



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michael Brian Kirwan
Status: Congressional Candidate
State/District: FL04

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2025
Filing Date: 12/27/2025
Period Covered: 01/01/2024– 12/16/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Allianz Annuity [OT] DESCRIPTION: Variable Annuity | JT | \$250,001 - \$500,000 | None | | |
| Prudential Annuity [OT] DESCRIPTION: Variable Annuity | | \$50,001 - \$100,000 | None | | |
| Fidelity Brokerage Account ⇒ Campbell Soup Company Common Stock (CPB) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity Brokerage Account ⇒ Fidelity Advisor Semiconductors Fund - Class A (FELAX) [MF] | | \$50,001 - \$100,000 | None | | |
| Fidelity Brokerage Account ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | None |
| Fidelity Brokerage Account ⇒ Lincoln National [CS] DESCRIPTION: Preferred Stock | | \$50,001 - \$100,000 | Dividends | \$5,001 - \$15,000 | None |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| Fidelity Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity Brokerage Account ⇒ Money Market [BA] | | \$50,001 - \$100,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity Brokerage Account ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity Brokerage Account ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF] | | \$15,001 - \$50,000 | Dividends | \$1 - \$200 | None |
| Fidelity Brokerage Account ⇒ Synchrony Financial [CS] DESCRIPTION: Preferred Stock | | \$50,001 - \$100,000 | Dividends | \$5,001 - \$15,000 | None |
| Fidelity IRA ⇒ Americold Realty Trust, Inc. Common Stock (COLD) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity IRA ⇒ Annaly Capital Management [CS] DESCRIPTION: Preferred Stock | | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | None |
| Fidelity IRA ⇒ Annaly Capital Management Inc. Common Stock (NLY) [ST] | | \$1,001 - \$15,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Fidelity IRA ⇒ AT&T [CS] DESCRIPTION: 5.35% Bond | | \$15,001 - \$50,000 | Interest | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Fidelity IRA ⇒ AT&T Inc. (T) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ Dominion Energy, Inc. Common Stock (D) [ST] | | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Fidelity IRA ⇒ Fidelity Conservative Income Bond Fd Insti Cl (FCNVX) [MF] | | \$15,001 - \$50,000 | None | | |
| Fidelity IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF] | | \$50,001 - \$100,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Fidelity IRA ⇒ Fidelity Large Cap Stock Fund (FLCSX) [MF] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF] | | \$15,001 - \$50,000 | None | | |
| Fidelity IRA ⇒ Fidelity Puritan Fund (FPURX) [MF] | | \$15,001 - \$50,000 | None | | |
| Fidelity IRA ⇒ InfraCap REIT Preferred ETF (PFFR) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity IRA ⇒ KKR Real Estate Fin Trust [CS] DESCRIPTION: Preferred Stock | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity IRA ⇒ Money Market [BA] | | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ Oakmark International Fund Investor Class (OAKIX) [MF] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Realty Income Corporation Common Stock (O) [ST] | | \$15,001 - \$50,000 | Dividends | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Fidelity IRA ⇒ Regency Centers [CS] DESCRIPTION: Preferred Stock "O" | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ Regency Centers [CS] DESCRIPTION: Preferred Stock "P" | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | None |
| Fidelity IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] | | \$15,001 - \$50,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|-----------------------|-----------------------|--------------------------------------|------------------------------|
| Fidelity IRA ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$1 - \$200 |
| Fidelity IRA ⇒ Wasatch International Growth Fund (WAIGX) [MF] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ Whitstone REIT Common Shares (WSR) [ST] | | \$1,001 - \$15,000 | Dividends | \$201 - \$1,000 | \$201 - \$1,000 |
| Fidelity IRA ⇒ WisdomTree India Earnings Fund (EPI) [EF] | | \$1,001 - \$15,000 | None | | |
| Fidelity IRA ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | None |
| Fidelity Rollover IRA ⇒ Fidelity Contra Fund (FCNTX) [MF] | SP | \$100,001 - \$250,000 | None | | |
| Health Equity ⇒ Money Market [BA] | JT | \$1,001 - \$15,000 | None | | |
| Health Equity ⇒ Vanguard Index Trust - Growth Index Fund Institutional Shares (VIGIX) [MF] | JT | \$15,001 - \$50,000 | None | | |
| Health Equity ⇒ Vanguard Target Retirement 2030 Fund (VTHR) [MF] | JT | \$50,001 - \$100,000 | None | | |
| Health Equity ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF] | JT | \$15,001 - \$50,000 | None | | |
| Health Equity ⇒ Vanguard Value Index Fd Admiral Shs (VVIAX) [MF] | JT | \$1,001 - \$15,000 | None | | |
| Law Firm ⇒ Law Firm [OL] LOCATION: Jacksonville / Duval, FL, US DESCRIPTION: Law Firm Capital Account | | \$250,001 - \$500,000 | None | | |
| Northwestern Mutual ⇒ Northwestern Mutual [WU] | | \$100,001 - \$250,000 | None | | |
| Schwab 401K ⇒ | | \$100,001 - | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------------|----------------|-------------------------------|-----------------------|
| Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF] DESCRIPTION: Bond Fund | | \$250,000 | | | |
| Schwab 401K ⇒ Fidelity Contra Fund (FCNTX) [MF] | | \$15,001 - \$50,000 | None | | |
| Schwab 401K ⇒ Harbor Capital Appreciation CIT [OT] DESCRIPTION: Capital Appreciation Fund | | \$250,001 - \$500,000 | None | | |
| Schwab 401K ⇒ Vanguard Index Trust Vanguard Value Index Fund Institutional Shares (VIVIX) [MF] | | \$15,001 - \$50,000 | None | | |
| Schwab 401K ⇒ Vanguard Target Ret 2030 Trust II [OT] DESCRIPTION: 2030 Target Fund | | \$1,000,001 - \$5,000,000 | None | | |
| Schwab Cash Balance Plan ⇒ Schwab Cash Balance Plan [CS] DESCRIPTION: Retirement Cash Balance Plan | | \$500,001 - \$1,000,000 | None | | |
| US Treasuries ⇒ US Treasuries [GS] | | \$100,001 - \$250,000 | None | | |
| Vystar ⇒ Checking [BA] | JT | \$15,001 - \$50,000 | None | | |
| Vystar ⇒ Money Market [BA] | JT | \$250,001 - \$500,000 | Interest | \$1,001 - \$2,500 | \$1,001 - \$2,500 |
| Vystar ⇒ Savings Account [BA] | JT | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---------------------|---------------------|-------------------------------|-----------------------|
| Foley & Lardner LLP | Partner in Law Firm | \$992,040.00 | \$1,020,335.00 |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|---|---------------------------|
| Partner | Foley & Lardner LLP |
| COMMENTS: Retired from Partnership on September 16, 2025 | |
| President and Board Member | Scenic Jacksonville, Inc. |
| COMMENTS: Resigned as President and as a board member of this 501(c)(3) organization effective as of August 31, 2025. | |

SCHEDULE F: AGREEMENTS

| Date | Parties To | Terms of Agreement |
|----------------|---------------------------------|--|
| September 2025 | Myself and Foley & Lardner, LLP | As a retired Partner, I continue to participate in the law firm's health insurance plans and am entitled to certain other retirement benefits. |

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

| |
|---|
| <ul style="list-style-type: none">o Fidelity IRAo Fidelity Brokerage Account (Owner: JT)o Fidelity Rollover IRA (Owner: SP)o Schwab 401Ko Schwab Cash Balance Plano Health Equity (Owner: JT) LOCATION: USo Northwestern Mutual LOCATION: USo US Treasuries LOCATION: USo Law Firm LOCATION: USo Vystar (Owner: JT) LOCATION: US |
|---|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Brian Kirwan , 12/27/2025