Financial Disclosure Report

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Filer Information

Name: Jonathan White
Status: Congressional Candidate
State/District: MD04

Filing Information

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 12/30/2025
Period Covered: 01/01/2024– 11/30/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Century High-Yield Municipal Fund Investor Class (ABHYX) [MF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Brown Advisory Sustainable Growth Fd Inv Shs (BIAWX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	None
Calvert Bond Fund Class A (CSIBX) [MF] Description: Mutual fund in spouse's rollover IRA	SP	$15,001 - $50,000	Dividends	$1,001 - $2,500	None
Calvert Equity Fund Class A (CSIEX) [MF]		$50,001 - $100,000	Dividends	$2,501 - $5,000	$201 - $1,000
Fidelity Climate Action Fund (FCAEX) [MF] Description: Mutual fund in spouse's rollover IRA	SP	$15,001 - $50,000	Dividends	$201 - $1,000	None
Fidelity Freedom 2040 Fund: Class K6 (FHTKX) [MF] Description: Spouse Signet Health Corporation 401(K) Plan	SP	$100,001 - $250,000	Dividends	$2,501 - $5,000	$2,501 - $5,000
Fidelity Water Sustainability Fund (FLOWX) [MF]	SP	$50,001 - $100,000	Dividends	$1,001 - $2,500	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Description: Mutual fund in spouse's rollover IRA					
First Trust NASDAQ Clean Edge Smart Grid Infrastructure Index Fund (GRID) [EF] Description: Held as part of spouse's Schwab IRA	SP	$15,001 - $50,000	Dividends	$201 - $1,000	None
Invesco WilderHill Clean Energy ETF (PBW) [EF] Description: Held as part of spouse's Schwab IRA	SP	$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Maryland Prepaid College Tuition Plan - DC1 [5P] Location: MD Description: Maryland Prepaid College Plan for DC1.	DC	$50,001 - $100,000	Tax-Deferred		
Maryland Prepaid College Tuition Plan - DC1 [5P] Location: MD Description: Maryland Prepaid College Plan for DC2	DC	$50,001 - $100,000	Tax-Deferred		
MSIF Global Opportunity Portfolio Class A (MGGPX) [MF]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$201 - $1,000
NIH FCU [BA] Description: Checking and savings accounts at NIH Federal Credit Union		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
NIH FCU (spouse) [BA] Description: Personal and business accounts of spouse at NIH Federal Credit Union	SP	$15,001 - $50,000	Dividends	$1 - $200	$1 - $200
Schwab Rollover IRA [IH] Description: Portion of spouse IRA in cash	SP	$15,001 - $50,000	Interest	$1 - $200	$1 - $200
Touchstone Non-US Equity Fund A (TEQAX) [MF]		$50,001 - $100,000	Dividends	$201 - $1,000	$201 - $1,000
Truist Bank account [BA]	JT	$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Vanguard Growth Index Fd Admiral Shs (VIGAX) [MF] Description: Vanguard Rollover IRA Brokerage Account		$250,001 - $500,000	Dividends	$201 - $1,000	$201 - $1,000

* For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Maryland School of Social Work	Teaching continuing professional education	$1,050.00	N/A
National Association of Social Workers - New Hampshire	Teaching continuing professional education	$600.00	N/A
Psychotherapy private practice	Providing psychotherapy/social work service	$1,125.00	N/A
National Association of Social Workers - Vermont	Speech	$1,000.00	N/A
Psychotherapy Private Practice	Spouse private practice as psychotherapist	$60,000.00	$45,552.00

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jonathan White , 12/30/2025