



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dean Dafis
Status: Congressional Candidate
State/District: NJ11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/04/2026
Period Covered: 01/01/2024– 12/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Equitable Life Active Balanced Growth Portfolio Select CB (ZENGX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Goldman Sachs Growth Strategy Portfolio - Investor Class (GGSTX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Insured Brokerage Cash Account [BA]	SP	\$15,001 - \$50,000	Tax-Deferred		
JP Morgan Chase - Brokerage Account [BA]	SP	\$15,001 - \$50,000	Capital Gains	\$1 - \$200	\$1 - \$200
Merrill Lynch - Brokerage Account [BA]	SP	\$100,001 - \$250,000	Capital Gains	\$1 - \$200	\$1 - \$200
Putnam Ultra Short Duration Income Fund Class Y (PSDYX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
SPDR Portfolio Emerging Markets ETF (SPEM) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
State of New Jersey Public Employees Retirement System [DB]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
State Street SPDR Portfolio Intermediate Term Corporate Bond ETF (SPIB) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
State Street SPDR Portfolio Intermediate Term Treasury ETF (SPTI) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		
State Street SPDR Portfolio Mortgage Backed Bond ETF (SPMB) [EF]	SP	\$50,001 - \$100,000	Tax-Deferred		
State Street SPDR Portfolio S&P 500 Growth ETF (SPYG) [EF]	SP	\$250,001 - \$500,000	Tax-Deferred		
State Street SPDR Portfolio S&P 500 Value ETF (SPYV) [EF]	SP	\$250,001 - \$500,000	Tax-Deferred		
State Street SPDR Portfolio S&P 600 Small Cap ETF (SPSM) [EF]	SP	\$100,001 - \$250,000	Tax-Deferred		
State Street SPDR S&P 600 Small Cap Growth ETF (SLYG) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of New Jersey	Salary	\$105,328.00	\$99,560.00
Township of Maplewood	Salary	\$7,491.00	\$4,945.00
Lucille Lortel Foundation	Spouse Salary	N/A	N/A
Lucille Loretel Theatre Foundation	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Bayard Rustin Center for Social Justice

Position	Name of Organization
Board Member	Essex County LGBTQ Advisory Board
Township Committee Member	Township of Maplewood

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dean Dafis , 01/04/2026