



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Kenneth Colin McRoberts  
**Status:** Congressional Candidate  
**State/District:** KS01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 12/15/2025  
**Period Covered:** 01/01/2024– 11/15/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMERIPRISE BROKERAGE KCM 1 ⇒ DWS Global High Income Fund - Class A (SGHAX) [MF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ Goldman Sachs GQG Partners International Opportunities Fund Class A Shares (GSIHX) [MF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ iShares Core Dividend Growth ETF (DGRO) [EF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ iShares Flexible Income Active ETF (BINC) [EF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ JPMorgan Ultra-Short Income ETF (JPST) [EF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ SPDR Portfolio High Yield Bond ETF (SPHY) [EF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ SPDR Portfolio S&P 500 ETF (SPLG) [EF]		\$15,001 - \$50,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
AMERIPRISE BROKERAGE KCM 1 ⇒ Transamerica Capital Growth Class A (IALAX) [MF]		\$15,001 - \$50,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ Virtus KAR International Small-Mid Cap Fund - Class A (VISAX) [MF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 1 ⇒ Virtus Silvant Focused Growth Fund CL A (PGWAX) [MF]		\$15,001 - \$50,000	None		
AMERIPRISE BROKERAGE KCM 2 ⇒ American Balanced Fund, Class A Shs (ABALX) [MF]		\$15,001 - \$50,000	None		
AMERIPRISE BROKERAGE KCM 2 ⇒ American Funds New World Fund A (NEWFX) [MF]		\$15,001 - \$50,000	None		
AMERIPRISE BROKERAGE KCM 2 ⇒ American Funds SMALLCAP World A (SMCWX) [MF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 2 ⇒ American Mutual Fund Class A Shares (AMRMX) [MF]		\$50,001 - \$100,000	None		
AMERIPRISE BROKERAGE KCM 2 ⇒ iShares Russell Top 200 Growth ETF (IWY) [EF]		\$1,001 - \$15,000	None		
AMERIPRISE BROKERAGE KCM 2 ⇒ Lord Abbett Emerging Markets Corporate Debt Fund Cl A (LCDAX) [MF]		\$1,001 - \$15,000	None		
University of Kansas Retirement Account ⇒ American Century MidCap Value Investor Class (ACMVX) [MF]	SP	\$15,001 - \$50,000	None		
University of Kansas Retirement Account ⇒ EuroPacific Growth Fund Cl R-6 (RERGX) [MF]	SP	\$1,001 - \$15,000	None		
University of Kansas Retirement Account ⇒ Fundamental Investors, Class R-6 Shares (RFNGX) [MF]	SP	\$15,001 - \$50,000	None		
University of Kansas Retirement Account ⇒ T. Rowe Price All-Cap Opportunities Fund I Class (PNAIX) [MF]	SP	\$15,001 - \$50,000	None		
University of Kansas Retirement Account ⇒	SP	\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Vanguard Index Trust Small-Cap Index Fund Instl Shares (VSCIX) [MF]					
University of Kansas Retirement Account ⇒ Vanguard Real Estate Index Fund Institutional Shares (VGSNX) [MF]	SP	\$1,001 - \$15,000	None		
University of Kansas Retirement Account ⇒ VY T. Rowe Price Capital Appreciation Portfolio Service (ITCSX) [MF]	SP	\$15,001 - \$50,000	None		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
University of Kansas	Salary	\$110,000.00	\$120,000.00
University of Kansas	Spouse salary	\$105,000.00	\$105,000.00
University of Missouri	Salary	\$7,500.00	\$7,500.00
SAB Group	Salary	\$8,000.00	\$14,000.00
Phi Beta Kappa	Award	N/A	\$10,000.00
Guggenheim Memorial Foundation	Unrestricted grant to support research and writing	N/A	\$60,000.00
Spotlight AR	Consulting fee	\$4,000.00	\$4,000.00
Southern Methodist University	Allman Family Lecture Honorarium	N/A	\$9,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Citibank	Standing	Credit card debt	\$15,001 - \$50,000
	Chase	Standing	Credit card debt	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
Associate Teaching Professor	University of Kansas
Lecturer	University of Missouri-Kansas City
Consultant	SAB Group
Arbitrator	FINRA

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- o AMERIPRISE BROKERAGE KCM 1
- o AMERIPRISE BROKERAGE KCM 2
- o University of Kansas Retirement Account (Owner: SP)

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Kenneth Colin McRoberts , 12/15/2025