



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Evan Turnage
Status: Congressional Candidate
State/District: MS02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/31/2026
Period Covered: 01/01/2025– 01/02/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Saving Account [BA]		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
LPL Financial ⇒ American Airlines Group, Inc. - Common Stock (AAL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ BrandywineGLOBAL High Yield Fund Class I (BGHIX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Delta Air Lines, Inc. Common Stock (DAL) [ST]					
LPL Financial ⇒ Eaton Vance Emerging and Frontier Countries Equity Fund I (EICOX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Eaton Vance Emerging and Frontier Countries Equity Fund I (EICOX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Global X NASDAQ China Technology ETF (QQQC) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Invesco S&P 500 High Beta ETF (SPHB) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ iShares 0-5 Year TIPS Bond ETF (STIP) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ iShares China Large-Cap ETF (FXI) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ iShares MSCI Brazil ETF (EWZ) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ KLA Corporation - Common Stock (KLAC) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Lam Research Corporation - Common Stock (LRCX)		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[ST]					
LPL Financial ⇒ Nuveen Floating Rate Income Fund Class I (NFRIX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Nuveen International Equity Fund I (TIEHX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Simon Property Group, Inc. Common Stock (SPG) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ State Street Communication Services Select Sector SPDR ETF (XLC) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ State Street Consumer Discretionary Select Sector SPDR ETF (XLY) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ State Street Technology Select Sector SPDR ETF (XLK) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ United Airlines Holdings, Inc. - Common Stock (UAL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
LPL Financial ⇒ WisdomTree India Earnings Fund (EPI) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LPL Financial ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
United States Senate	salary	\$.00	\$120,000.00
Open Markets Institute	salary	\$.00	\$42,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Yale Law School	August 2014	student loan debt	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2025	Evan Turnage, Open Markets Institute	A leave-of-absence agreement acknowledging that I would be unpaid from December 17, 2025 at least until March 10, 2026

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o LPL Financial

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Evan Turnage , 01/31/2026