



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Sam Polan  
**Status:** Congressional Candidate  
**State/District:** IL09

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 12/15/2025  
**Period Covered:** 01/01/2024– 11/24/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Amex Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$201 - \$1,000
Wintrust Bank Money Market [BA]		\$500,001 - \$1,000,000	Interest	\$50,001 - \$100,000	\$50,001 - \$100,000
E-trade Brokerage ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	None
E-trade Brokerage ⇒ American Airlines Group, Inc. - Common Stock (AAL) [ST]		None	Capital Gains	\$1,001 - \$2,500	None
E-trade Brokerage ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1,001 - \$2,500
E-trade Brokerage ⇒ BAE SYSTEMS plc Sponsored ADR (BAESY) [ST]		None	Capital Gains, Dividends	\$1,001 - \$2,500	None
E-trade Brokerage ⇒ Berkshire Hathaway Inc. New Common Stock		None	Capital Gains	None	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(BRK.B) [ST]					
E-trade Brokerage ⇒ BWX Technologies, Inc. Common Stock (BWXT) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
E-trade Brokerage ⇒ Cash Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
E-trade Brokerage ⇒ Coca-Cola Consolidated, Inc. - Common Stock (COKE) [ST]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	\$5,001 - \$15,000
E-trade Brokerage ⇒ Ferrari N.V. Common Shares (RACE) [ST]		None	Capital Gains	None	\$201 - \$1,000
E-trade Brokerage ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		None	Capital Gains, Dividends	\$2,501 - \$5,000	\$1 - \$200
E-trade Brokerage ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]		None	Capital Gains, Dividends	\$5,001 - \$15,000	\$1 - \$200
E-trade Brokerage ⇒ RTX Corporation Common Stock (RTX) [ST]		None	Capital Gains, Dividends	\$201 - \$1,000	\$1 - \$200
E-trade Brokerage ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		None	Capital Gains	None	\$50,001 - \$100,000

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- E-trade Brokerage

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

- Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

- Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Sam Polan , 12/15/2025