



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Patti Adair
Status: Congressional Candidate
State/District: OR05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 03/17/2026
Period Covered: 01/01/2024– 11/18/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------------------------------------------|-------|---------------------------|---------------------------|-------------------------------|-----------------------|
| Adair Ranch [OL] LOCATION: Sisters, OR, US DESCRIPTION: Stud Farm Business (Horses) | | \$250,001 - \$500,000 | Business income | None | \$50,001 - \$100,000 |
| Wells Fargo Accounts [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$201 - \$1,000 |
| Adair Ranch ⇒ Horses [RP] LOCATION: Sisters, OR, US DESCRIPTION: Horses being bred and held for eventual sale | | \$50,001 - \$100,000 | Proceeds from horse sales | None | \$50,001 - \$100,000 |
| Deschutes County Defined Contribution Plan ⇒ Nationwide S&P 500 Index Fund Service Class (GRMSX) [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST] | | \$1,000,001 - \$5,000,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ AT&T Inc. (T) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--------------------------------------------------------------------------------------------------------|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Merrill Lynch Spouse IRA ⇒ BlackRock Utility, Infrastructure & Power Opportunities Trust (BUI) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Blackstone Inc. Common Stock (BX) [ST] | | \$250,001 - \$500,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Cash and Savings Accounts [BA] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Eaton Vance Enhanced Equity Income Fund II (XEOSX) [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Emerson Electric Company Common Stock (EMR) [ST] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Home Depot, Inc. (HD) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ MetLife, Inc. Depository Shares (MET\$E) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ National Grid Transco, PLC National Grid PLC (NGG) [ST] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Pepsico, Inc. (PEP) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Procter & Gamble Company (PG) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Sanofi - American Depository Shares (SNY) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ | | \$50,001 - | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|----------------------------------------------------------------------------------------|-------|--------------------------|----------------|-------------------------------|-----------------------|
| Southern Company (SO) [ST] | | \$100,000 | | | |
| Merrill Lynch Spouse IRA ⇒ State Street Energy Select Sector SPDR ETF (XLE) [EF] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Visa Inc. (V) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| Merrill Lynch Spouse IRA ⇒ Walmart Inc. - Common Stock (WMT) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|------------------------------|--------------------------|-------------------------------|-----------------------|
| Deschutes County, Oregon | Salary | \$22,549.82 | \$131,949.52 |
| Merrill Lynch (as custodian) | Spouse IRA Distributions | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|------------------|---------------|-------------------------|----------------------|
| | USAA | January 2025 | Personal Credit Card | \$10,000 - \$15,000 |
| | American Express | January 2025 | Personal Credit Card | \$15,001 - \$50,000 |
| | Wells Fargo | 1987 | Personal Line of Credit | \$50,001 - \$100,000 |
| | American Express | January 2025 | Business Line of Credit | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---------------|--------------------------|
| Commissioner | Deschutes County, Oregon |
| Manager/Owner | Adair Ranch |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Merrill Lynch Spouse IRA
- Deschutes County Defined Contribution Plan
- Adair Ranch
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Patti Adair , 03/17/2026