



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Heather Marie Luper
Status: Congressional Candidate
State/District: MD05

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 12/26/2025
Period Covered: 01/01/2024– 10/27/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ameriprise ⇒ Ameriprise, 100% Interest [OT]	JT	\$500,001 - \$1,000,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
DESCRIPTION: We hold a traditional IRA, Roth IRA, and Regular Brokerage account that is managed by Ameriprise.					
E-Trade ⇒ Advanced Micro Devices, Inc. - Common Stock (AMD) [ST]	JT	\$15,001 - \$50,000	None		
E-Trade ⇒ Airbnb, Inc. - Class A Common Stock (ABNB) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	\$1,001 - \$2,500
E-Trade ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
E-Trade ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
E-Trade ⇒ APA Corporation - Common Stock (APA) [ST]	JT	\$1 - \$1,000	Capital Gains	None	\$1,001 - \$2,500
E-Trade ⇒ APA Corporation - Common Stock (APA) [ST]	JT	\$1 - \$1,000	Capital Gains	\$1 - \$200	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E-Trade ⇒ Apple Inc. - Common Stock (AAPL) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
E-Trade ⇒ ARK Autonomous Technology & Robotics ETF (ARKQ) [EF]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Bank of America Corporation Common Stock (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E-Trade ⇒ Barnes & Noble Education, Inc Common Stock (BNED) [ST]	JT	None	Capital Gains	None	\$5,001 - \$15,000
E-Trade ⇒ Cabaletta Bio, Inc. - Common Stock (CABA) [ST]	JT	\$50,001 - \$100,000	None		
E-Trade ⇒ Carnival Corporation Common Stock (CCL) [ST]	JT	None	Capital Gains	\$15,001 - \$50,000	\$5,001 - \$15,000
E-Trade ⇒ Cronos Group Inc. - Common Share (CRON) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ CrowdStrike Holdings, Inc. - Class A Common Stock (CRWD) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ CURALEAF HLDGS INC (CURLF) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ iShares Bitcoin Trust ETF (IBIT) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Lyft, Inc. - Class A Common Stock (LYFT) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Marvell Technology, Inc. - Common Stock (MRVL) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
E-Trade ⇒ MasTec, Inc. Common Stock (MTZ) [ST]	JT	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E-Trade ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	None
E-Trade ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E-Trade ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Norwegian Cruise Line Holdings Ltd. Ordinary Shares (NCLH) [ST]	JT	\$15,001 - \$50,000	Capital Gains	None	\$5,001 - \$15,000
E-Trade ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
E-Trade ⇒ Oracle Corporation Common Stock (ORCL) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Palantir Technologies Inc. - Class A Common Stock (PLTR) [ST]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1 - \$200
E-Trade ⇒ Rivian Automotive, Inc. - Class A Common Stock (RIVN) [ST]	JT	None	Capital Gains	None	\$2,501 - \$5,000
E-Trade ⇒ Royal Caribbean Cruises Ltd. Common Stock (RCL) [ST]	JT	\$50,001 - \$100,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
E-Trade ⇒ Salesforce, Inc. Common Stock (CRM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
E-Trade ⇒ Strategy Inc - Class A Common Stock (MSTR) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Tilray Brands, Inc. - Common Stock (TLRY) [ST]	JT	\$1,001 - \$15,000	None		
E-Trade ⇒ Uber Technologies, Inc. Common Stock (UBER) [ST]	JT	None	Capital Gains	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
E-Trade ⇒ Walmart Inc. - Common Stock (WMT) [ST]	JT	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
E-Trade ⇒ Wayfair Inc. Class A Common Stock (W) [ST]	JT	None	Capital Gains	None	\$201 - \$1,000
Real estate (land) ⇒ Sexton Premier Properties, LLC [RP] LOCATION: Prescott Valley / Yavapai, AZ, US		\$100,001 - \$250,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Department of Veterans Affairs	Candidate's Salary	\$125,000.00	\$156,955.00
BAE Systems	Spouse Salary	\$509,000.00	\$472,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	AidVantage Student Loans	August 2002	Spouse Student loans	\$100,001 - \$250,000
JT	Chase Mortgage	January 2016	Mortgage	\$100,001 - \$250,000
	Truist	January 2025	Auto Loan	\$50,001 - \$100,000
SP	USAA	August 2022	Auto Loan	\$15,001 - \$50,000
JT	Select Portfolio Servicing	2025	Second Mortgage	\$250,001 - \$500,000
SP	Capital One	2025	Credit Cards	\$15,001 - \$50,000
SP	Barclay	2025	Credit Card	\$15,001 - \$50,000
SP	Bank of America	2025	Credit Card	\$10,000 - \$15,000
SP	Chase	2025	Credit Cards	\$15,001 - \$50,000

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Discover	2025	Credit Card	\$10,000 - \$15,000
SP	USAA	2025	Credit Card	\$10,000 - \$15,000
SP	CITI	2025	Credit Cards	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Officer	Sexton Premier Properties, LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Ameriprise (Owner: JT)
- E-Trade (Owner: JT)
- Real estate (land)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Heather Marie Luper , 12/26/2025