Filing ID #10066287

Financial Disclosure Report

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Filer Information

Name: Tim Greimel
Status: Congressional Candidate
State/District: MI10

Filing Information

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 08/13/2025
Period Covered: 01/01/2024– 07/14/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AB Municipal Income Fund, Inc. - High Income Municipal Portfolio - Advisor Class Shares (ABTYX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	None	$1 - $200
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		$50,001 - $100,000	Dividends	None	None
Caterpillar, Inc. Common Stock (CAT) [ST]		$100,001 - $250,000	Dividends	$201 - $1,000	$5,001 - $15,000
First Eagle Global Fund Class I (SGIIX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	None	$2,501 - $5,000
First Trust Cons. Discret. AlphaDEX (FXD) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	$1 - $200
First Trust DJ Internet Index Fund (FDN) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	Not Applicable
First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	$1 - $200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
iShares Core S&P Mid-Cap ETF (IJH) [EF]		$50,001 - $100,000	Capital Gains, Dividends	None	$201 - $1,000
iShares Core S&P Small-Cap ETF (IJR) [EF]		$50,001 - $100,000	Capital Gains, Dividends	None	$1,001 - $2,500
iShares S&P 100 ETF (OEF) [EF]		$50,001 - $100,000	Capital Gains, Dividends	None	$201 - $1,000
iShares S&P 500 Value ETF (IVE) [EF]		$50,001 - $100,000	Capital Gains, Dividends	None	$1,001 - $2,500
Mass Mutual [WU]		$50,001 - $100,000	Dividends	None	$1,001 - $2,500
Morgan Stanley Bank Account N.A. [BA]		$1,001 - $15,000	Interest	None	$201 - $1,000
Morgan Stanley Bank Account N.A. [BA]		$1 - $1,000	Interest	None	$1 - $200
Morgan Stanley Preferred Savings - QC Bank Account N.A. [BA]		$1,001 - $15,000	Interest	$1 - $200	$1 - $200
Pepsico, Inc. (PEP) [ST]		$100,001 - $250,000	Dividends	None	$5,001 - $15,000
PNC Checking Account [BA]		$1,001 - $15,000	None		
Schwab US Dividend Equity ETF (SCHD) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	$1,001 - $2,500
SPDR Blackstone Senior Loan ETF (SRLN) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	$201 - $1,000
SPDR S&P 500 (SPY) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	$201 - $1,000
Victory Pioneer Multi-Asset Ultrashort Income Fund Class Y (MYFRX) [MF]		$1,001 - $15,000	Capital Gains, Dividends	None	$201 - $1,000
WisdomTree Europe Hedged Equity Fund (HEDJ) [EF]		$15,001 - $50,000	Capital Gains, Dividends	None	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity 401k ⇒ CIT: MFS Large Cap Value CIT Fee Class CT (GAACYX) [MF]		$1,001 - $15,000	Tax-Deferred		
Fidelity 401k ⇒ CIT: MFS Mid Cap Value Fund CT (GAADBX) [MF]		$15,001 - $50,000	Tax-Deferred		
Fidelity 401k ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		$15,001 - $50,000	Tax-Deferred		
Fidelity 401k ⇒ NT S&P 500 DC NL CT [OT] Description: This is a Mutual Fund that is designed to approximate the returns of the S&P 500 through Northern Trust. It did not show up in the "look-up" menu.		$15,001 - $50,000	Tax-Deferred		
Oakland County 401(a) ⇒ Nuveen Lifecycle 2040 Fund R6 (TCOIX) [MF]		$1 - $1,000	Tax-Deferred		
Oakland County 401(a) ⇒ Nuveen Lifecycle Index 2035 Fund R6 (TLYIX) [MF]		$50,001 - $100,000	Tax-Deferred		
ROTH IRA ⇒ AB Active ETFs, Inc. AB Short Duration High Yield ETF (SYFI) [EF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ AB Large Cap Growth Fund, Inc. - Advisor Class (APGYX) [MF]		$15,001 - $50,000	Tax-Deferred		
ROTH IRA ⇒ Artisan Mid Cap Fund Advisor Shares (APDMX) [MF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Davis New York Venture Fund, Inc. Class Y (DNVYX) [MF]		$15,001 - $50,000	Tax-Deferred		
ROTH IRA ⇒ Exchange Traded Concepts Trust ROBO Global Robotics and Automation Index ETF (ROBO) [EF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [EF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Harding Loevner Fund, Inc. International Eq Pt (HLMIX)		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
ROTH IRA ⇒ iShares Core S&P Small-Cap ETF (IJR) [EF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Morgan Stanley Bank Account N.A. [BA]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Nuance Mid Cap Value Fund Institutional Cl (NMVLX) [MF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Schwab US Dividend Equity ETF (SCHD) [EF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Victory RS Small Cap Growth Fund - Class Y (RSYEX) [MF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ Virtus Newfleet Multi-Sector Short Term Bond Fund I (PIMSX) [MF]		$1,001 - $15,000	Tax-Deferred		
ROTH IRA ⇒ WisdomTree Europe Hedged Equity Fund (HEDJ) [EF]		$1,001 - $15,000	Tax-Deferred		
State of Michigan 401k ⇒ State Street Target Retirement 2040 Fund Class K (SSCQX) [MF]		$50,001 - $100,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
City of Pontiac	Salary	$87,345.14	$133,673.00

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Mayor	City of Pontiac

Schedule F: Agreements

None disclosed.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- ROTH IRA
- State of Michigan 401k
- Fidelity 401k
- Oakland County 401(a)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Tim Greimel , 08/13/2025