



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Marni Von Wilpert  
**Status:** Congressional Candidate  
**State/District:** CA48

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 12/31/2025  
**Period Covered:** 01/01/2024– 12/02/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
City of San Diego Pension [PE]		\$100,001 - \$250,000	None		
Personal Residential Property - Rental Income [RP]		\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	None
LOCATION: San Diego, CA, US					
City of San Diego 401(A) Plan ⇒ American Funds 2045 Target Date Retirement Fd Cl R-6 (RFHTX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
City of San Diego 401(K) Plan ⇒ American Funds 2045 Target Date Retirement Fd Cl R-6 (RFHTX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
City of San Diego Supplemental Pension Savings Plan ⇒ American Funds 2045 Target Date Retirement Fd Cl R-6 (RFHTX) [MF]		\$15,001 - \$50,000	None		
Economic Policy Institute 401(K) Plan ⇒ Vanguard Balanced Index Fd Admiral Shs (VBIAX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Economic Policy Institute 401(K) Plan ⇒ Vanguard Target Retirement 2055 Fund (VFFVX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Mississippi Center for Justice IRA Plan ⇒ MoA Moderate Allocation Fund (MAMOX) [MF]		\$1,001 - \$15,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of San Diego	Salary	\$197,968.61	\$164,576.00
San Diego County Regional Airport Authority	Stipend	\$3,061.22	\$3,200.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Cross Country Mortgage	May 2023	Mortgage	\$500,001 - \$1,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Member	National League of Cities Transportation and Infrastructure Services Federal Advocacy Committee
Representative	San Dieguito River Valley Regional Open Space JPA
Representative	Los Penasquitos Canyon Preserve
Alternate	Local Agency Formation Commission (LAFCO)
Alternate	San Diego Community Power Board of Directors
Alternate	San Diego Association of Governments Public Safety Committee
Alternate	San Diego Association of Governments Transportation Committee
Alternate	San Diego MTS Board of Directors

Position	Name of Organization
2nd Alternate	San Diego Association of Governments Board of Directors
2nd Alternate	San Diego Association of Governments Executive Committee
Board Member	Teen Health Mississippi

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
February 2017	Economic Policy Institute/Marni von Wilpert	Former employer/continued participation in 401(K) plan.
September 2011	Mississippi Center for Justice/Marni von Wilpert	Former employer/continued participation in IRA plan.

## SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- City of San Diego 401(A) Plan
- City of San Diego Supplemental Pension Savings Plan
- City of San Diego 401(K) Plan
- Economic Policy Institute 401(K) Plan
- Mississippi Center for Justice IRA Plan

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Marni Von Wilpert , 12/31/2025