



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Kaela Jo Berg
Status: Congressional Candidate
State/District: MN02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 12/20/2025
Period Covered: 01/01/2024– 11/30/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ 401K [OT]		\$100,001 - \$250,000	Capital Gains, Dividends, Interest	\$15,001 - \$50,000	\$5,001 - \$15,000
DESCRIPTION: 401k income for each year was calculated by adding Kaela's contributions, Endeavor Air's contributions, and income based on market conditions.					
Minnesota Unclassified Retirement Plan ⇒ Minnesota Unclassified Retirement Plan [OT]		\$15,001 - \$50,000	Capital Gains, Dividends, Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
DESCRIPTION: This is an Unclassified Employee Retirement Plan through the State of Minnesota to legislatures.					

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Endeavor Air	Employee	\$9,483.53	\$10,515.05
State of Minnesota	Elected Official Salary	\$64,774.00	\$62,465.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
State Representative	MN House of Representatives
Flight Attendant	Endeavor Air

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2025	Endeavor Air and yourself.	Each year that session starts for the MN Legislature, I go on a leave of absence for the months of active session. When I return-typically I return the beginning of the month following end of session.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">401K DESCRIPTION: Through my employer, Endeavor Air, I have a 401k.Minnesota Unclassified Retirement Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Kaela Jo Berg , 12/20/2025