



Filing ID #10072952

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Tom Malinowski  
**Status:** Congressional Candidate  
**State/District:** NJ11

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 12/06/2025  
**Period Covered:** 01/01/2024– 11/06/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB Discovery Value Fund [OT]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Investment Vehicle Managed by Bernstein Wealth Management					
AB Large Cap Value Fund [OT]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
DESCRIPTION: Investment vehicle managed by Bernstein Wealth Management					
Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
Amphenol Corporation Common Stock (APH) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Arthur J. Gallagher & Co. Common Stock (AJG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Automatic Data Processing, Inc. - Common Stock (ADP) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Bank of America Checking Account [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cadence Design Systems, Inc. - Common Stock (CDNS) [ST]		\$15,001 - \$50,000	None		
CD [BA]	SP	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	None
Charles Schwab Corporation (SCHW) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
checking [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Cintas Corporation - Common Stock (CTAS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
CREF Bond Market [PE]		\$15,001 - \$50,000	None		
CREF Social Choice [PE]		\$100,001 - \$250,000	None		
CREF Stock [PE]		\$100,001 - \$250,000	None		
Duke Energy Corporation (DUK) [ST]	SP	\$15,001 - \$50,000	None		
Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Ecolab Inc. Common Stock (ECL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Fair Isaac Corporation Common Stock (FICO) [ST]		\$15,001 - \$50,000	None		
IQVIA Holdings, Inc. Common Stock (IQV) [ST]		\$15,001 - \$50,000	None		
Mastercard Incorporated Common Stock (MA) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Motorola Solutions, Inc. Common Stock (MSI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Pfizer, Inc. Common Stock (PFE) [ST]	SP	\$1,001 - \$15,000	None		
Realty Income Corporation Common Stock (O) [ST]	SP	\$1,001 - \$15,000	None		
Roper Technologies, Inc. (ROP) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Savings [BA]	SP	\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500
The Cooper Companies, Inc. (COO) [ST]		\$1,001 - \$15,000	None		
TIAA [PE]	SP	\$15,001 - \$50,000	None		
TIAA Real Estate [PE]		\$15,001 - \$50,000	None		
TJX Companies, Inc. (TJX) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
UGI Corporation Common Stock (UGI) [ST]	SP	\$1 - \$1,000	None		
Welltower Inc. Common Stock (WELL) [ST]	SP	\$15,001 - \$50,000	None		
Zoetis Inc. Class A Common Stock (ZTS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Seton Hall University	salary	\$20,000.00	N/A
Lewis Baach Kaumann Middlemiss	salary	\$60,000.00	\$120,000.00
KKR	consulting fee	\$25,000.00	N/A
Center for Strategic and International Studies	spouse salary	\$102,083.00	N/A
US Department of State	spouse salary	\$9,669.00	\$68,000.00
White House National Security Council	spouse salary	N/A	\$89,446.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Mr Cooper	December 2019	home mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member COMMENTS: uncompensated	Refugees International
Board Member COMMENTS: uncompensated	Radio Free Europe

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?  
☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?  
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.  
**Digitally Signed:** Tom Malinowski , 12/06/2025