



Filing ID #10073088

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Zach Beecher  
**Status:** Congressional Candidate  
**State/District:** NJ11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 01/06/2026  
**Period Covered:** 01/01/2024– 12/07/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express HYSA [BA]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$2,501 - \$5,000
Baron Focused Growth Fund Inst Shs (BFGIX) [MF]	SP	\$1,001 - \$15,000	None		
Cullen Emerging Markets High Dividend Fd Cl I (CEMFX) [MF]	SP	None	Dividends	None	\$1 - \$200
Federated Hermes U.S. Strategic Dividend ETF (FDV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
First Trust Rising Dividend Achievers ETF (RDVY) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
John Hancock Multifactor Mid Cap ETF (JHMM) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JPMorgan Equity Premium Income Fund Class I (JEPIX) [MF]	SP	None	Dividends	None	\$201 - \$1,000
JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
MFS Mid Cap Value Fund - Class I (MCVIX) [MF]	SP	None	Capital Gains, Dividends	None	\$201 - \$1,000
Partner Commitment - Frontier Fund I Alpha, L.P. [DO]		\$1,001 - \$15,000	None		
DESCRIPTION: This is owed to the Filer after terminating employment from AFF Management LLC.					
SPDR Gold Shares (GLD) [EF]	SP	\$1,001 - \$15,000	None		
SPDR S&P 500 (SPY) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
State Street SPDR S&P 600 Small Cap Value ETF (SLYV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
USAA Classic Checking [BA]	JT	\$15,001 - \$50,000	Interest	None	None
COMMENTS: The interest earned on this account in each year was less than \$1.					
Walt Disney Company (DIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
529 ⇒ The Growth Fund of America Class 529-A Shares (CGFAX) [MF]		\$15,001 - \$50,000	None		
Americas Frontier 401(k) ⇒ Vanguard Information Technology Index Fund Admiral Shs (VITAX) [MF]		None	Dividends	None	\$201 - \$1,000
COMMENTS: Rolled 401k into current IRA					
Americas Frontier 401(k) ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
COMMENTS: Rolled 401k into current IRA					
IRA ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ Federated Hermes U.S. Strategic Dividend ETF (FDV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		\$1,001 - \$15,000	None		
IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
IRA ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	None		
IRA ⇒ John Hancock Multifactor Mid Cap ETF (JHMM) [EF]		\$1,001 - \$15,000	None		
IRA ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA ⇒ Optimum Fixed Income Fund Class I (OIFIX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
IRA ⇒ Optimum International Equity Fund Class I (OIIEX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
IRA ⇒ Optimum Large Cap Growth Fund Class I (OILGX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000
IRA ⇒ Optimum Large Cap Value Fund Class I (OILVX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$1 - \$200
IRA ⇒ SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	None		
IRA ⇒ SPDR S&P 500 (SPY) [EF]		\$15,001 - \$50,000	None		
IRA ⇒ State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]		\$1,001 - \$15,000	None		
IRA ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street SPDR S&P 600 Small Cap Value ETF (SLYV) [EF]					
Non-Retirement ⇒ 17333HMD3 [CS]		\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	None
DESCRIPTION: Structured Note, CitiGroup					
Non-Retirement ⇒ 48134TQW7 [CS]		None	Interest	None	\$1,001 - \$2,500
DESCRIPTION: Structured Note, JPMorgan Chase					
Non-Retirement ⇒ 61771WMA3 [CS]		None	Interest	\$1 - \$200	\$1,001 - \$2,500
DESCRIPTION: Structured Note, MorganStanley					
Non-Retirement ⇒ Cullen Emerging Markets High Dividend Fd Cl I (CEMFX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Non-Retirement ⇒ Federated Hermes U.S. Strategic Dividend ETF (FDV) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Non-Retirement ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$1,001 - \$2,500
Non-Retirement ⇒ First Trust Smith Unconstrained Bond ETF (UCON) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Non-Retirement ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Non-Retirement ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Non-Retirement ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF]		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Non-Retirement ⇒ Lord Abbett Investment Trust Core Fixed Income Fund Class I (LCRYX) [MF]		None	Dividends	None	\$2,501 - \$5,000
Non-Retirement ⇒ MFS Mid Cap Value Fund - Class I (MCVIX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Non-Retirement ⇒ SPDR S&P 500 (SPY) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Non-Retirement ⇒ State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Non-Retirement ⇒ State Street SPDR S&P 600 Small Cap Value ETF (SLYV) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
ROTH ⇒ Baron Focused Growth Fund Inst Shs (BFGIX) [MF]		\$1,001 - \$15,000	None		
ROTH ⇒ Federated Hermes U.S. Strategic Dividend ETF (FDV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
ROTH ⇒ First Trust Rising Dividend Achievers ETF (RDVY) [EF]		\$15,001 - \$50,000	None		
ROTH ⇒ Goldman Sachs GQG Partners International Opportunities Fund - Investor Shares (GSINX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	None
ROTH ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$1,001 - \$15,000	None		
ROTH ⇒ John Hancock Multifactor Mid Cap ETF (JHMM) [EF]		\$1,001 - \$15,000	None		
ROTH ⇒ JPMorgan Nasdaq Equity Premium Income ETF (JEPQ) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
ROTH ⇒ Optimum Fixed Income Fund Class I (OIFIX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
ROTH ⇒ Optimum International Equity Fund Class I (OIIEX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
ROTH ⇒ Optimum Large Cap Growth Fund Class I (OILGX) [MF]		\$1,001 - \$15,000	Capital Gains	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
ROTH ⇒ Optimum Large Cap Value Fund Class I (OILVX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	None	\$201 - \$1,000
ROTH ⇒ SPDR Gold Shares (GLD) [EF]		\$1,001 - \$15,000	None		
ROTH ⇒ SPDR S&P 500 (SPY) [EF]		\$15,001 - \$50,000	None		
ROTH ⇒ State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]		\$1,001 - \$15,000	None		
ROTH ⇒ State Street SPDR S&P 600 Small Cap Value ETF (SLYV) [EF]		\$1,001 - \$15,000	None		
Willowtree 401k Profit Sharing Plan ⇒ Artisan International Growth Trust - T1 [OT]	SP	\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Equity Mutual Fund					
Willowtree 401k Profit Sharing Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Willowtree 401k Profit Sharing Plan ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Willowtree 401k Profit Sharing Plan ⇒ FSS Small Cap Growth Fund Cl R6 (FSMLX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Scout VC, LLC	Personal Salary & Severance	\$210,390.24	N/A
COMMENTS: I joined the company in March 2025 and left the company in November 2025. Tax forms will reflect that our PEO was Insperity.			
AMERICA'S FRONTIER MANAGEMENT LLC	Personal Salary	\$40,600.30	N/A
COMMENTS: I left the company in March 2025. Tax forms will reflect that our PEO was Rippling PEO 1, Inc.			

Source	Type	Amount Current Year to Filing	Amount Preceding Year
AMERICA'S FRONTIER FUND  COMMENTS: This is listed on my taxes as Rippling PEO 1 Inc	Personal Salary	N/A	\$200,336.00
US ARMY RESERVES  COMMENTS: DFAS Attn: DFASIN	Salary	\$2,354.85	\$7,573.00
Willowtree LLC	Spouse Salary	\$195,807.12	\$186,462.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
BOARD DIRECTOR  COMMENTS: JOINED THE BOARD ON APRIL 25, 2024	OPERATION GRATITUDE
BOARD DIRECTOR  COMMENTS: NO LONGER AFFILIATED AS OF NOVEMBER 5, 2025	BIOFLYTE
ADVISOR  COMMENTS: UNPAID, VOLUNTEER	CENTER FOR EVALUATION AND COUNSELING
PARTNER  COMMENTS: EMPLOYMENT TERMINATED NOVEMBER 5, 2025	SCOUT VC, LLC
PARTNER  COMMENTS: EMPLOYMENT TERMINATED MARCH 14, 2025	AFF MANAGEMENT, LLC
HEAD OF STRATEGIC PARTNERSHIPS  COMMENTS: EMPLOYMENT TRANSITIONED TO AFF MANAGEMENT, LLC IN JANUARY 2025	AMERICA'S FRONTIER FUND
ARMY RESERVIST - 38A  COMMENTS: PART-TIME CAPACITY	US ARMY RESERVES
ADVISOR  COMMENTS: UNPAID POSITION, TERMINATED NOVEMBER 5, 2025	AMERICA'S FRONTIER FUND
STEERING COMMITTEE MEMBER  COMMENTS: No longer serving in this capacity.	ARLINGTON ECONOMIC DEVELOPMENT - INNOVATION DISTRICT

<b>Position</b>	<b>Name of Organization</b>
PENN-KEMBLE FELLOW	NATIONAL ENDOWMENT FOR DEMOCRACY
COMMENTS: Served from August 2022 to June 2023; the Penn Kemble Forum on Democracy promotes bipartisan conversation among young foreign policy leaders in Washington, DC. The Forum is an opportunity for them to share ideas across sectors and explore the role of democracy and human rights within the context of a broad range of policy questions.	
MEMBER, DEFENSE COUNCIL	TRUMAN NATIONAL SECURITY PROJECT
COMMENTS: Members of the Defense Council include veterans and frontline civilians who have an ongoing professional interest in defense and intelligence operations. Some remain in service, while others have moved on to work in business, medicine, and policy organizations. Most of our members who are veterans are in the Defense Council.	
YOUTH LEADERSHIP DELEGATE	AUSTRALIAN AMERICAN LEADERSHIP DIALOGUE
COMMENTS: The Young Leadership Dialogue (YLD), established by the Australian American Leadership Dialogue (AALD) in 2007, is a two-year bilateral program that brings together an outstanding group of young leaders, aged 27-37, from Australia and the United States to discuss areas of mutual interest and strategic importance, advancing understanding and cooperation between our two nations.	

## **SCHEDULE F: AGREEMENTS**

<b>Date</b>	<b>Parties To</b>	<b>Terms of Agreement</b>
March 2025	Scout VC, LLC and Zach Beecher	During the reporting period, I served in an investment role with affiliated private investment funds. In connection with that role, I was eligible for a carried interest in one or more fund vehicles, subject to contractual conditions. Any carried interest was unvested, produced no income or distributions, and was terminated upon my departure on November 5, 2025.
October 2024	AFF Management, LLC and Zach Beecher	I served in a capital formation role with affiliated private investment funds. I was eligible for a carried interest in one or more fund vehicles, subject to contractual conditions. Any carried interest was unvested, produced no income or distributions, and was terminated upon my departure. In one instance, a required GP commitment was made in connection with carried interest eligibility and is being fully returned at cost.
COMMENTS: I do not currently hold any ownership or other economic interest in the company or its funds.		

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- IRA
- 529
  - LOCATION: VA
- Non-Retirement
- ROTH

- Willowtree 401k Profit Sharing Plan (Owner: SP)  
DESCRIPTION: This 401k was managed by Fidelity in 2024, and is now managed by Empower.
- Americas Frontier 401(k)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **COMMENTS**

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Zach Beecher , 01/06/2026