



Filing ID #10072761

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: James Martin
Status: Congressional Candidate
State/District: FL21

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/04/2026
Period Covered: 01/01/2024– 12/30/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
529 Plan [5P] LOCATION: FL	DC	\$15,001 - \$50,000	Tax-Deferred		
Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
401K 1 ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
401K 2 ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Roth IRA 1 ⇒ Goldman Sachs Enhanced U.S. Equity ETF (GUSE) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA 1 ⇒ Victory Aggressive Growth Fund Shares (USAUX) [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA 1 ⇒ Victory Capital Growth Fund Shares (USCGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA 1 ⇒ Victory Cornerstone Aggressive Fund (UCAGX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA 1 ⇒ Victory Growth Fund Shares (USAAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA 1 ⇒ Victory Nasdaq-100 Index Fund Shares (USNQX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA 1 ⇒ Victory Science & Technology Fund Shares (USSCX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA 2 ⇒ Goldman Sachs Enhanced U.S. Equity ETF (GUSE) [EF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Roth IRA 2 ⇒ Victory Aggressive Growth Fund Shares (USAUX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA 2 ⇒ Victory Cornerstone Moderately Aggressive Fund (USCRX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA 2 ⇒ Victory Growth Fund Shares (USAAX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Roth IRA 2 ⇒ Victory Target Retirement 2060 Fund (URSIX) [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
U.S. Coast Guard	Salary, Sold Leave	\$16,987.00	\$93,711.00
War on the Rocks Media	Contractor	\$20,868.00	N/A
Boston Consulting Group	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Citizens Bank	Jul. 2025	Mortgage on primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Roth IRA 1
- o Roth IRA 2 (Owner: SP)
- o 401K 1 (Owner: SP)
- o 401K 2 (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: James Martin , 01/04/2026