



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jordan Wood
Status: Congressional Candidate
State/District: ME02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 03/12/2026
Period Covered: 01/01/2025– 02/10/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Ally Bank [BA]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Bangor Savings Bank [BA]	JT	\$1,001 - \$15,000	None		
Bank of America [BA]	JT	\$1,001 - \$15,000	None		
Charles Schwab Bank [BA]	SP	\$100,001 - \$250,000	None		
Goldman Sachs Bank USA [BA]	SP	None	Interest	None	\$201 - \$1,000
Lincoln Savings Bank/Acorns [BA]		\$1,001 - \$15,000	None		
Wealthfront [BA]	SP	\$250,001 - \$500,000	Interest	\$15,001 - \$50,000	\$2,501 - \$5,000
Wells Fargo Bank [BA]	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AAE Holdings ⇒ Blueberry Partnership [OL] LOCATION: San Mateo, CA, US DESCRIPTION: Biotech business, San Mateo, CA	SP	\$15,001 - \$50,000	None		
AAE Holdings ⇒ Dream Pops, Inc. [PS] DESCRIPTION: Frozen food company, Los Angeles, CA	SP	\$15,001 - \$50,000	None		
AAE Holdings ⇒ Infex Partnership [OL] LOCATION: San Mateo, CA, US DESCRIPTION: Biotech business	SP	\$1,001 - \$15,000	None		
AAE Holdings ⇒ Jiva Partnership [OL] LOCATION: San Mateo, CA, US DESCRIPTION: Biotech company	SP	\$15,001 - \$50,000	None		
AAE Holdings ⇒ Kloo Ventures LLC [OL] LOCATION: Los Angeles, CA, US DESCRIPTION: Coffee company	SP	\$50,001 - \$100,000	None		
AAE Holdings ⇒ Level Inc. [PS] DESCRIPTION: Technology service provider, New York, NY	SP	\$1,001 - \$15,000	None		
AAE Holdings ⇒ Phocus Partnership [OL] LOCATION: San Mateo, CA, US DESCRIPTION: Pharmaceutical company	SP	\$15,001 - \$50,000	None		
AAE Holdings ⇒ Residential real property, Carpinteria, CA [RP] LOCATION: Carpinteria, CA, US DESCRIPTION: Held through KG Carp, LLC.	SP	\$100,001 - \$250,000	Rent	\$15,001 - \$50,000	\$5,001 - \$15,000
AAE Holdings ⇒ Residential real property, Charlotte, NC [RP] LOCATION: Charlotte, NC, US DESCRIPTION: Held through Newbrook Capital Harvest Glen Investors LLC	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
AAE Holdings ⇒ Residential real property, Colorado Springs, CO [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Colorado Springs, CO, US DESCRIPTION: Held through Newbrook Capital Ironwood Investors LLC					
AAE Holdings ⇒ Residential real property, Columbus, OH [RP]	SP	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Columbus, OH, US DESCRIPTION: Held through Newbrook Capital Colonial Village Investors LLC					
AAE Holdings ⇒ Residential real property, Los Angeles, CA [RP]	SP	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$2,501 - \$5,000
LOCATION: Los Angeles, CA, US DESCRIPTION: Held through Gelt Radford Holdings LLC					
AAE Holdings ⇒ Residential real property, Placentia, CA [RP]	SP	\$50,001 - \$100,000	Rent	None	\$2,501 - \$5,000
LOCATION: Placentia, CA, US DESCRIPTION: Held through Gelt Cherry Street Holdings, LLC					
AAE Holdings ⇒ Residential real property, Santa Barbara, CA [RP]	SP	\$50,001 - \$100,000	None		
LOCATION: Santa Barbara, CA, US DESCRIPTION: Held through Isla Vista Greco Equity Fund, LLC					
AAE Holdings ⇒ Residential real property, Santa Barbara, CA [RP]	SP	\$50,001 - \$100,000	None		
LOCATION: Santa Barbara, CA, US DESCRIPTION: Held through Isla Vista Sabado Equity Fund, LLC					
AAE Holdings ⇒ Residential real property, St. Charles, MO [RP]	SP	\$50,001 - \$100,000	Rent	\$5,001 - \$15,000	None
LOCATION: St. Charles, MO, US DESCRIPTION: Held through Newbrook Capital Metro on 5th Investors LLC					
AAE Holdings ⇒ Residential real property, Vancouver, WA [RP]	SP	\$50,001 - \$100,000	Rent	\$201 - \$1,000	\$2,501 - \$5,000
LOCATION: Vancouver, WA, US DESCRIPTION: Held through Gelt Greenwood Holdings LLC					
AAE Holdings ⇒ Towerview Holdings Inc. [OL]	SP	\$50,001 - \$100,000	None		
LOCATION: Los Angeles, CA, US DESCRIPTION: Owns and operates restaurants, Los Angeles, CA					
Acorns Securities LLC ⇒ iShares Core MSCI Total International Stock ETF		None	Capital Gains, Dividends	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(IXUS) [EF]					
Acorns Securities LLC ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		None	Capital Gains, Dividends	None	\$1,001 - \$2,500
Acorns Securities LLC ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
Acorns Securities LLC ⇒ Vanguard S&P 500 ETF (VOO) [EF]		None	Capital Gains, Dividends	None	\$5,001 - \$15,000
Charles Schwab Brokerage Account 1 ⇒ Charles Schwab Bank [BA]	SP	\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account 1 ⇒ John Deere Capital bond [CS] DESCRIPTION: Corporate bond	SP	None	Capital Gains, Interest	\$1,001 - \$2,500	None
Charles Schwab Brokerage Account 1 ⇒ Sherwin-Williams bond [CS] DESCRIPTION: Corporate bond	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Charles Schwab Brokerage Account 1 ⇒ The Home Depot, Inc. bond [CS] DESCRIPTION: Corporate bond	SP	\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage Account 1 ⇒ US Treasury Notes [GS]	SP	\$100,001 - \$250,000	Capital Gains, Interest	\$15,001 - \$50,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]	SP	\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account 2 ⇒ APi Group Corporation Common Stock (APG) [ST]	SP	\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account 2 ⇒ AppFolio, Inc. - Class A Common Stock (APPF) [ST]	SP	\$50,001 - \$100,000	None		
Charles Schwab Brokerage Account 2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account 2 ⇒ Arista Networks, Inc. Common Stock (ANET) [ST]	SP	\$250,001 - \$500,000	None		
Charles Schwab Brokerage Account 2 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account 2 ⇒ Blackstone Inc. Common Stock (BX) [ST]	SP	None	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Brookfield Asset Management Inc Class A Limited Voting Shares (BAM) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Charles Schwab Brokerage Account 2 ⇒ Brookfield Corporation Class A Limited Voting Shares (BN) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Constellation Software Inc Common Shares (CNSWF) [ST]	SP	\$250,001 - \$500,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Copart, Inc. - Common Stock (CPRT) [ST]	SP	\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account 2 ⇒ CoStar Group, Inc. - Common Stock (CSGP) [ST]	SP	\$50,001 - \$100,000	None		
Charles Schwab Brokerage Account 2 ⇒ Coupang, Inc. Class A Common Stock (CPNG) [ST]	SP	\$50,001 - \$100,000	None		
Charles Schwab Brokerage Account 2 ⇒ Dream Finders Homes, Inc. Class A Common Stock (DFH) [ST]	SP	\$15,001 - \$50,000	None		
Charles Schwab Brokerage Account 2 ⇒ Etsy, Inc. - Common Stock (ETSY) [ST]	SP	None	Capital Gains	None	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ EVOLUTION AB UNSP/ADR (EVVTY) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Charles Schwab Brokerage Account 2 ⇒ Floor & Decor Holdings, Inc. Common Stock (FND) [ST]	SP	\$50,001 - \$100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account 2 ⇒ Invesco QQQ Trust, Series 1 (QQQ) [EF]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage Account 2 ⇒ Invesco S&P 500 Equal Weight ETF (RSP) [EF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage Account 2 ⇒ KKR & Co. Inc. Common Stock (KKR) [ST]	SP	None	Dividends	\$201 - \$1,000	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒ LUMINE GROUP INC SUB VTG (LMGIF) [ST]	SP	\$15,001 - \$50,000	None		
Charles Schwab Brokerage Account 2 ⇒ Markel Group Inc. Common Stock (MKL) [ST]	SP	\$50,001 - \$100,000	Capital Gains	\$15,001 - \$50,000	None
Charles Schwab Brokerage Account 2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]	SP	\$100,001 - \$250,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Charles Schwab Brokerage Account 2 ⇒ MSCI Inc. Common Stock (MSCI) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒ NVR, Inc. Common Stock (NVR) [ST]	SP	\$50,001 - \$100,000	None		
Charles Schwab Brokerage Account 2 ⇒ Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$1 - \$200
Charles Schwab Brokerage Account 2 ⇒ Perimeter Solutions, SA Common Stock (PRM) [ST]	SP	\$100,001 - \$250,000	None		
Charles Schwab Brokerage Account 2 ⇒ RH Common Stock (RH) [ST]	SP	\$15,001 - \$50,000	None		
Charles Schwab Brokerage Account 2 ⇒ Schwab Fundamental Emerging Markets Equity ETF (FNDE) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account 2 ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ Schwab Fundamental International Small Equity ETF (FNDC) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ Schwab Government Money Fund - Investor Shares (SNVXX) [MF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Charles Schwab Brokerage Account 2 ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ Sherwin-Williams Company (SHW) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Charles Schwab Brokerage Account 2 ⇒ TOPICUS COM INC SUB VTG (TOITF) [ST]	SP	\$100,001 - \$250,000	Dividends	None	\$2,501 - \$5,000
Charles Schwab Brokerage Account 2 ⇒ U.S. Treasury Notes [GS]	SP	Spouse/DC Over \$1,000,000	Capital Gains, Interest	\$50,001 - \$100,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ Vanguard FTSE All World Ex US ETF (VEU) [EF]	SP	\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Charles Schwab Brokerage Account 2 ⇒ Vanguard S&P 500 ETF (VOO) [EF]	SP	Spouse/DC Over \$1,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
Charles Schwab Brokerage Account 2 ⇒ Vanguard S&P 500 Growth ETF (VOOG) [EF]	SP	None	Capital Gains	None	\$2,501 - \$5,000
Charles Schwab Brokerage Account 2 ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]	SP	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$500,001 - \$1,000,000	Dividends	\$201 - \$1,000	\$5,001 - \$15,000
Charles Schwab Brokerage Account 2 ⇒ Walker & Dunlop, Inc Common Stock (WD) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Charles Schwab Brokerage Account 2 ⇒ WisdomTree U.S. MidCap Fund (EZM) [EF]	SP	\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Charles Schwab Brokerage Account 3 ⇒ Cash and equivalents [BA]	SP	\$100,001 - \$250,000	Dividends, Interest	\$2,501 - \$5,000	\$1,001 - \$2,500
Charles Schwab Brokerage Account 3 ⇒ U.S. Treasury Notes [GS]	SP	\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	None
Coinbase ⇒ Bitcoin [CT]	SP	\$1,001 - \$15,000	None		
Fidelity IRA ⇒ Fidelity Advisor Freedom 2060 Fund: Class A (FDKPX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
LLC holding residential real property ⇒ Residential real property, Waldoboro, ME [RP] LOCATION: Waldoboro, ME, US	JT	\$500,001 - \$1,000,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
Merrill Lynch Brokerage Account ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]	SP	\$250,001 - \$500,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Mission Strategies 401(k) (John Hancock) ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Mothership Strategies, LLC 401(k) ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]	SP	\$250,001 - \$500,000	Tax-Deferred		
Mothership Strategies, LLC 401(k) ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$500,001 - \$1,000,000	Tax-Deferred		
My529 ⇒ Target Enrollment 2042/2043 - Investment Option (UTAOX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Polaris Ventures, LLC ⇒ BlueID LLC [OL] LOCATION: Washington, DC, US DESCRIPTION: Data licensing firm	SP	Spouse/DC Over \$1,000,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Polaris Ventures, LLC ⇒ Mothership Strategies LLC [OL] LOCATION: Washington, DC, US DESCRIPTION: Digital fundraising firm	SP	Spouse/DC Over \$1,000,000	None		
Robinhood Securities LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$1,001 - \$15,000	None		
Robinhood Securities LLC ⇒ Shopify Inc. - Class A Subordinate Voting Shares (SHOP) [ST]		None	Capital Gains	None	\$1,001 - \$2,500
Vanguard Roth IRA ⇒ Vanguard Total International Stock Index Fd Admiral (VTIAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Vanguard Roth IRA ⇒ Vanguard Total Stock Market Index Fd Admiral Shs (VTSAX) [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Wells Fargo Advisors ⇒ PGIM Quant Solutions Large-Cap Core Fund- Class A (PTMAX) [MF]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Mission Strategies, LLC	Salary	\$17,186.00	\$235,000.00
Mothership Strategies, LLC	Spouse salary and member draw	N/A	N/A
Polaris Ventures, LLC	Spouse member draw	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Charles Schwab Bank	September 2018	Line of Credit	Spouse/DC Over \$1,000,000

SP	Bangor Savings Bank	September 2022	Mortgage	\$500,001 - \$1,000,000
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SCHEDULE E: POSITIONS

Position	Name of Organization
Member	LLC holding residential real property in Waldoboro, ME
Consultant	democracyFIRST
COMMENTS: Ended May 2023	
Consultant	democracyFIRST PAC
COMMENTS: Ended May 2023	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
March 2025	Self and Mission Strategies	Continued participation in former employer's 401(k) plan.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> o Fidelity IRA o Robinhood Securities LLC (Owner: SP) o AAE Holdings (Owner: SP) LOCATION: US o Mission Strategies 401(k) (John Hancock) o Vanguard Roth IRA (Owner: SP) o My529 (Owner: SP) LOCATION: UT DESCRIPTION: Utah o Mothership Strategies, LLC 401(k) (Owner: SP) o Coinbase (Owner: SP) o Wells Fargo Advisors (Owner: SP) o Polaris Ventures, LLC (Owner: SP) LOCATION: US o Merrill Lynch Brokerage Account (Owner: SP) o Charles Schwab Brokerage Account 1 (Owner: SP) o LLC holding residential real property (Owner: JT)

LOCATION: US

- Charles Schwab Brokerage Account 2 (Owner: SP)
- Acorns Securities LLC
- Robinhood Securities LLC
- Charles Schwab Brokerage Account 3 (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jordan Wood , 03/12/2026