



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Jeff Cohen
Status: Congressional Candidate
State/District: IL09

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/06/2026
Period Covered: 01/01/2024– 12/07/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Analysis Group Note [OT]	JT	\$500,001 - \$1,000,000	Interest	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
DESCRIPTION: Note from Analysis Group from AG shares buyback.					
Chicago Union Ultimate, 8% Interest [OL]	JT	\$50,001 - \$100,000	None		
LOCATION: Chicago, IL, US DESCRIPTION: minority ownership interest in pro frisbee franchise. zero profit to date					
flooring contractor liability small claims judgement [DO]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: judgement entered regarding non-performance of home contractor.					
Keystone ETown LLC, 15% Interest [HE]	JT	\$250,001 - \$500,000	None		
NVIDIA Corporation - Common Stock (NVDA) [ST]	JT	\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
Schwab checking account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: checking acct					

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The Barn Investment LLC [OT] DESCRIPTION: LP in restaurant	JT	\$1,001 - \$15,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
US Bank checking acct [BA] DESCRIPTION: US Bank checking acct.	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Utah 529 [5F] LOCATION: UT DESCRIPTION: 100% invested in UTADX	JT	\$250,001 - \$500,000	Tax-Deferred		
401K ⇒ Analysis Group 401K [OT] DESCRIPTION: Analysis Group 401K. FID US Bond Index 100%		\$500,001 - \$1,000,000	Tax-Deferred		
brokerage accts ⇒ 052397TP1 Austin Tex 5%36DB LTX DUE 9/1/36 [CS] DESCRIPTION: 052397TP1 Austin Tex 5%36DB LTX DUE 9/1/36		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	None
brokerage accts ⇒ 316773CR9 FIFTH THIRD BANCO VAR [OT] DESCRIPTION: 316773CR9 FIFTH THIRD BANCO VAR		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
brokerage accts ⇒ AGNC Investment Corp. - Depository Shares Each Representing a 1/1,000th Interest in a Share of 6.125 (AGNCP) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
brokerage accts ⇒ Alpha Architect 1-3 Month Box ETF (BOXX) [EF]		\$500,001 - \$1,000,000	Capital Gains	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Alpha Architect U.S. Quantitative Momentum ETF (QMOM) [EF]		\$500,001 - \$1,000,000	Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
brokerage accts ⇒ American Express 3.55% [CS] DESCRIPTION: American Express 3.55%		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
brokerage accts ⇒ Annaly Capital Management Inc. 8.875% Series J Fixed-Rate Cumulative Redeemable Preferred Stock (NLY\$J) [ST]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
brokerage accts ⇒ Avantis Emerging Markets Equity ETF (AVEM) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ Avantis U.S. Equity ETF (AVUS) [EF]		\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ Avantis U.S. Small Cap Value ETF (AVUV) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
brokerage accts ⇒ BAC CAPITAL TRUST VAR [OT] DESCRIPTION: BAC CAP TRUST VAR		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
brokerage accts ⇒ BANK OF AMERIC 5.4915%33ABS-SPCL DUE 11/25/33-03J- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ Blackrock Muncpl 2030TA [CS] DESCRIPTION: Blackrock Muni 2030TA		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
brokerage accts ⇒ BofA 5.75% 05948XTZ4 [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ Citigroup Inc 3.875% 172967MVo [CS] DESCRIPTION: Citigroup Inc 3.875% 172967MVo		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
brokerage accts ⇒ CITIGROUP MORTGAG 5.5%35ABS-SPCL DUE 06/25/35-052- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ College Station Tex 5%38DB 194469MD1 [CS] DESCRIPTION: College Station Tex 5%38DB 194469MD1		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
brokerage accts ⇒ credit suisse 6.8567%35ABS 007036GU4 [AB]		\$1 - \$1,000	None		
brokerage accts ⇒ CREDIT SUISSE FI 5.75%33ABS-SPCL DUE 11/25/33-0327- [AB]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
brokerage accts ⇒ CREDIT SUISSE FI 6.25%35MBS-CMO DUE 07/25/35-055- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ CREDIT SUISSE FIRST 6%34ABS-SPCL DUE 08/25/34-044- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ CWALT INC. 7%34ABS-SPCL DUE 09/25/34-04J8- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ CWALT INC. 7.5%35MBS-CMO DUE 04/25/35-056CB- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ CWALT INC. 7.5%35MBS-CMO DUE 04/25/35-056CB- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ CWMBS INC. 6%33MBS-CMO DUE 11/25/33-03J12- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ Dimensional International Core Equity Market ETF (DFAI) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ FEDERAL NTNL M 4.2087%33MBS-CMO DUE 04/25/33-03W5- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ FEDERAL NTNL MORT 2.5%42MBS-CMO DUE 08/25/42-12144G- [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ FEDERAL NTNL MORT 3.5%41MBS-CMO DUE 12/25/41-11126C- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ FEDERAL NTNL MORTGA 0%37MBS-CMO DUE 01/25/37-06126B- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ FEDERAL NTNL MORTGA 2%41MBS-CMO DUE 12/25/41-11126C- [AB]		\$15,001 - \$50,000	None		

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brokerage accts ⇒ FEDERAL NTNL MORTGA 3%42MBS-CMO DUE 06/25/42-1298F- [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ FHLMC 2%50MBS-CMO DUE 11/25/50-5036G- [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ FHLMC 4.5%40MBS-CMO DUE 10/15/40-3770L- [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ Fidelity Low Duration Bond Factor ETF (FLDR) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Franklin FTSE Europe ETF (FLEE) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ GNMA 4%41MBS-CMO DUE 07/20/41-1193C- [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ Goldman Sachs Cap Var 381427AA1 [OT] DESCRIPTION: Goldman Sachs Cap Var		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	None
brokerage accts ⇒ GS MORTGAGE SE 4.4188%34MBS-CMO DUE 08/25/34-049- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ Invesco Variable Rate Preferred ETF (VRP) [EF]		\$250,001 - \$500,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
brokerage accts ⇒ iShares Emerging Markets Equity Factor ETF (EMGF) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ iShares MSCI Japan Sm Cap (SCJ) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ Janus Henderson Mortgage-Backed Securities ETF (JMBS) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$1,001 - \$2,500
brokerage accts ⇒ Mass St DE 4%36UNIV EDUC 57584XYC9 [GS]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
brokerage accts ⇒ MELLON CAPITAL IV VAR [AB]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ Miami Dade Cnty FLA 5%32GO UTX DUE 3/15/32 59333RKV5 [GS]		\$50,001 - \$100,000	Interest	\$1,001 - \$2,500	None
brokerage accts ⇒ MORTGAGE ASSET SE 6.5%34ABS-SPCL DUE 06/25/34- 04ALT5- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ NEXTERA ENERGY C 6.75%54 DUE 06/15/54 [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ NEXTERA ENERGY CA VAR 66 DUE 10/01/66 [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ Nuveen Variable Rate PRE [CS] DESCRIPTION: Nuveen Var Rate Pre		\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ PennyMac Mortgage Investment Trust 6.75% Series C Cumulative Redeemable Preferred Shares of Benefici (PMT\$C) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$2,501 - \$5,000
brokerage accts ⇒ PGIM Ultra Short Bond ETF (PULS) [EF]		\$15,001 - \$50,000	None		
brokerage accts ⇒ PHH MORTGAGE C 4.3462%29ABS-SPCL DUE 05/25/29BAC-04B- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ RESIDENTIAL ACCREDI 0%36ABS-SPCL DUE 12/25/36- 06QS17- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ Rithm Capital Corp. 7.125% Series B Fixed-to-Floating Rate Cumulative Redeemable Preferred Stock (RITM\$B) [ST]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
brokerage accts ⇒ Schwab Emerging Markets Equity ETF (SCHE) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

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brokerage accts ⇒ Schwab Fundamental International Equity ETF (FNDF) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Schwab Fundamental International Small Equity ETF (FNDC) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Schwab International Equity ETF (SCHF) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Schwab U.S. Broad Market ETF (SCHB) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
brokerage accts ⇒ Schwab U.S. Large-Cap Value ETF (SCHV) [EF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
brokerage accts ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]		\$500,001 - \$1,000,000	Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
brokerage accts ⇒ Schwab U.S. TIPS ETF (SCHP) [EF]		\$50,001 - \$100,000	Dividends	None	\$1,001 - \$2,500
brokerage accts ⇒ State Street SPDR Portfolio Mortgage Backed Bond ETF (SPMB) [EF]		\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
brokerage accts ⇒ State Street SPDR S&P 600 Small Cap Value ETF (SLYV) [EF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$5,001 - \$15,000
brokerage accts ⇒ STRUCTURED ASS 3.2965%33ABS-SPCL DUE 09/25/33-0326A- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ STRUCTURED ASS 5.5045%34ABS-SPCL DUE 11/25/34-0411B- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ U.S. Bancorp Depository Shares, Each representing a 1/100th interest in a share of Series A Non-Cumu (USB\$A) [ST]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
US TR STRIP 0%39 due 11/15/39 912834EV6 [GS]					
brokerage accts ⇒ US TREASURY STRIP 0%40 due 11/15/40 912834JH2 [GS]		\$15,001 - \$50,000	None		
brokerage accts ⇒ US TREASURY STRIP 0%40 DUE 11/15/40STRIP FM 0%11/15/40 [GS]		\$15,001 - \$50,000	None		
brokerage accts ⇒ UST inf adj 0.625% 2/15/43 912810RA8 [GS]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	None
brokerage accts ⇒ VanEck Emerging Markets High Yield Bond ETF (HYEM) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ Vanguard 500 Index Fd Admiral Shs (VFIAX) [MF]		\$1,000,001 - \$5,000,000	Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000
brokerage accts ⇒ Vanguard Emerging Markets Government Bond ETF (VWOB) [EF]		\$15,001 - \$50,000	None		
brokerage accts ⇒ Vanguard Extended Market Index Fd Admiral Shs (VEXAX) [MF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
brokerage accts ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
brokerage accts ⇒ Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Vanguard Mortgage-Backed Securities ETF (VMBS) [EF]		\$15,001 - \$50,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]		\$15,001 - \$50,000	Dividends	\$2,501 - \$5,000	None
brokerage accts ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]		\$15,001 - \$50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
brokerage accts ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Vanguard Tax Managed Small Cap Fund Admiral Cl (VTMSX) [MF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
brokerage accts ⇒ Vanguard Tax-Managed Funds Vanguard Intermediate-Term Tax-Exempt Bond ETF (VTEI) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	None
brokerage accts ⇒ Vanguard Total International Stock ETF (VXUS) [EF]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
brokerage accts ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ Vanguard U.S. Multifactor ETF (VFMF) [EF]		\$500,001 - \$1,000,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
brokerage accts ⇒ VENDEE MORTGAGE 3.75%41ABS-SPCL DUE 10/15/41-112- [AB]		\$15,001 - \$50,000	None		
brokerage accts ⇒ WASHINGTON MUT 4.6293%36ABS-SPCL DUE 01/25/36-05AR18- [AB]		\$1,001 - \$15,000	None		
brokerage accts ⇒ WisdomTree Emerging Market SmallCap Fund (DGS) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Analysis Group 2025, 2024, 2023	salary	\$125,000.00	\$228,279.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	USBank	2023	mortgage on SF condominium of son	\$250,001 - \$500,000
JT	Rocket Mortgage	2021	mortgage on personal residence	\$500,001 - \$1,000,000
JT	Citibank	credit card	credit card	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Director	Chicago Union Cares
member	Digestive Health Institute Advisory Council
member	Forest Judson Investments LLC

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
SubjectWell (Austin, TX, US)	consulting

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"> o 401K o brokerage accts

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeff Cohen , 01/06/2026