



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Eric Jones
Status: Congressional Candidate
State/District: CA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/06/2026
Period Covered: 01/01/2024– 12/08/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amwins [PS]		\$500,001 - \$1,000,000	Dividends	None	\$100,001 - \$1,000,000
DESCRIPTION: Ownership of stock in privately held company (Amwins) which pays annual dividends. Amwins is a wholesale insurance marketplace based in Charlotte, NC.					
Cash - Chase Checking [BA]		\$1,000,001 - \$5,000,000	None		
Cash - Wells Fargo Checking [BA]		\$500,001 - \$1,000,000	None		
Vine Projects [OL]		Undetermined	None		
LOCATION: California, CA, US DESCRIPTION: This is a S-Corp. My spouse's Architectural Design practice.					
Budino Trust ⇒ Cash [BA]		\$1,001 - \$15,000	None		
Budino Trust ⇒ GP Interest - DOFVI [HE]		\$100,001 - \$250,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cache Exchange Fund ⇒ UNIX and GNU [OT]		\$5,000,001 - \$25,000,000	None		
DESCRIPTION: This is an exchange fund through provider "Cache". The index fund mirrors returns of the Nasdaq-100 Index.					
Chase Brokerage ⇒ JTSXX [BA]		\$1,000,001 - \$5,000,000	Interest	None	\$100,001 - \$1,000,000
DGFII ⇒ LP Interest - DGFII [HE]		\$5,000,001 - \$25,000,000	None		
DOFI I-VI ⇒ LP Interest - DOFI-VI and co-invests [HE]		\$1,000,001 - \$5,000,000	Capital Gains, Dividends	None	\$100,001 - \$1,000,000
Pacific Premier ⇒ Cash [IH]		\$50,001 - \$100,000	None		
Pacific Premier ⇒ LP Interest - DOFV [HE]		\$50,001 - \$100,000	None		
Pacific Premier ⇒ LP Interest - TBC Castle Global [HE]		\$250,001 - \$500,000	None		
Schwab 529 ⇒ 19668 - Aggressive Portfolio (Index) [5F]		\$500,001 - \$1,000,000	None		
LOCATION: KS					
Schwab Brokerage ⇒ Cash [BA]		\$500,001 - \$1,000,000	None		
Schwab Brokerage ⇒ SCAXX [GS]		\$1,000,001 - \$5,000,000	Interest	None	\$100,001 - \$1,000,000
Schwab Brokerage ⇒ SCAXX [GS]		\$1,000,001 - \$5,000,000	Interest	None	\$100,001 - \$1,000,000
Schwab DAF ⇒ SCBP1 [OT]		\$1,000,001 - \$5,000,000	None		
DESCRIPTION: This is a Donor Advised Fund fully managed by Schwab that is comparable to a S&P500 index fund					
Virtu Investments ⇒ LP Interest - Virtu QOFII [HE]		\$500,001 - \$1,000,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dragoneer Investment Group	Salary and Bonus	N/A	\$8,000,000.00
Vine Projects	Spouse Salary	N/A	\$60,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Partner	Dragoneer Investment Group
Independent Board Member	Maven Clinic
Board Member	Napa Valley Land Trust
Board Member	Sonoma Family Justice Center
Founder	American Dream Institute
Board Member	Bay Area Education Fund
Board Member	Carbide

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
December 2018	Partners of Dragoneer Investment Group	I have a deferred payment totaling \$1M that will be paid between July 1st, 2025 and July 1st, 2026.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Schwab Brokerage
- o Schwab Brokerage
- o Schwab Brokerage

- Schwab 529
LOCATION: KS
- Chase Brokerage
- DGFII
- DOF I-VI
- Virtu Investments
- Pacific Premier
- Schwab DAF
LOCATION: US
- Cache Exchange Fund
LOCATION: US
- Budino Trust

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Eric Jones , 01/06/2026