



Filing ID #10073090

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Melissa Luburich Bean  
**Status:** Congressional Candidate  
**State/District:** IL08

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 01/08/2026  
**Period Covered:** 01/01/2024– 12/09/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Artwork [CO]		\$15,001 - \$50,000	None		
Book Collection [CO]		\$15,001 - \$50,000	None		
JPMC Pension [DB]		\$15,001 - \$50,000	None		
T. Rowe Price Retirement 2025 Fund (TRRHX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Brokerage ⇒ Abbott Laboratories Common Stock (ABT) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Brokerage ⇒ AECOM Common Stock (ACM) [ST]		None	Capital Gains, Dividends	None	None
Brokerage ⇒ Albemarle Corporation Common Stock (ALB) [ST]		None	Capital Gains, Dividends	None	None
Brokerage ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$1 - \$200

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Brokerage ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Brokerage ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$100,001 - \$250,000	Capital Gains	None	\$5,001 - \$15,000
Brokerage ⇒ Amgen Inc. - Common Stock (AMGN) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Brokerage ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
Brokerage ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	None	None
Brokerage ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Brokerage ⇒ CDW Corporation - Common Stock (CDW) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Brokerage ⇒ Chevron Corporation Common Stock (CVX) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Brokerage ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		\$15,001 - \$50,000	None		
Brokerage ⇒ Coca-Cola Company (KO) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Brokerage ⇒ Constellation Energy Corporation - Common Stock When-Issued (CEG) [ST]		None	Capital Gains, Dividends	None	\$50,001 - \$100,000
Brokerage ⇒ Elevance Health, Inc. Common Stock (ELV) [ST]		None	Capital Gains, Dividends	None	None
Brokerage ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
General Dynamics Corporation Common Stock (GD) [ST]					
Brokerage ⇒ Illinois Tool Works Inc. Common Stock (ITW) [ST]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Brokerage ⇒ Ingredion Incorporated Common Stock (INGR) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
Brokerage ⇒ Intel Corporation - Common Stock (INTC) [ST]		None	Capital Gains, Dividends	\$1 - \$200	None
Brokerage ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Brokerage ⇒ JP Morgan Money Market [BA]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Brokerage ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Brokerage ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		None	Capital Gains	\$5,001 - \$15,000	None
Brokerage ⇒ McDonald's Corporation Common Stock (MCD) [ST]		None	Capital Gains, Dividends	None	None
Brokerage ⇒ McKesson Corporation Common Stock (MCK) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Brokerage ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Brokerage ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$201 - \$1,000
Brokerage ⇒ Novo Nordisk A/S Common Stock (NVO) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$201 - \$1,000
Brokerage ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$15,001 - \$50,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Brokerage ⇒ Pepsico, Inc. (PEP) [ST]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Brokerage ⇒ Pfizer, Inc. Common Stock (PFE) [ST]		None	Capital Gains, Dividends	None	None
Brokerage ⇒ Progressive Corporation (PGR) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
Brokerage ⇒ T-Mobile US, Inc. (TMUS) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	None
Brokerage ⇒ TJX Companies, Inc. (TJX) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
Brokerage ⇒ United Airlines Holdings, Inc. - Common Stock (UAL) [ST]		\$50,001 - \$100,000	Capital Gains	None	\$5,001 - \$15,000
Brokerage ⇒ W.W. Grainger, Inc. Common Stock (GWW) [ST]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Brokerage ⇒ Xylem Inc. Common Stock New (XYL) [ST]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
IRA #1 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA #1 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA #1 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA #1 ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA #1 ⇒ Home Depot, Inc. (HD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA #1 ⇒ Ingredion Incorporated Common Stock (INGR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		
IRA #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA #1 ⇒ SEP IRA 9001 [IH]	SP	\$100,001 - \$250,000	Tax-Deferred		
IRA #1 ⇒ United Airlines Holdings, Inc. - Common Stock (UAL) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
IRA #2 ⇒ Quanta Services, Inc. Common Stock (PWR) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		
JPMC 401K ⇒ JPMC 401K ST Fixed Income Fund [BA]		\$100,001 - \$250,000	Tax-Deferred		
Melisa L Bean Revocable ⇒ Esplenade [RP]  LOCATION: Collier, FL, US		\$1,000,001 - \$5,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Mesirow 401k ⇒ Baird Core Plus Bond Fund Institutional Class (BCOIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mesirow 401k ⇒ T. Rowe Price Large-Cap Growth Fund Class I (TRLGX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Mesirow IRA ⇒ Fidelity Treasury Money Market Fund (FZFXX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
Mesirow IRA ⇒ First Eagle Global Fund Class I (SGIIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Mesirow IRA ⇒ T. Rowe Price Capital Appreciation Fund - I Class (TRAIX) [MF]		\$50,001 - \$100,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Mesirow IRA ⇒ Vanguard Global Wellington Fund Admiral Shares (VGWAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
Origin Fund ⇒ Live Oak Investment LLC [HE]		\$50,001 - \$100,000	None		
Origin Fund ⇒ Origin Fund III LLC [HE]		\$1,001 - \$15,000	Disbursement	None	\$5,001 - \$15,000
Origin Fund ⇒ Origin IncomePlus Fund LLC [HE]		\$100,001 - \$250,000	None		
Origin Fund ⇒ Origin Strategic Credit Fund LLC [HE]		\$100,001 - \$250,000	Disbursement	None	\$5,001 - \$15,000
Personal IRA ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Personal IRA ⇒ Applied Materials, Inc. - Common Stock (AMAT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Personal IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Personal IRA ⇒ Cash [IH]		\$50,001 - \$100,000	Tax-Deferred		
Personal IRA ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Personal IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Personal IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Personal IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$15,001 - \$50,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

### **SCHEDULE C: EARNED INCOME**

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Search Resources Inc	Spouse	N/A	N/A

### **SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JPMC	January 2006	Personal Credit Card	\$15,001 - \$50,000

### **SCHEDULE E: POSITIONS**

Position	Name of Organization
Board Member	Junior Achievement Chicago
Board Member	Roosevelt University Women's Leadership Council
Board Member	One Million Degrees

### **SCHEDULE F: AGREEMENTS**

None disclosed.

### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

### **SCHEDULE A INVESTMENT VEHICLE DETAILS**

<ul style="list-style-type: none"><li>o Personal IRA</li><li>o IRA #1 (Owner: SP)</li><li>o Brokerage</li><li>o Melisa L Bean Revocable</li><li>o Origin Fund</li><li>o IRA #2 (Owner: SP)</li><li>o Mesirow IRA</li><li>o JPMC 401K</li><li>o Mesirow 401k</li></ul>
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## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Melissa Luburich Bean , 01/08/2026