



FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Dr. Richard Hudspeth
Status: Congressional Candidate
State/District: NC11

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 01/05/2026
Period Covered: 01/01/2024– 12/06/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Cash Reserves (FDRXX) [MF]	JT	\$250,001 - \$500,000	Dividends	\$5,001 - \$15,000	\$2,501 - \$5,000
Bank checking and money market ⇒ State Employee's Credit Union Accounts [BA]		\$15,001 - \$50,000	Dividends, Interest	\$2,501 - \$5,000	\$15,001 - \$50,000
BRH 401K ⇒ Vanguard Target Retirement 2025 Fund (VTTVX) [MF]		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ Amgen INC [CS] DESCRIPTION: Note		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ Bank Nova Scotia B C Ser I Mtn [CS] DESCRIPTION: Bond		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ COMCAST CORP [CS] DESCRIPTION: Note		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA ⇒ DOMINION ENERGY INC SER B [CS] DESCRIPTION: Note		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ EQUIFAX INC [CS] DESCRIPTION: NOTE		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ FEDERAL FARM CR BKS BOND [CS] DESCRIPTION: Bond		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$250,001 - \$500,000	Tax-Deferred		
IRA ⇒ Golub Capital BDC [OT] DESCRIPTION: Private Credit		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Mid-America Apts LP [CS] DESCRIPTION: Note		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ NORFOLK SOUTHN CORP [CS] DESCRIPTION: Note		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Royal BK Cda [CS] DESCRIPTION: Fixed Coupon		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ T MOBILE USA INC [CS] DESCRIPTION: Note		\$15,001 - \$50,000	Tax-Deferred		
IRA ⇒ Toronto Dominion BK Ont Ser C Mtn [CS] DESCRIPTION: Fixed Coupon		\$50,001 - \$100,000	Tax-Deferred		
IRA ⇒ Toyota Mtr CR Corp Ser B Mtn [CS] DESCRIPTION: Bond		\$50,001 - \$100,000	Tax-Deferred		
NC Teacher's retirement for spouse ⇒		\$50,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Target Date fund for 2030 [OT]		\$100,000			
DESCRIPTION: Spouse retirement account with the state					
Roth IRA ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ Goldman Sachs Physical Gold ETF Shares (AAAU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Core S&P Mid-Cap ETF (IJH) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA ⇒ iShares ESG Advanced MSCI EM ETF (EMXF) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA ⇒ iShares ESG Select Screened S&P Mid-Cap ETF (XJH) [EF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Bond					
Roth IRA ⇒ Ishares INC Msci Cda [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Note					
Roth IRA ⇒ Parnassus Core Equity Instl [CS]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Bond					
Roth IRA ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA for spouse ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA for spouse ⇒ Goldman Sachs Physical Gold ETF Shares		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(AAAU) [EF]					
Roth IRA for spouse ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA for spouse ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA for spouse ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA for spouse ⇒ Ishares Esg Select Screened S&P Mid-Cap ETF [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA for spouse ⇒ iShares MSCI Canada Index Fund (EWC) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA for spouse ⇒ ishares Tr Egsadvncdmsci Em [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Roth IRA for spouse ⇒ Parnassus Core Equity Instl [CS] DESCRIPTION: Bond		\$15,001 - \$50,000	Tax-Deferred		
Roth IRA for spouse ⇒ SPDR DJ Euro STOXX 50 Etf (FEZ) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Fidelity Cash Reserves (FDRXX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Goldman Sachs Core Fixed Income Instl [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Goldman Sachs Physical Gold ETF Shares (AAAU) [EF]		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ iShares ESG Advanced MSCI EAFE ETF (DMXF) [EF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA for spouse ⇒ Ishares Esg Select Screened S&P 500 [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Ishares Tr Egsadvncdmsci Em [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Ishares Tr Ibonds 28 Trm Ts [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Parnassus Core Equity Instl [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ shares Tr Esg Awr Us Agrgt [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		
Traditional IRA for spouse ⇒ Vanguard World FD Esg Us Corp [CS] DESCRIPTION: Bond		\$1,001 - \$15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Blue Ridge Community Health Services, Inc	Physician and CEO	\$204,410.70	\$277,386.45
Evergreen Community Charter School	Spouse salary	\$2,236.86	\$26,958.02

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Physician CEO	Blue Ridge Community Health Services, Inc dba Blue Ridge Health

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Roth IRA
- o IRA
- o BRH 401K
- o Bank checking and money market
- o NC Teacher's retirement for spouse
- o Roth IRA for spouse
- o Traditional IRA for spouse

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Dr. Richard Hudspeth , 01/05/2026