Filing ID #10068081

Financial Disclosure Report

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Filer Information

Name: Christopher Jerman Bennett
Status: Congressional Candidate
State/District: CA06

Filing Information

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 05/12/2025
Period Covered: 01/01/2024– 04/15/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Checking Account [BA]	JT	$1,001 - $15,000	Interest	None	$1 - $200
House [RP] Location: Rancho Murieta / Sacramento, CA, US	JT	$500,001 - $1,000,000	None		
Savings Account [BA]	JT	$100,001 - $250,000	Interest	$201 - $1,000	$1,001 - $2,500
Roth IRA (Self) ⇒ Rollover-in (Post-tax) [OT] Description: In the process of transferring post-tax retirement account holdings from PwC into the TSP		$1,001 - $15,000	None		
Thrift Savings Plan ⇒ C Fund - S&P 500 Index [CS] Description: Thrift Savings Plan C Fund managed by the U.S. Government		$50,001 - $100,000	Tax-Deferred		
Thrift Savings Plan ⇒ F Fund - Fixed Income Securities [GS]		$15,001 - $50,000	Tax-Deferred		
Thrift Savings Plan ⇒		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
I Fund - MSCI EAFE Index [CS] DESCRIPTION: Thrift Savings Plan I Fund managed by the U.S. Government					
Thrift Savings Plan ⇒ Rollover-in Cash [OT] DESCRIPTION: In the process of transferring retirement contributions from past employers (Sutter Health, PwC) into the TSP		$50,001 - $100,000	Tax-Deferred		
Thrift Savings Plan ⇒ S Fund - Small Cap TSM Index [CS] DESCRIPTION: Thrift Savings Plan S Fund managed by the U.S. Government		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Extended Duration Treasury ETF (EDV) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Intermediate-Term Treasury ETF (VGIT) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Large-Cap ETF (VV) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Mid-Cap ETF (VO) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Real Estate ETF (VNQ) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Short-Term Treasury ETF (VGSH) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Small-Cap ETF (VB) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Self) ⇒ Vanguard Total Stock Market ETF (VTI) [EF]		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Traditional IRA (Spouse) ⇒ Vanguard Extended Duration Treasury ETF (EDV) [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Spouse) ⇒ Vanguard FTSE Developed Markets ETF (VEA) [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Spouse) ⇒ Vanguard FTSE Emerging Markets ETF (VWO) [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Spouse) ⇒ Vanguard Real Estate ETF (VNQ) [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Spouse) ⇒ Vanguard Short-Term Inflation-Protected Securities Index Fund ETF Shares (VTIP) [EF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA (Spouse) ⇒ Vanguard Total Stock Market ETF (VTI) [EF]	SP	$15,001 - $50,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
PwC	Salary	$75,000.00	$206,730.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Rocket Mortgage	August 2020	Remaining loan balance for our home mortgage	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- Thrift Savings Plan
  Description: Contributions from Active Duty Army time and rollover-ins from past employer retirement plans.
- Traditional IRA (Self)
- Roth IRA (Self)
- Traditional IRA (Spouse) (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Christopher Jerman Bennett , 05/12/2025