



Filing ID #10071977

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Mark Dr Green
Status: Former Member
State/District: TN07

FILING INFORMATION

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 08/12/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
5 Stones Consulting [OL] LOCATION: Ashland City, Montgomery Co, TN, US DESCRIPTION: This was the entity through which our horse boarding operations are conducted.	JT	None	Boarding Horses	None	<input type="checkbox"/>
A Night With Saddam published by Lulu Press [IP]		\$1,001 - \$15,000	Royalties	\$1 - \$200	<input type="checkbox"/>
Alianz Master Dex F Fixed Annuity [FN]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Authentically American Apparel [PS] DESCRIPTION: Apparel company in Brentwood, TN.	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
BMC Capital [PS] DESCRIPTION: Precious Metals, Rare Coin Dealership	SP	\$50,001 - \$100,000	None		<input type="checkbox"/>
Brokerage Cash Account Equitable Advisors [OT] DESCRIPTION: This is a cash account used as my broker buys and sells stock and other assets for me.		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Carbon Rivers Inc. [PS]	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Spousal purchase of non-traded stock					
Dia-Tech Oncology [PS]		\$15,001 - \$50,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Oncology services in Franklin, TN.					
Franklin Conservative Allocation FD CL B [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Gold [CO]		\$100,001 - \$250,000	Capital Gains	None	<input type="checkbox"/>
Hytech [DO]	SP	None	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Hytech is a ride sharing ap with its headquarters in Nashville, TN					
Midland Fixed Annuity IRA [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
New Day Diagnostics [PS]	SP	\$250,001 - \$500,000	Dividends	None	<input type="checkbox"/>
DESCRIPTION: Medical laboratory in Knoxville, TN.					
Rare Coins [CO]	JT	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Residence in DC [RP]	JT	None	None		<input type="checkbox"/>
LOCATION: Washington, DC, US					
Silver [CO]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
State Farm Annuity [FN]		\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
State of TN Consolidated Retirement System [FN]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
TN Personal Residence and Farm HOR [RP]	JT	\$5,000,001 - \$25,000,000	None		<input type="checkbox"/>
LOCATION: Ashland City, Montgomery Co, TN, US					
Birch Creek Properties ⇒ 813 NPB [RP]	JT	None	None		<input checked="" type="checkbox"/>
LOCATION: North Palm Beach,, FL, US					
Birch Creek Properties ⇒	JT	\$500,001 -	Interest, Rent	\$15,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Loans from Birch Creek to Colson Services [DO]		\$1,000,000		\$50,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Rental Property [RP] LOCATION: Ashland City, Montgomery Co, TN, US	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties [RE] DESCRIPTION: Rental properties in Nashville, TN.	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Capitol [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Carter [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys 2 [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property - Neelys' 1 [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Anderson [RP] LOCATION: Nashville, TN, US	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Granada [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Kenmore [RP] LOCATION: Nashville, TN, US	JT	\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oakdale [RP] LOCATION: Nashville, TN, US	JT	None	Rent	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oneida [RP]	JT	\$15,001 - \$50,000	Rent	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Porter [RP]	JT	\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input type="checkbox"/>
LOCATION: Nashville, TN, US					
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Richmond Hill [RP]	JT	None	Rent	None	<input checked="" type="checkbox"/>
LOCATION: Nashville, TN, US					
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	None	Capital Gains	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$100,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ US Bank N.A. Cash [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	<input type="checkbox"/>
Equitable Advisors Investment Account ⇒ VanEck Merk Gold ETF (OUNZ) [EF]	JT	\$1,000,001 - \$5,000,000	None		<input checked="" type="checkbox"/>
Equitable Retirement Account ⇒ AXA IRA Cash Account [IH]		None	Tax-Deferred		<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ 1 oz Gold American Eagle [PM]		\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ Cash Account [IH]		None	Tax-Deferred		<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ Note Receivable from Colson Services [DO]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Brown Capital Small Company Inv [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Columbia Select MidCap [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ DFA International Value I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
State of TN 401(k) ⇒ Fidelity International Discovery [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Fidelity Puritan [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Franklin Small Cap Value [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Tennessee Value Select [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Institutional Index I [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Vanguard Total Bond MKT Index PLS [MF]		\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
State of TN 401(k) ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Brown Capital Small Company Inv [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Columbia Mid Cap Value Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Fidelity International Discovery [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
State of TN 457 Plan ⇒ Virtus NFJ Large Cap Value Instl [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Rare Coins [CO]	JT	04/22/2025	S (partial)	\$15,001 - \$50,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Birch Creek Properties ⇒ 813 NPB [RP] LOCATION: North Palm Beach, FL, US	JT	10/25/2024	S	\$5,000,001 - \$25,000,000	<input type="checkbox"/>
IRA Innovations Self Directed IRA ⇒ 1 oz Gold American Eagle [PM]		10/13/2024	P	\$50,001 - \$100,000	
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Oakdale [RP] LOCATION: Nashville , TN, US	JT	04/22/2025	S	\$50,001 - \$100,000	<input type="checkbox"/>
Birch Creek Properties ⇒ Westchester Properties ⇒ Property Richmond Hill [RP] LOCATION: Nashville , TN, US	JT	02/21/2025	S	\$15,001 - \$50,000	<input type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	01/02/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	01/28/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	01/30/2025	S	\$500,001 - \$1,000,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	02/03/2025	S	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: US DESCRIPTION: Exchange traded ETF	JT	01/30/2025	P	\$500,001 - \$1,000,000	
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: US DESCRIPTION: Van Eck exchange traded fund gold trust	JT	02/03/2025	P	\$250,001 - \$500,000	
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	02/18/2025	S	\$100,001 - \$250,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: US DESCRIPTION: OUNZ Van Eck Gold Trust ETF,	JT	02/18/2025	P	\$100,001 - \$250,000	
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: US DESCRIPTION: OUNZ Van Eck Gold Trust ETF	JT	02/20/2025	P	\$15,001 - \$50,000	
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	02/28/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: Clarksville, TN, US DESCRIPTION: sold shares in OUNZ Van Eck gold trust ETF	JT	04/01/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: US DESCRIPTION: sale of OUNZ exchange traded fund	JT	04/29/2025	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF, 100% Interest [OT] LOCATION: Clarksville, TN, US DESCRIPTION: sale of ETF OUNZ	JT	05/28/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ OUNZ Van Eck Gold Trust ETF [OT] LOCATION: US DESCRIPTION: sale of ETF exchange traded fund	JT	06/24/2025	S	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		01/11/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		01/29/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		02/26/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		03/11/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		04/01/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		04/25/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		05/07/2024	S (partial)	\$250,001 - \$500,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		05/10/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		06/03/2024	S (partial)	\$100,001 - \$250,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]		07/01/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	07/24/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	08/05/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	08/28/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	09/17/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒	JT	09/30/2024	S	\$100,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]			(partial)	\$250,000	
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	10/16/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	10/24/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Equitable Advisors Investment Account ⇒ NGL ENERGY PARTNERS LP Common Units representing Limited Partner Interests (NGL) [ST]	JT	12/03/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Legends Bank	May 2020	Personal loan.	\$500,001 - \$1,000,000
JT	First Bank	JAN 2022	Loan on our personal residence in TN	\$500,001 - \$1,000,000
JT	First Bank	OCT 2021	Home Loan DC Property	\$500,001 - \$1,000,000
JT	First Bank	June 2021	Bank LOC	\$1,000,001 - \$5,000,000
JT	First Bank	May 2022	Residential Rental Property	\$1,000,001 - \$5,000,000
	Republic Bank	April 2023	M. Green's 26% of loan on rental property.	\$15,001 - \$50,000
	Republic Bank	November 2019	M. Green's 26% of loan on rental property.	\$50,001 - \$100,000
	Republic Bank	November 2017	M. Green's 26% of loan on rental property.	\$50,001 - \$100,000

Liberty Federal Credit Union	2023	M. Green's 26% of loan on rental property.	\$50,001 - \$100,000
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SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2019	State of TN Retirement System and Myself	This is the retirement system for the state of Tennessee. I was an employee of the state as a State Senator.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Club for Growth	03/02/2024	03/03/2024	Washington, DC - Palm Beach, FL - Nashville, TN	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Association of Marshall Scholars	01/12/2024	01/16/2024	Washington, DC - London, UK - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">State of TN 401(k)Equitable Retirement Account COMMENTS: AXA Changed its name to EquitableState of TN 457 PlanIRA Innovations Self Directed IRABirch Creek Properties (100% Interest) (Owner: JT) LOCATION: US DESCRIPTION: This is a real estate investment entity with loans to other entities, properties that it rents to individuals, etc.Equitable Advisors Investment Account (Owner: JT)Equitable Advisors Investment Account

- Birch Creek Properties ⇒ Westchester Properties (26% Interest) (Owner: JT)
LOCATION: US
DESCRIPTION: This company rents individual houses, and small 2 - 4 unit town homes.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Mark Dr Green , 08/12/2025