



Filing ID #10072799

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Robert C. White Jr.  
**Status:** Congressional Candidate  
**State/District:** DC00

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 11/07/2025  
**Period Covered:** 01/01/2024– 10/01/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEW YORK LIFE WHOLE LIFE INSURANCE POLICY [WU]		\$50,001 - \$100,000	None		
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ AMERICAN FUNDS FUNDAMENTAL INVESTORS R6 [PS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ ARIEL INSTITUTIONAL [PS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ BROWN CAPITAL MGMT SMALL COMPANY INSTL [PS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ DC PLUS LARGE CAP VALUE [PS]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ HARBOR INTERNATIONAL RETIREMENT [PS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ Vanguard Target Retire Trust I CIT [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
MORGAN STANLEY ⇒ BNY Mellon Appreciation Fund, Inc. Investor Shares (DGAGX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY ⇒ MORGAN STANLEY BANK CASH, BDP, AND MMFS [BA]		\$1,001 - \$15,000	Interest	None	None
MORGAN STANLEY ⇒ Victory Pioneer Strategic Income Fund Class A (PSRAX) [MF]		\$1,001 - \$15,000	Dividends	None	None

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SECURITIES AND EXCHANGE COMMISSION	SPOUSE SALARY	N/A	N/A
GOVERNMENT OF THE DISTRICT OF COLUMBIA	SALARY	\$142,955.00	\$171,548.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	MOHELA	AUG 2004	STUDENT LOAN	\$50,001 - \$100,000
SP	WELLS FARGO	FEB 2018	CREDIT CARD	\$15,001 - \$50,000
SP	US BANK	AUG 2025	CREDIT CARD	\$10,000 - \$15,000
	BANK OF AMERICA	DEC 2004	CREDIT CARD	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
BOARDMEMBER	Lighthouse DC
BOARDMEMBER	WINNERS LACROSSE

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT
- MORGAN STANLEY

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Robert C. White Jr., 11/07/2025