



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Jessica Hart Steinmann  
**Status:** Congressional Candidate  
**State/District:** TXo8

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 01/09/2026  
**Period Covered:** 01/01/2024– 12/11/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
abrdn Emerging Markets ex-China Fund, Inc. Common Stock (AEF) [ST] DESCRIPTION: sold in 2024		None	Dividends	None	\$1 - \$200
American Airlines Federal Credit Union [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Bank of America [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	\$1 - \$200
BOM [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$1,001 - \$2,500
Chevron Corporation Common Stock (CVX) [ST] DESCRIPTION: sold in 2024.		None	Dividends	None	\$201 - \$1,000
Congressional Federal Checking/Savings [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Congressional Federal Credit Union CD [BA]		\$100,001 - \$250,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Employee Retirement System of Texas - State of Texas [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Retirement account with the Employees Retirement System of Texas. The money gains interest and is not re-invested in an underlying asset.					
Employees Retirement System of Texas [OT]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DESCRIPTION: Retirement account with the Employees Retirement System of Texas. The money gains interest and is not re-invested in an underlying asset.					
Exxon Mobil Corporation Common Stock (XOM) [ST]		\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
Fidelity Asset Manager 50% (FASMXX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Fidelity Blue Chip Growth Fund (FBGRX) [MF]		\$250,001 - \$500,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$15,001 - \$50,000
Fidelity Contra Fund (FCNTX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Fidelity Growth and Income Pt (FGRIX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Fidelity Low-Priced Stock Fund (FLPSX) [MF]		None	Capital Gains, Dividends	None	\$201 - \$1,000
DESCRIPTION: sold in 2024					
Global X FinTech ETF (FINX) [EF]		None	Dividends	None	\$1 - \$200
DESCRIPTION: sold 2024					
Guaranty Bank [BA]		\$1,001 - \$15,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Hess Corporation Common Stock (HES) [ST]		None	Dividends	None	\$1 - \$200
DESCRIPTION: sold in 2024					
Invesco QQQ Trust, Series 1 (QQQ) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
iShares Core 1-5 Year USD Bond ETF (ISTB) [EF]		None	Dividends	None	\$201 - \$1,000
DESCRIPTION: sold in 2024					
iShares Core 5-10 Year USD Bond ETF (IMTB) [EF]		None	Dividends	None	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: sold in 2024					
iShares Core MSCI EAFE ETF (IEFA) [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		None	Dividends	None	\$1 - \$200
DESCRIPTION: sold in 2024					
iShares Core S&P 500 ETF (IVV) [EF]		\$250,001 - \$500,000	Dividends	\$2,501 - \$5,000	\$2,501 - \$5,000
iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
iShares Core S&P Small-Cap ETF (IJR) [EF]		None	Dividends	\$1 - \$200	\$201 - \$1,000
DESCRIPTION: sold in 2025					
iShares Core U.S. REIT ETF (USRT) [EF]		None	Dividends	None	\$1 - \$200
DESCRIPTION: sold in 2024					
JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	\$201 - \$1,000
Lockheed Martin Corporation Common Stock (LMT) [ST]		None	Dividends	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: sold 8/2025					
Millenium Trust - retirement plan [OT]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Retirement account.					
Minerals Lease - EOG Resources [MO]		Undetermined	Royalties	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: Karnes County, TX, US					
Mission Square – DFW Airport [OT]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$201 - \$1,000
DESCRIPTION: Retirement account.					
Morgan Stanley [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Mutual Global Discovery Fund Class A (TEDIX) [MF]		None	Capital Gains, Dividends	None	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: sold in 2024					
NESTLE S.A S/ADR (NSRGY) [ST]		None	Dividends	None	\$201 - \$1,000
DESCRIPTION: sold in 2024					
Pentagon Federal Credit Union Savings [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Pfizer, Inc. Common Stock (PFE) [ST]		None	Dividends	None	\$1 - \$200
PNC Checking [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
PNC Savings [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
PRIMECAP Odyssey Stock Fund (POSKX) [MF]		None	Capital Gains, Dividends	None	\$2,501 - \$5,000
Prosperity Bank [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
SPDR S&P 500 (SPY) [EF]		\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	\$1,001 - \$2,500
Synchrony Bank [BA]		\$1,001 - \$15,000	Interest	\$2,501 - \$5,000	\$2,501 - \$5,000
Vanguard Information Tech ETF (VGT) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Viatis Inc. - Common Stock (VTRS) [ST]		None	Dividends	None	\$1 - \$200
DESCRIPTION: sold in 2024					
Walmart Inc. - Common Stock (WMT) [ST]		None	Dividends	\$201 - \$1,000	\$1 - \$200
DESCRIPTION: sold in 2025					
Woodforest National Bank [BA]		\$50,001 - \$100,000	None		
Bracewell LLP ⇒ Vanguard Target Retirement 2050 Fund (VFIFX) [MF]		\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$5,001 - \$15,000
Roth IRA ⇒ Fidelity Low-Priced Stock Fund (FLPSX) [MF]		\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth IRA ⇒ Fidelity OTC Pt (FOCPX) [MF]		\$100,001 - \$250,000	Capital Gains, Dividends	\$15,001 - \$50,000	\$15,001 - \$50,000

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
America First Votes	salary	\$65,537.63	N/A
America First Policy Institute	salary	\$213,689.74	\$214,350.00
Montgomery County	spouse salary	N/A	N/A

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Secretary of the Board	America First Policy Institute (501c3)
Secretary of the Board	America First Policy Institute - Pennsylvania (501c3)
employee	America First Policy Institute (501c3)
board member	Montgomery County Child Welfare Board
board member	Montgomery County CPS Board

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- Roth IRA
- Bracewell LLP

---

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Jessica Hart Steinmann , 01/09/2026