



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Robert C. White Jr.
Status: Congressional Candidate
State/District: DC00

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 11/07/2025
Period Covered: 01/01/2024– 10/01/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NEW YORK LIFE WHOLE LIFE INSURANCE POLICY [WU]		\$50,001 - \$100,000	None		
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ AMERICAN FUNDS FUNDAMENTAL INVESTORS R6 [PS] DESCRIPTION: DC RETIREMENT		\$1,001 - \$15,000	Tax-Deferred		
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ ARIEL INSTITUTIONAL [PS] DESCRIPTION: DC RETIREMENT		\$1,001 - \$15,000	Tax-Deferred		
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ BROWN CAPITAL MGMT SMALL COMPANY INSTL [PS] DESCRIPTION: DC RETIREMENT		\$1,001 - \$15,000	Tax-Deferred		
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ DC PLUS LARGE CAP VALUE [PS]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ HARBOR INTERNATIONAL RETIREMENT [PS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCT ⇒ Vanguard Target Retire Trust I CIT [OT]		\$100,001 - \$250,000	Tax-Deferred		
DESCRIPTION: DC RETIREMENT					
MORGAN STANLEY ⇒ BNY Mellon Appreciation Fund, Inc. Investor Shares (DGAGX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY ⇒ MFS Series Trust I - MFS Value Fund Class A (MEIAX) [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
MORGAN STANLEY ⇒ MORGAN STANLEY BANK CASH, BDP, AND MMFS [BA]		\$1,001 - \$15,000	Interest	None	None
MORGAN STANLEY ⇒ Victory Pioneer Strategic Income Fund Class A (PSRAX) [MF]		\$1,001 - \$15,000	Dividends	None	None

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
SECURITIES AND EXCHANGE COMMISSION	SPOUSE SALARY	N/A	N/A
GOVERNMENT OF THE DISTRICT OF COLUMBIA	SALARY	\$142,955.00	\$171,548.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	MOHELA	AUG 2004	STUDENT LOAN	\$50,001 - \$100,000
SP	WELLS FARGO	FEB 2018	CREDIT CARD	\$15,001 - \$50,000
SP	US BANK	AUG 2025	CREDIT CARD	\$10,000 - \$15,000
	BANK OF AMERICA	DEC 2004	CREDIT CARD	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
BOARDMEMBER	Lighthouse DC
BOARDMEMBER	WINNERS LACROSSE

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">DISTRICT OF COLUMBIA 401(A) RETIREMENT ACCTMORGAN STANLEY
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Robert C. White Jr., 11/07/2025