ⇒ Causeway International Value Fund - Institutional Class (CIVIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Eaton Vance Income Fd of Boston Insti Shs (EIBIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo ⇒ Embark Commodity Strategy Fund Institutional Class (ECSWX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ EuroPacific Growth Fund, Class F-2 Shs (AEPFX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Goldman Sachs Bank USA Point to Point CD AAFITXX (AAFITXX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ JPMorgan U.S. Equity Fund Class L (JMUEX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ JPMorgan Core Bond Fund I Class (WOBDX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Wells Fargo ⇒ JPMorgan Emerging Markets Equity Fund Class L (JMIEX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Lazard Emerging Markets Equity Portfolio Institutional Shares (LZEMX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ MFS Mid Cap Growth Fund - Class I (OTCIX) [MF]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo ⇒ NYLI Winslow Large Cap Growth Fund Class I (MLAIX) [MF]	SP	\$1,001 - \$15,000	None		
Wells Fargo ⇒ PIMCO CommoditiesPLUS Strategy Fund Insti Cl (PCLIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$1 - \$200
Wells Fargo ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wells Fargo ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Bethlehem	Salary	\$20,000.00	\$76,865.92
PA Professional firefighters association	Salary	\$50,000.00	\$53,202.67
Arbor Insurance Group	spouse salary	\$75,000.00	\$69,145.00
Brooks Lawn Care LLC	Business Income	\$15,000.00	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo	March 2022	Mortgage on personal home	\$250,001 - \$500,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Truist Bank	March 2018	Mortgage on investment property	\$15,001 - \$50,000
JT	Darrell and Linda Crook	November 2024	Personal Loan	\$15,001 - \$50,000
	Firefighters First Federal Credit Union	December 2024	Business Loan	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	Pennsylvania Professional Firefighters Association

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Mondelez international (Tatamy, PA, US)	Snow plowing Services by Brooks Lawn Care LLC
Nazareth Mutual Insurance (NAZARETH, PA, US)	Snow plowing Services by Brooks Lawn Care LLC

## SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> <li>o MML Investors - Joint (Owner: JT)</li> <li>o MML Investors - Robert Brooks - Roth</li> <li>o Wells Fargo (Owner: SP)</li> <li>o Transamerica (Owner: SP) DESCRIPTION: Former 401k provider</li> <li>o Fidelity Investments (Owner: SP)</li> <li>o MML Investors - Jennifer Brooks (Owner: SP)</li> <li>o MML Investors - Jennifer Brooks ⇒ UMA - Rollover IRA - Jennifer Brooks (Owner: SP)</li> <li>o MML Investors - Joint ⇒ Custom Model for Brooks Family (Owner: JT)</li> <li>o MML Investors - Joint ⇒ Jennifer Brooks - Joint (Owner: JT) DESCRIPTION: Main Brokerage account</li> </ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Bob Brooks , 01/28/2026