Filing ID #10072639

Financial Disclosure Report

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Filer Information

Name: Michael Brian Kirwan
Status: Congressional Candidate
State/District: FL04

Filing Information

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 12/26/2025
Period Covered: 01/01/2024– 12/16/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz Annuity [OT] Description: Variable Annuity	JT	$250,001 - $500,000	None		
Prudential Annuity [OT] Description: Variable Annuity		$50,001 - $100,000	None		
Fidelity Brokerage Account ⇒ Campbell Soup Company Common Stock (CPB) [ST]		$1,001 - $15,000	Dividends	$201 - $1,000	None
Fidelity Brokerage Account ⇒ Fidelity Advisor Semiconductors Fund - Class A (FELAX) [MF]		$50,001 - $100,000	None		
Fidelity Brokerage Account ⇒ Invesco NASDAQ 100 ETF (QQQM) [EF]		$15,001 - $50,000	Dividends	$1 - $200	None
Fidelity Brokerage Account ⇒ Lincoln National [CS] Description: Preferred Stock		$50,001 - $100,000	Dividends	$5,001 - $15,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Brokerage Account ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		$15,001 - $50,000	Dividends	$201 - $1,000	None
Fidelity Brokerage Account ⇒ Money Market [BA]		$50,001 - $100,000	Interest	$201 - $1,000	$201 - $1,000
Fidelity Brokerage Account ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	None
Fidelity Brokerage Account ⇒ State Street SPDR S&P Aerospace & Defense ETF (XAR) [EF]		$15,001 - $50,000	Dividends	$1 - $200	None
Fidelity Brokerage Account ⇒ Synchrony Financial [CS] Description: Preferred Stock		$50,001 - $100,000	Dividends	$5,001 - $15,000	None
Fidelity IRA ⇒ Americold Realty Trust, Inc. Common Stock (COLD) [ST]		$1,001 - $15,000	Dividends	$201 - $1,000	None
Fidelity IRA ⇒ Annaly Capital Management [CS] Description: Preferred Stock		$1,001 - $15,000	Dividends	$1,001 - $2,500	None
Fidelity IRA ⇒ Annaly Capital Management Inc. Common Stock (NLY) [ST]		$1,001 - $15,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Fidelity IRA ⇒ AT&T [CS] Description: 5.35% Bond		$15,001 - $50,000	Interest	$1,001 - $2,500	$1,001 - $2,500
Fidelity IRA ⇒ AT&T Inc. (T) [ST]		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
Fidelity IRA ⇒ Dominion Energy, Inc. Common Stock (D) [ST]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Fidelity IRA ⇒ Fidelity Conservative Income Bond Fd Insti Cl (FCNVX) [MF]		$15,001 - $50,000	None		
Fidelity IRA ⇒ Fidelity Freedom 2030 Fund (FFFEX) [MF]		$50,001 - $100,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ Fidelity Large Cap Stock Fund (FLCSX) [MF]		$1,001 - $15,000	None		
Fidelity IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		$15,001 - $50,000	None		
Fidelity IRA ⇒ Fidelity Puritan Fund (FPURX) [MF]		$15,001 - $50,000	None		
Fidelity IRA ⇒ InfraCap REIT Preferred ETF (PFFR) [EF]		$1,001 - $15,000	Dividends	$201 - $1,000	None
Fidelity IRA ⇒ KKR Real Estate Fin Trust [CS] DESCRIPTION: Preferred Stock		$1,001 - $15,000	Dividends	$201 - $1,000	None
Fidelity IRA ⇒ Money Market [BA]		$15,001 - $50,000	Interest	$201 - $1,000	$201 - $1,000
Fidelity IRA ⇒ Oakmark International Fund Investor Class (OAKIX) [MF]		$1,001 - $15,000	None		
Fidelity IRA ⇒ Realty Income Corporation Common Stock (O) [ST]		$15,001 - $50,000	Dividends	$1,001 - $2,500	$1,001 - $2,500
Fidelity IRA ⇒ Regency Centers [CS] DESCRIPTION: Preferred Stock "O"		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
Fidelity IRA ⇒ Regency Centers [CS] DESCRIPTION: Preferred Stock "P"		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
Fidelity IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000
Fidelity IRA ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF]		$1,001 - $15,000	Dividends	$201 - $1,000	None
Fidelity IRA ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		$15,001 - $50,000	Dividends	$201 - $1,000	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity IRA ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]		$1,001 - $15,000	Dividends	$1 - $200	$1 - $200
Fidelity IRA ⇒ Wasatch International Growth Fund (WAIGX) [MF]		$1,001 - $15,000	None		
Fidelity IRA ⇒ Whitestone REIT Common Shares (WSR) [ST]		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000
Fidelity IRA ⇒ WisdomTree India Earnings Fund (EPI) [EF]		$1,001 - $15,000	None		
Fidelity IRA ⇒ WisdomTree Japan Hedged Equity Fund (DXJ) [EF]		$1,001 - $15,000	Dividends	$1 - $200	None
Fidelity Rollover IRA ⇒ Fidelity Contra Fund (FCNTX) [MF]	SP	$100,001 - $250,000	None		
Health Equity ⇒ Money Market [BA]	JT	$1,001 - $15,000	None		
Health Equity ⇒ Vanguard Index Trust - Growth Index Fund Institutional Shares (VIGIX) [MF]	JT	$15,001 - $50,000	None		
Health Equity ⇒ Vanguard Target Retirement 2030 Fund (VTHRX) [MF]	JT	$50,001 - $100,000	None		
Health Equity ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	JT	$15,001 - $50,000	None		
Health Equity ⇒ Vanguard Value Index Fd Admiral Shs (VVIAX) [MF]	JT	$1,001 - $15,000	None		
Law Firm ⇒ Law Firm [OL] LOCATION: Jacksonville / Duval, FL, US DESCRIPTION: Law Firm Capital Account		$250,001 - $500,000	None		
Northwestern Mutual ⇒ Northwestern Mutual [WU]		$100,001 - $250,000	None		
Schwab 401K ⇒		$100,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Baird Aggregate Bond Fund Institutional Class (BAGIX) [MF] DESCRIPTION: Bond Fund		$250,000			
Schwab 401K ⇒ Fidelity Contra Fund (FCNTX) [MF]		$15,001 - $50,000	None		
Schwab 401K ⇒ Harbor Capital Appreciation CIT [OT] DESCRIPTION: Capital Appreciation Fund		$250,001 - $500,000	None		
Schwab 401K ⇒ Vanguard Index Trust Vanguard Value Index Fund Institutional Shares (VIVIX) [MF]		$15,001 - $50,000	None		
Schwab 401K ⇒ Vanguard Target Ret 2030 Trust II [OT] DESCRIPTION: 2030 Target Fund		$1,000,001 - $5,000,000	None		
Schwab Cash Balance Plan ⇒ Schwab Cash Balance Plan [CS] DESCRIPTION: Retirement Cash Balance Plan		$500,001 - $1,000,000	None		
US Treasuries ⇒ US Treasuries [GS]		$100,001 - $250,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Foley & Lardner LLP	Partner in Law Firm	$992,040.00	$1,020,335.00

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Partner	Foley & Lardner LLP

Position	Name of Organization
COMMENTS: Retired from Partnership on September 16, 2025	
President and Board Member	Scenic Jacksonville, Inc.
COMMENTS: Resigned as President and as a board member of this 501(c)(3) organization effective as of August 31, 2025.	

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
September 2025	Myself and Foley & Lardner, LLP	As a retired Partner, I continue to participate in the law firm's health insurance plans and am entitled to certain other retirement benefits.

SCHEDULE J: COMPENSATION IN EXCESS OF $5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- Fidelity IRA
- Fidelity Brokerage Account (Owner: JT)
- Fidelity Rollover IRA (Owner: SP)
- Schwab 401K
- Schwab Cash Balance Plan
- Health Equity (Owner: JT)
  LOCATION: US
- Northwestern Mutual
  LOCATION: US
- US Treasuries
  LOCATION: US
- Law Firm
  LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

CERTIFICATION AND SIGNATURE

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Michael Brian Kirwan , 12/26/2025