



Filing ID #10073218

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Beth Macy
Status: Congressional Candidate
State/District: VA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/31/2026
Period Covered: 01/01/2024– 11/17/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dopesick: Dealers, Doctors, and the Drug Company that Addicted America [IP]		\$500,001 - \$1,000,000	Royalties	\$15,001 - \$50,000	\$15,001 - \$50,000
Factory Man: How One Furniture Maker Battled Offshoring, Stayed Local - and Helped Save an American [IP]		\$250,001 - \$500,000	Royalties	\$5,001 - \$15,000	\$15,001 - \$50,000
Paper Girl: A Memoir of Home and Family in a Fractured America [IP]		\$500,001 - \$1,000,000	None		
Papergirl, Inc., 100% Interest [OL]		\$500,001 - \$1,000,000	General Income	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Roanoke, VA, US DESCRIPTION: SCORP owned by Macy that collects her speaking fees, book advances, book & TV royalties, and freelance writing fees.					
Raising Lazarus: Hope, Justice, and the Future of America's Overdose Crisis [IP]		\$500,001 - \$1,000,000	None		
Truevine: Two Brothers, a Kidnapping, and a Mother's Quest: A True Story of the Jim Crow South [IP]		\$250,001 - \$500,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ abrdn Global Income Fund, Inc. (XFCOX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ BlackRock Enhanced Large Cap Core Fund, Inc. (XCIIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ BrandywineGLOBAL - Global Investment Grade Fixed Income CIF R1 (HBWGAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Eaton Vance Short Duration Diversified Income (XEVGX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA ⇒ Globus Medical, Inc. Class A Common Stock (GMED) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Grayscale Bitcoin Trust (GBTC) [EF]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ iShares 20+ Year Treasury Bond BuyWrite Strategy ETF (TLTW) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Ishares MSCI India Small Cap ETF (SMIN) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ iShares Silver Trust (SLV) [EF]	SP	\$15,001 - \$50,000	None		
Charles Schwab and CO Contributory IRA ⇒ Keurig Dr Pepper Inc. (KDP) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Kiniksa Pharmaceuticals, Ltd. - Class A Ordinary Shares (KNSA) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Nike, Inc. Common Stock (NKE) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ NovoCure Limited - Ordinary Shares (NVCR) [ST]	SP	\$1 - \$1,000	None		
Charles Schwab and CO Contributory IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA ⇒ PIMCO Strategic Income Fund, Inc. (XRC SX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ SPDR Gold Shares (GLD) [EF]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ State Street Utilities Select Sector SPDR ETF (XLU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]	SP	\$1,001 - \$15,000	None		
Charles Schwab and CO Contributory IRA ⇒ Teradyne, Inc. (TER) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Vanguard Div Appreciation ETF (VIG) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Contributory IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Contributory IRA ⇒ Visa Inc. (V) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Albemarle Corporation Common Stock (ALB) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ American Electric Power Company, Inc. (AEP) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ American Water Works Company, Inc. Common Stock (AWK) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ CVS Health Corporation Common Stock (CVS) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]	JT	\$1 - \$1,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Intel Corporation - Common Stock (INTC) [ST]	JT	\$1 - \$1,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ iShares 20+ Year Treasury Bond BuyWrite Strategy ETF (TLTW) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ iShares India 50 ETF (INDY) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ iShares Silver Trust (SLV) [EF]	JT	\$15,001 - \$50,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ iShares Silver Trust (SLV) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Kimberly-Clark Corporation - Common Stock (KMB) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Kiniksa Pharmaceuticals, Ltd. - Class A Ordinary Shares (KNSA) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Kiniksa Pharmaceuticals, Ltd. - Class A Ordinary Shares (KNSA) [ST]	JT	\$1 - \$1,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Leverage Shares 2X Long ADBE Daily ETF (ADBG) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ PIMCO Strategic Income Fund, Inc. (XRCSX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Roku, Inc. - Class A Common Stock (ROKU) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Sherwin-Williams Company (SHW) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ SPDR Gold Shares (GLD) [EF]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ State Street SPDR S&P Health Care Services ETF (XHS) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]	JT	\$1,001 - \$15,000	None		
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	JT	\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO Joint with Rights of Survivorship Investment Account ⇒ Visa Inc. (V) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Charles Schwab and CO SEP IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Albemarle Corporation Common Stock (ALB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Autodesk, Inc. - Common Stock (ADSK) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BlackRock Enhanced Large Cap Core Fund, Inc. (XCIIX) [MF]					
Charles Schwab and CO SEP IRA ⇒ BrandywineGLOBAL - Global Investment Grade Fixed Income CIF R1 (HBWGAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ BrandywineGLOBAL - U.S. Fixed Income ETF (USFI) [EF]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Cameco Corporation Common Stock (CCJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Coupang, Inc. Class A Common Stock (CPNG) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Digital Realty Trust, Inc. Common Stock (DLR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Globus Medical, Inc. Class A Common Stock (GMED) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Grayscale Bitcoin Trust (GBTC) [EF]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Invesco DB Base Metals Fund (DBB) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Iron Mountain Incorporated (IRM) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO SEP IRA ⇒ iShares 20+ Year Treasury Bond BuyWrite Strategy ETF (TLTW) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ iShares India 50 ETF (INDY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ iShares Russell 1000 Growth Fund (IWF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ iShares Silver Trust (SLV) [EF]		\$15,001 - \$50,000	None		
Charles Schwab and CO SEP IRA ⇒ Keurig Dr Pepper Inc. (KDP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Medtronic plc. Ordinary Shares (MDT) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Motley Fool 100 Index ETF ETF (TMFC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Motley Fool 100 Index ETF ETF (TMFC) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Nike, Inc. Common Stock (NKE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ PIMCO Strategic Income Fund, Inc. (XRCSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab and CO SEP IRA ⇒ Schwab U.S. Large-Cap ETF (SCHX) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]		\$100,001 - \$250,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$15,001 - \$50,000	None		
Charles Schwab and CO SEP IRA ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street SPDR Portfolio High Yield Bond ETF (SPHY) [EF]	SP	\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ State Street Utilities Select Sector SPDR ETF (XLU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Synopsys, Inc. - Common Stock (SNPS) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]					
Charles Schwab and CO SEP IRA ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	None		
Charles Schwab and CO SEP IRA ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ abrdn Global Income Fund, Inc. (XFCOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ iShares 0-5 Year High Yield Corporate Bond ETF (SHYG) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ iShares J.P. Morgan USD Emerging Markets Bond ETF (EMB) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Ishares MSCI India Small Cap ETF (SMIN) [EF]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Kiniksa Pharmaceuticals, Ltd. - Class A Ordinary Shares (KNSA) [ST]		\$1 - \$1,000	None		
Charles Schwab and CO SEP IRA 2 ⇒		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street Communication Services Select Sector SPDR ETF (XLC) [EF]					
Charles Schwab and CO SEP IRA 2 ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]		\$1 - \$1,000	Tax-Deferred		
Charles Schwab and CO SEP IRA 2 ⇒ Xtrackers USD High Yield Corporate Bond ETF (HYLB) [EF]		\$1 - \$1,000	Tax-Deferred		
Vanguard ROTH IRA ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Papergirl, Inc.	salary	\$197,666.70	\$65,000.00
Blue Ridge PBS	spouse salary	N/A	N/A
Bright Sight Speakers	speaking fees	\$42,250.00	\$89,945.73
Penguin Randomhouse	book royalties & advances	\$302,000.00	N/A
Papergirl, Inc.	spouse salary	N/A	N/A
New York Times	Freelance Journalism	\$700.00	N/A
SongWriter Podcast	Speech	\$2,000.00	N/A
Hachette Book Group	Book royalties	\$20,695.88	\$29,275.27
Hulu	TV royalties	N/A	\$7,881.72

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
President	Papergirl, Inc.
Member of the Board of Directors	Huddle Up Moms

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Penguin Randomhouse (New York, NY, US)	Book advance
Marshall Artist Series (Huntington, WV, US)	Speaking fees
WASHINGTON LEE UNIVERSITY (Lexington, VA, US)	Speaking fees
Roanoke College (Roanoke, VA, US)	Speaking fees
Marshfield Clinic Research Institute (Marshfield, WI, US)	Speaking fees
Virginia Community Healthcare (Innsbrook, VA, US)	Speaking fees
York County Public Library (Yorktown, VA, US)	Speaking fees
Virginia Tech (Blacksburg, VA, US)	Speaking fees
Greenwall Foundation (Washington, DC, US)	Speaking fees
Ballad Health (Johnson City, TN, US)	Speaking fees
Virginia Society of Addictive Medicine (Herndon, VA, US)	Speaking fees
Hatchette Book Group (New York, NY, US)	Book Royalties
Hulu (Santa Monica, CA, US)	TV royalties

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Charles Schwab and CO Contributory IRA (Owner: SP)
- Charles Schwab and CO SEP IRA
- Charles Schwab and CO SEP IRA 2

- Charles Schwab and CO SEP IRA (Owner: SP)
- Vanguard ROTH IRA
- Charles Schwab and CO Joint with Rights of Survivorship Investment Account (Owner: JT)
- Charles Schwab and CO Joint with Rights of Survivorship Investment Account (Owner: JT)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Beth Macy , 01/31/2026