



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Michaela Barnett
Status: Congressional Candidate
State/District: TN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 12/21/2025
Period Covered: 01/01/2024– 11/21/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking (MB, Schwab) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MB Brokerage (cash) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MF Chase Savings (3735) [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
MF Discover Checking (0065) [BA]	SP	\$1,001 - \$15,000	None		
MF Discover Savings (0029) [BA]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Savings (1137) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$201 - \$1,000
Savings (6560) [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Savings Account (0126) [BA]	JT	\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Savings Account (2919) [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US Treasury Bond [OT] DESCRIPTION: This is an I-bond held with the US treasury.	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
US Treasury Bond [OT] DESCRIPTION: This is an I-Bond held with the US treasury.		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MB 401k ⇒ American Innovation [OT] DESCRIPTION: This is in my former employer 401k and is listed under the name 'American Innovation.'		\$1,001 - \$15,000	Tax-Deferred		
MB 401k ⇒ DFA International Sustainability Core 1 Portfolio (DFSPX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MB 401k ⇒ JPMorgan U.S. Sustainable Leaders Fund R6 (JIIGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
MB Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Calvert Global Energy Solutions Class A (CGAEX) [MF]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MB Brokerage ⇒ Clearway Energy, Inc. Class C Common Stock (CWEN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Constellation Energy Corporation - Common Stock When-Issued (CEG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Fidelity New Markets Income Fund (FNMIX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ IBERDROLA SA S/ADR (IBDRY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MB Brokerage ⇒ SCHNEIDER ELEC UNSP/ADR (SBGSY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ SIEMENS ENERGY UNSP/ADR (SMNEY) [ST]		\$1,001 - \$15,000	None		
MB Brokerage ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Brokerage ⇒ Vert Global Sustainable Real Estate ETF (VGSR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ First Solar, Inc. - Common Stock (FSLR) [ST]		\$1,001 - \$15,000	None		
MB Roth IRA ⇒ iShares ESG Advanced MSCI EM ETF (EMXF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Schwab Ariel Opportunities ETF (SAEF) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	None		
MB Roth IRA ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	None		
MB Roth IRA ⇒ Tetra Tech, Inc. - Common Stock (TTEK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Roth IRA ⇒ Xylem Inc. Common Stock New (XYL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒		\$1,001 - \$15,000	Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Invesco Solar ETF (TAN) [EF]					
MB Traditional IRA ⇒ IRA (MB) [IH]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
MB Traditional IRA ⇒ Schwab S&P 500 Index Fund- Select Shares (SWPPX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		\$1,001 - \$15,000	None		
MB Traditional IRA ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MB Traditional IRA ⇒ T-Mobile US, Inc. (TMUS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF 401k ⇒ BlackRock LifePath Index 2050 Port Inv A Shs (LIPAX) [MF]		\$100,001 - \$250,000	Tax-Deferred		
MF Brokerage ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Direxion Daily S&P 500 Bull 3X Shares (SPXL) [EF]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ GameStop Corporation Common Stock (GME) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	Dividends	None	\$1 - \$200
MF Brokerage ⇒ Invesco Solar ETF (TAN) [EF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
MF Brokerage ⇒ iShares PHLX SOX Semiconductor Sector Index Fund (SOXX) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Brokerage ⇒ MF Brokerage - Cash [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$1 - \$200
MF Brokerage ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MF Brokerage ⇒ Opendoor Technologies Inc - Common Stock (OPEN) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Super Micro Computer, Inc. - Common Stock (SMCI) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	None		
MF Brokerage ⇒ Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$.73
MF Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	None		
MF Roth IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$1,001 - \$15,000	None		
MF Roth IRA ⇒ Fidelity MSCI Information Technology Index ETF (FTEC) [EF]		\$1,001 - \$15,000	None		
MF Roth IRA ⇒ ProShares UltraPro QQQ (TQQQ) [EF]		\$1,001 - \$15,000	None		
MF Roth IRA ⇒ State Street SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX) [EF]		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit

<https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Every State Blue	Consultant	\$8,000.00	N/A
AFPI	Salary	\$56,464.09	\$31,449.00
Cirrus	Consulting fee	N/A	\$9,862.00
UT Battelle	Spouse salary	\$127,174.00	\$126,439.53
IEEE	Best Paper Award (spouse)	\$2,000.00	N/A
KnoxFill LLC	Business Owned	N/A	\$16,000.00
COMMENTS: 16,000 was not an owner draw. KnoxFill is a single-member LLC, but the money went back into the business.			

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Shopify Inc	November 2023	Merchant cash advance	\$10,000 - \$15,000
	COMMENTS: Paid in full June 21, 2024			
	Shopify Inc	May 2024	Merchant cash advance	\$15,001 - \$50,000
	COMMENTS: Paid in full February 12, 2025			
	Shopify Inc	Jan 16, 2025	Merchant cash advance	\$15,001 - \$50,000
	COMMENTS: \$2,600 remaining balance			
	Square Inc	August 27 2025	Merchant loan	\$10,000 - \$15,000
	COMMENTS: \$5,400 remaining			

SCHEDULE E: POSITIONS

Position	Name of Organization
Executive Director	Blue Tennessee (subsidiary of Every State Blue/It Starts Today)
Owner	KnoxFill L.L.C.
Consultant	Cirrus Aircraft
COMMENTS: Not ongoing - ended in 2024 prior to fellowship in DC.	

Position	Name of Organization
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SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Cirrus Aircraft (Cirrus Design Corp) (Duluth, MN, US)	Sustainability consulting

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o MB Roth IRA
- o MB Traditional IRA
- o MB 401k
- o MB Brokerage
- o MF 401k
- o MF Brokerage
- o MF Roth IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michaela Barnett , 12/21/2025