



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Thomas Perriello  
**Status:** Congressional Candidate  
**State/District:** VA05

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 04/08/2026  
**Period Covered:** 01/01/2025– 03/09/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alexandria Rental Property [RP]  LOCATION: Alexandria, VA, US		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Davenport & Company Managed Account ⇒ Abbott Laboratories Common Stock (ABT) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Accenture plc Class A Ordinary Shares (ACN) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Adobe Inc. - Common Stock (ADBE) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Agilent Technologies, Inc. Common Stock (A) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Agilent Technologies, Inc. Common Stock (A) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		None	Dividends	None	\$1 - \$200

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Davenport & Company Managed Account ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
Davenport & Company Managed Account ⇒ American Tower Corporation (AMT) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Amphenol Corporation Common Stock (APH) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Analog Devices, Inc. - Common Stock (ADI) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Aon plc Class A Ordinary Shares (AON) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Avantor, Inc. Common Stock (AVTR) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ BellRing Brands, Inc. Common Stock (BRBR) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Broadcom Corporation - Class A (BRCM) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Brookfield Asset Management Inc Class A Limited Voting Shares (BAM) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Carrier Global Corporation Common Stock (CARR) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒		\$1,001 - \$15,000	Dividends	None	\$201 -

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Chevron Corporation Common Stock (CVX) [ST]					\$1,000
Davenport & Company Managed Account ⇒ Chewy, Inc. Class A Common Stock (CHWY) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Clean Harbors, Inc. Common Stock (CLH) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ ConocoPhillips Common Stock (COP) [ST]		None	Dividends	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Danaher Corporation Common Stock (DHR) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Davenport Equity Opportunities Fund (DEOPX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Davenport Small Cap Focus Fund (DSCPX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ DraftKings Inc. - Class A Common Stock (DKNG) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Eastman Chemical Company Common Stock (EMN) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Elevance Health, Inc. Common Stock (ELV) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Enovis Corporation Common Stock (ENOV) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ ESAB Corporation Common Stock (ESAB) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒		\$1,001 - \$15,000	Dividends	None	\$201 -

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Exxon Mobil Corporation Common Stock (XOM) [ST]					\$1,000
Davenport & Company Managed Account ⇒ FAIRFAX FIN PFD F 5 YR (FXFHF) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Fairfax Financial Holdings Ltd Ordinary Shares (FRFHF) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Federated Hermes Government Obligations Fund Premier Shares (GOFXX) [MF]		\$15,001 - \$50,000	Interest	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Generac Holdings Inc. Common Stock (GNRC) [ST]		None	None		
Davenport & Company Managed Account ⇒ HealthEquity, Inc. - Common Stock (HQY) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Healthpeak Properties, Inc. Common Stock (DOC) [ST]		\$1,001 - \$15,000	Dividends	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Holbrook Income Fund Class I (HOBIX) [MF]		\$15,001 - \$50,000	Dividends	None	\$2,501 - \$5,000
Davenport & Company Managed Account ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Intuitive Surgical, Inc. - Common Stock (ISRG) [ST]		\$15,001 - \$50,000	None		
Davenport & Company Managed Account ⇒ Kinsale Capital Group, Inc. (KNSL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Lamar Advertising Company - Class A Common Stock (LAMR) [ST]		None	None		
Davenport & Company Managed Account ⇒ Lockheed Martin Corporation Common Stock (LMT)		None	Dividends	None	\$1 - \$200

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[ST]					
Davenport & Company Managed Account ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Markel Group Inc. Common Stock (MKL) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]		\$1,001 - \$15,000	Dividends	None	None
Davenport & Company Managed Account ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Noble Corporation plc A Ordinary Shares (NE) [ST]		None	Dividends	None	None
Davenport & Company Managed Account ⇒ NOVO NORDISK A/S B NEW (NONOF) [ST]		None	Dividends	None	None
Davenport & Company Managed Account ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200

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Davenport & Company Managed Account ⇒ O'Reilly Automotive, Inc. - Common Stock (ORLY) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Okta, Inc. - Class A Common Stock (OKTA) [ST]		None	None		
Davenport & Company Managed Account ⇒ Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		None	Dividends	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Pacer International, Inc. (PACR) [ST]		None	None		
Davenport & Company Managed Account ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Progressive Corporation (PGR) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ PTC Inc. - Common Stock (PTC) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Republic Services, Inc. Common Stock (RSG) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ Sherwin-Williams Company (SHW) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ SLB Limited Common Shares (SLB) [ST]		None	None		
Davenport & Company Managed Account ⇒ Spotify Technology S.A. Ordinary Shares (SPOT) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒		None	None		

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Take-Two Interactive Software, Inc. - Common Stock (TTWO) [ST]					
Davenport & Company Managed Account ⇒ The Cooper Companies, Inc. (COO) [ST]		\$1,001 - \$15,000	None		
Davenport & Company Managed Account ⇒ TJX Companies, Inc. (TJX) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Trane Technologies plc (TT) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		None	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Davenport & Company Managed Account ⇒ Watsco, Inc. Common Stock (WSO) [ST]		None	Dividends	None	\$201 - \$1,000
Davenport & Company Managed Account ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Schwab Brokerage ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
Schwab Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Schwab Brokerage ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		\$15,001 - \$50,000	Dividends	None	\$201 - \$1,000
Schwab Brokerage ⇒ Corning Incorporated Common Stock (GLW) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Schwab Brokerage ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

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Schwab Brokerage ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Schwab Brokerage ⇒ Goldman Sachs Group, Inc. (GS) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
Schwab Brokerage ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$50,001 - \$100,000	None		
Schwab Brokerage ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
Schwab Brokerage ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Dividends	None	\$1 - \$200
Schwab Brokerage ⇒ Reddit, Inc. Class A Common Stock (RDDT) [ST]		\$1,001 - \$15,000	None		
Schwab Brokerage ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1,001 - \$2,500
Schwab Brokerage ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$100,001 - \$250,000	Dividends	None	\$1,001 - \$2,500
Schwab IRA ⇒ Ford Motor Company Common Stock (F) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Mastercard Incorporated Common Stock (MA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Schwab Bank Sweep [IH]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Schwab Prime Advantage Money Fund- Investor Shares (SWVXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Schwab IRA ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Vanguard IRA ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

None disclosed.

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo	2016	Mortgage on Alexandria rental property	\$250,001 - \$500,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Indivisible

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Governing for Impact (Washington, DC, US)	Consulting work
New Venture Fund (Washington, DC, US)	Consulting work

### SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> <li>o Davenport &amp; Company Managed Account</li> <li>o Schwab IRA</li> <li>o Vanguard IRA</li> <li>o Schwab Brokerage</li> </ul>
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### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be

disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Thomas Perriello , 04/08/2026