



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** John Cappello  
**Status:** Congressional Candidate  
**State/District:** NY17

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 12/18/2025  
**Period Covered:** 01/01/2024– 08/05/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset   | Owner | Value of Asset             | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|----------------------------|----------------|-------------------------------|-----------------------|
| Charles Schwab ⇒<br>Home Depot, Inc. (HD) [ST]                                      |       | \$15,001 - \$50,000        | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Charles Schwab ⇒<br>Toronto Dominion Bank (TD) [ST]                                 |       | \$15,001 - \$50,000        | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |
| Charles Schwab ⇒<br>Walt Disney Company (DIS) [ST]                                  |       | \$1,001 - \$15,000         | Dividends      | \$1 - \$200                   | \$1 - \$200           |
| Janus 5382 ⇒<br>Janus Henderson Forty Fund - D Shares<br>(JFRDX) [MF]               |       | \$250,001 -<br>\$500,000   | Dividends      | \$2,501 - \$5,000             | \$2,501 -<br>\$5,000  |
| Janus 8225 ⇒<br>Janus Henderson Forty Fund - D Shares<br>(JFRDX) [MF]               |       | \$500,001 -<br>\$1,000,000 | Tax-Deferred   |                               |                       |
| Victory Funds Money Market Fund ⇒<br>Victory Fund for Income - Class A (IPFIX) [MF] |       | \$1,001 - \$15,000         | Dividends      | \$201 - \$1,000               | \$201 - \$1,000       |

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

| Source                       | Type   | Amount Current Year to Filing | Amount Preceding Year |
|------------------------------|--------|-------------------------------|-----------------------|
| Euro Atlantic Initiative Inc | Salary | \$75,000.00                   | \$63,000.00           |

## SCHEDULE D: LIABILITIES

| Owner | Creditor               | Date Incurred | Type                | Amount of Liability     |
|-------|------------------------|---------------|---------------------|-------------------------|
|       | Barclays Bank Card     | Various       | Credit Card         | \$10,000 - \$15,000     |
|       | United States Treasury | 2024          | Personal Income Tax | \$15,001 - \$50,000     |
| JT    | PennyMac Loan Services | June 2016     | Home Mortgage       | \$500,001 - \$1,000,000 |

## SCHEDULE E: POSITIONS

| Position  | Name of Organization         |
|-----------|------------------------------|
| President | Euro Atlantic Initiative Inc |

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address)                        | Brief Description of Duties |
|--|-----------------------------|
| Euro Atlantic Initiative Inc (ARLINGTON, VA, US) | PRESIDENT                   |

## SCHEDULE A INVESTMENT VEHICLE DETAILS

|   |
|---|
| <ul style="list-style-type: none"><li>Charles Schwab</li><li>Victory Funds Money Market Fund</li><li>Janus 5382<br/>DESCRIPTION: Investment Account</li><li>Janus 8225<br/>DESCRIPTION: Traditional IRA</li></ul> |
|---|

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** John Cappello , 12/18/2025