Filing ID #10064628

Financial Disclosure Report

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Filer Information

Name: Amanda Edwards
Status: Congressional Candidate
State/District: TX18

Filing Information

Filing Type: Candidate Report
Filing Year: 2025
Filing Date: 07/30/2025
Period Covered: 01/01/2024– 07/14/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase bank accounts [BA]		$15,001 - $50,000	None		
Merrill Lynch Inherited IRA [IH]		$15,001 - $50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ American Century Small Cap Growth Fund R6 Cl (ANODX) [MF]		$15,001 - $50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Cohen & Steers Real Estate Securities Fund Inc. Class Z (CSZIX) [MF]		$15,001 - $50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Fidelity Emerging Markets Fund Class K (FKEMX) [MF]		$15,001 - $50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Janus Henderson Enterprise Fund - N Shares (JDMNX) [MF]		$15,001 - $50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ PIMCO Funds Total Return Fund Institutional Shares (PTTRX) [MF]		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Bracewell LLP 401(k) - Fidelity ⇒ Vanguard Target Retirement 2045 Fund (VTIVX) [MF]		$15,001 - $50,000	Tax-Deferred		
Bracewell LLP 401(k) - Fidelity ⇒ Voya Corporate Leaders 100 Fund II Class I (VYCCX) [MF]		$15,001 - $50,000	Tax-Deferred		
Houston Parks Board 403(b) - Corebridge Financial ⇒ VALIC Portfolio Director Annuity [OT] Description: EIF		$15,001 - $50,000	Tax-Deferred		
J.P. Morgan Roth IRA ⇒ JPMorgan Investor Balanced Fund Class A (OGIAX) [MF]		$1,001 - $15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Galliard Managed Income Fund D [MF]		$1,001 - $15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ State Street S&P 500 Index Non Lending Series Cl. K [OT] Description: EIF		$15,001 - $50,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ State Street U.S. Inflation Protected Bond Index Non-lending Series Fund Class C [MF]		$50,001 - $100,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed Bond Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed International Equity Fund [MF]		$1,001 - $15,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard Actively Managed US SMID Cap Growth Equity Fund [MF]		$15,001 - $50,000	Tax-Deferred		
Vinson & Elkins LLP 401(k) - Vanguard ⇒ Vanguard General Investment Fund [MF]		$15,001 - $50,000	Tax-Deferred		
Wells Fargo Brokerage Account ⇒ Calamos Global Dynamic Income Fd (XCHWX) [MF]		$1,001 - $15,000	Dividends	$201 - $1,000	$201 - $1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wells Fargo Brokerage Account ⇒ Eaton Vance Tax Managed Diversified Equity Income Fund (XETYX) [MF]		$15,001 - $50,000	Capital Gains, Dividends	$201 - $1,000	$1,001 - $2,500
Wells Fargo Brokerage Account ⇒ Fidelity Investments Money Market Fund (FNSXX) [BA]		$100,001 - $250,000	Dividends	$1,001 - $2,500	$5,001 - $15,000
Wells Fargo Brokerage Account ⇒ Invesco Solar ETF (TAN) [ST]		$1,001 - $15,000	None		
Wells Fargo Brokerage Account ⇒ Royce Value Trust, Inc. (XRVTX) [MF]		$1,001 - $15,000	Capital Gains, Dividends	$201 - $1,000	$201 - $1,000
Wells Fargo Inherited IRA ⇒ Baron Small Cap Fund Inst Shs (BSFIX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Cash [BA]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Dodge & Cox Stock Fund - Class I (DODGX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Edgewood Growth Fund Insti (EGFIX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ MFS Value Fund - Class I (MEIIX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ T. Rowe Price Mid-Cap Growth Fund, Inc. (RPMGX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ T. Rowe Price Overseas Stock Fund (TROSX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒ Victory Sycamore Small Company Opportunity CL I (VSOIX) [MF]		$1,001 - $15,000	Tax-Deferred		
Wells Fargo Inherited IRA ⇒		$1,001 - $15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Virtus Ceredex Mid-Cap Value Equity Fund I (SMVTX) [MF]					
Wells Fargo Inherited IRA ⇒ Washington Mutual Investors Fund Cl F-2 Shs (WMFFX) [MF]		$1,001 - $15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Houston Parks Board	Salary	$100,000.00	$168,670.00
Merrill Lynch Inherited IRA	Distribution	N/A	$5,000.00
Wells Fargo Inherited IRA	Distribution	N/A	$3,448.00

Schedule D: Liabilities

None disclosed.

Schedule E: Positions

Position	Name of Organization
Director and President	Be the Solution: Community Empowerment Organization
Director Comments: Resigned April 2025	NewDeal
Director Comments: Resigned April 2025	NewDeal Forum

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2016	Self and Bracewell LLP	Continued participation in former employer's 401(k) plan.
January 2012	Self and Vinson & Elkins LLP	Continued participation in former employer's 401(k) plan

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- Wells Fargo Inherited IRA
- Wells Fargo Brokerage Account
  Location: US
- Bracewell LLP 401(k) - Fidelity
- J.P. Morgan Roth IRA
- Vinson & Elkins LLP 401(k) - Vanguard
- Houston Parks Board 403(b) - Corebridge Financial

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ● No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ● No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Amanda Edwards , 07/30/2025