



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Audrey Denney  
**Status:** Congressional Candidate  
**State/District:** CA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 02/01/2026  
**Period Covered:** 01/01/2025– 01/04/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
The Denney Group, 100% Interest [OL]  LOCATION: Chico, CA, US DESCRIPTION: Consulting Services		\$100,001 - \$250,000	None		
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Columbia Multi-Sector Municipal Income ETF (MUST) [EF]		\$1,001 - \$15,000	Dividends	Not Applicable	None
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	None
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ iShares Short-Term National Muni Bond ETF (SUB) [EF]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ iShares Short-Term National Muni Bond ETF (SUB) [EF]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		\$1,001 - \$15,000	Dividends	Not Applicable	\$1 - \$200
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Short Term Municipal Bond Active Exchange-Traded Fund (SMMU) [EF]		\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
2023 Revocable Trust ⇒ Morgan Stanley UMA ⇒ Vanguard Tax-Exempt Bond ETF (VTEB) [EF]		\$1,001 - \$15,000	Interest	Not Applicable	None
Morgan Stanley 401K ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Morgan Stanley 401K ⇒ FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Matthews India Fund Insti Class (MIDNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Morgan Stanley Bank N.A. [BA]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley 401K ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ FullerThaler Behavioral Small-Cap Equity Fund Institutional Shares (FTHSX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Morgan Stanley Roth IRA ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Matthews India Fund Insti Class (MIDNX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley Roth IRA ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Matthews India Fund Insti Class (MIDNX) [MF]					
Morgan Stanley SEP IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Principal Fds, Inc. MidCap Fd Institutional Cl (PCBIX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Thermo Fisher Scientific Inc Common Stock (TMO) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley SEP IRA ⇒ Wells Fargo & Company Common Stock (WFC) [ST]		\$1,001 - \$15,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Denney Group	Salary, Distribution	N/A	\$114,900.04
California State University, Chico	Salary	N/A	\$14,716.80

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary/Treasurer	South Chico Community Assistance Center
Owner	The Denney Group

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Feeding America (Chicago, IL, US)	Consulting
Second Harvest of the Big Bend (Tallahassee, FL, US)	Consulting
Second Harvest Food Bank of East Central Indiana (Muncie, IN, US)	Consulting
Feeding the Carolinas (Clemmons, NC, US)	Consulting
Vivayic (Lincoln, NE, US)	Consulting

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Morgan Stanley SEP IRA
- Morgan Stanley Roth IRA
- Morgan Stanley 401K
- 2023 Revocable Trust
- 2023 Revocable Trust ⇒ Morgan Stanley UMA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Audrey Denney , 02/01/2026