



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Robert Smullen  
**Status:** Congressional Candidate  
**State/District:** NY21

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 03/20/2026  
**Period Covered:** 01/01/2025– 02/18/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Navy Federal [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$201 - \$1,000
NYS 529 [5F] LOCATION: NY	DC	\$15,001 - \$50,000	None		
NYS 529 [5F] LOCATION: NY	DC	\$50,001 - \$100,000	None		
Prudential [WU]	SP	\$100,001 - \$250,000	None		
Rental 1 [RP] LOCATION: Gloversville, NY, US	JT	\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Rental 2 [RP] LOCATION: Fairfax, VA, US	JT	\$1,000,001 - \$5,000,000	Rent	\$50,001 - \$100,000	\$50,001 - \$100,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Rental 3 [RP]  LOCATION: NY, NY, US	JT	Undetermined	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Megan Smullen IRA ⇒ Invesco KBW Bank ETF (KBWB) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ Invesco Nasdaq Internet ETF (PNQI) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares Global Energy ETF (IXC) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares Global Healthcare ETF (IXJ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares Global Tech ETF (IXN) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares MSCI Europe Financials ETF (EUFN) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares MSCI Eurozone ETF (EZU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares MSCI Global Select Metals & Mining Producers Fund (PICK) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares MSCI Japan Index Fund (EWJ) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares MSCI Switzerland ETF (EWL) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares MSCI United Kingdom ETF (EWU) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ iShares U.S. Broker-Dealers & Securities Exchanges ETF	SP	\$1,001 - \$15,000	Tax-Deferred		

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(IAI) [EF]					
Megan Smullen IRA ⇒ iShares U.S. Financial ETF (IYF) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ State Street Consumer Staples Select Sector SPDR ETF (XLP) [EF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Megan Smullen IRA ⇒ State Street Industrial Select Sector SPDR ETF (XLI) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Megan Smullen IRA ⇒ Vanguard FTSEEuropean ETF (VGK) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
NYS Deferred Compensation Program ⇒ T. Rowe Price 2050 Retirement Fund (TRRMX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NYS Deferred Compensation Program ⇒ T. Rowe Price Retirement 2035 Fund (TRRJX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NYS Deferred Compensation Program ⇒ T. Rowe Price Retirement 2040 Fund (TRRDY) [MF]		\$50,001 - \$100,000	Tax-Deferred		
NYS Deferred Compensation Program ⇒ T. Rowe Price Retirement 2045 Fund (TRRKX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Robert Smullen IRA ⇒ ABB LTD SPONS ADR (ABBNY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Abbott Laboratories Common Stock (ABT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	Tax-Deferred		

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Robert Smullen IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ American Express Company Common Stock (AXP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ ANZ GROUP HLDGS LTD S/ADR (ANZGY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Robert Smullen IRA ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ AstraZeneca PLC - American Depositary Shares (AZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Banco Bilbao Vizcaya Argentaria S.A. Common Stock (BBVA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Banco Santander, S.A. Sponsored ADR (SAN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Bank of America Corporation Common Stock (BAC) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Barclays PLC Common Stock (BCS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ BHP Group Limited American Depositary Shares (BHP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

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BNP Paribas American Depositary Shares (BNPQY) [ST]					
Robert Smullen IRA ⇒ Boeing Company (BA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ BP p.l.c. Common Stock (BP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Canadian National Railway Company Common Stock (CNI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Canadian Natural Resources Limited Common Stock (CNQ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Caterpillar, Inc. Common Stock (CAT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Charles Schwab Corporation (SCHW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Citigroup, Inc. Common Stock (C) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Compagnie Financiere Richemont Unsponsored ADR (CFRUY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ ConocoPhillips Common Stock (COP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ CSX Corporation (CSX) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Robert Smullen IRA ⇒ Cummins Inc. Common Stock (CMI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Danaher Corporation Common Stock (DHR) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Deutsche Bank AG Common Stock (DB) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ DEUTSCHE POST AG S/ADR (DHLGY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Deutsche Telekom AG (DTEGY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ FANUC CORP UNSP/ADR (FANUY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Freeport-McMoRan, Inc. Common Stock (FCX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ GSK plc American Depositary Shares (GSK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ HONG KONG EX&CL UNSP/ADR (HKXCY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ HSBC Holdings, plc. Common Stock (HSBC) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Robert Smullen IRA ⇒ Illinois Tool Works Inc. Common Stock (ITW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ ING Group, N.V. Common Stock (ING) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Intesa Sanpaolo S.P.A. Sponsored ADR (ISNPY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Intuit Inc. - Common Stock (INTU) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ L'Oreal Co. American Depositary Shares (LRLCY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Lloyds Banking Group Plc American Depositary Shares (LYG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ LVMH Moet Hennessy Louis Vuitton Un-sponsored American Depositary Receipt (LVMUY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Marubeni Corp Ord American Depositary Shares (MARUY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Robert Smullen IRA ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ MITSUBISHI HVY IND U/ADR (MHVIY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Morgan Stanley Common Stock (MS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Murata Manufacturing Co Ltd Unsponsored ADR (MRAAY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ NESTLE S.A S/ADR (NSRGY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Novartis AG Common Stock (NVS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Robert Smullen IRA ⇒ Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Robert Smullen IRA ⇒ Rio Tinto Plc Common Stock (RIO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ ROCHE HOLDING LTD S/ADR (RHHBY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Royal Bank Of Canada Common Stock (RY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ RTX Corporation Common Stock (RTX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Sanofi - American Depositary Shares (SNY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ SAP SE ADS (SAP) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Shell PLC American Depositary Shares (SHEL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Siemens AG American Depositary Shares (SIEGY) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Robert Smullen IRA ⇒ Sony Group Corporation American Depositary Shares (SONY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Stryker Corporation Common Stock (SYK) [ST]		\$1,001 - \$15,000	Tax-Deferred		

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Robert Smullen IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Tokyo Electron Ltd Unsponsored ADR (TOELY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ TotalEnergies SE Ordinary Shares (TTE) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Toyota Motor Corporation Common Stock (TM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ UBS Group AG Registered Ordinary Shares (UBS) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ UNICREDITO SPA UNSP/ADR (UNCRY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Union Pacific Corporation Common Stock (UNP) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ VOLVO AB UNSP/ADR (VLVLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Robert Smullen IRA ⇒ Walmart Inc. - Common Stock (WMT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Spouse 401k ⇒ Fidelity Contra Fund (FCNTX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Spouse 401k ⇒ Fidelity International Discovery (FIGRX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Spouse 401k ⇒ Mitsubishi UFJ Financial Group, Inc. Common Stock (MUFG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
Spouse 401k ⇒ pru core pl bd cl 5 [OT] DESCRIPTION: spouse 401k bond	SP	\$100,001 - \$250,000	Tax-Deferred		
Spouse 401k ⇒ ss us bond index xiv [OT] DESCRIPTION: spouse 401k bond	SP	\$50,001 - \$100,000	Tax-Deferred		
Spouse 401k ⇒ State Street Equity 500 Index II Portfolio (SSEYX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
Spouse 401k ⇒ Vanguard Target 2030 [OT] DESCRIPTION: Spouse 401k	SP	\$100,001 - \$250,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
NYS Assembly	salary	N/A	\$98,112.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Navy Federal Credit Union	2014	Home Equity Line of Credit	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Spouse 401k (Owner: SP)  
DESCRIPTION: Fidelity NetBenefits 401k
- Robert Smullen IRA  
DESCRIPTION: Charles Schwab IRA
- Megan Smullen IRA (Owner: SP)  
DESCRIPTION: Charles Schwab IRA
- NYS Deferred Compensation Program  
LOCATION: Albany , NY, US  
DESCRIPTION: NYS Deferred Compensation Program

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert Smullen , 03/20/2026