



Filing ID #10063587

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Rebecca Bennett  
**Status:** Congressional Candidate  
**State/District:** NJ07

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2025  
**Filing Date:** 06/04/2025  
**Period Covered:** 01/01/2024– 05/05/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Capital One Savings Account [BA]		\$50,001 - \$100,000	Interest	\$201 - \$1,000	\$1,001 - \$2,500
529 Plan ⇒ 529 Plan [5F]		\$15,001 - \$50,000	Dividends, Interest	\$201 - \$1,000	\$1,001 - \$2,500
LOCATION: VA					
IRA 1 ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Agnico Eagle Mines Limited Common Stock (AEM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ Amphenol Corporation Common Stock (APH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ BlackRock, Inc. Common Stock (BLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Boston Scientific Corporation Common Stock (BSX) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Cencora, Inc. Common Stock (COR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ ConocoPhillips Common Stock (COP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Costco Wholesale Corporation - Common Stock (COST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Entergy Corporation Common Stock (ETR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Ferrari N.V. Common Shares (RACE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
First Trust Cloud Computing ETF (SKYY) [EF]					
IRA 1 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ Hilton Worldwide Holdings Inc. Common Stock (HLT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Honeywell International Inc. (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Howmet Aerospace Inc. Common Stock (HWM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Invesco Aerospace & Defense ETF (PPA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ Invesco KBW Bank ETF (KBWB) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ iShares Biotechnology ETF (IBB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ iShares U.S. Home Construction ETF (ITB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ iShares U.S. Infrastructure ETF (IFRA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ Johnson Controls International plc Ordinary Share (JCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 1 ⇒ Kenvue Inc. Common Stock (KVUE) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Martin Marietta Materials, Inc. Common Stock (MLM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Materials Select Sector SPDR (XLB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Netflix, Inc. - Common Stock (NFLX) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Pacer Data & Infrastructure Real Estate ETF (SRVR) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ Palo Alto Networks, Inc. (PANW) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ Parker-Hannifin Corporation Common Stock (PH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Progressive Corporation (PGR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Prologis, Inc. Common Stock (PLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 1 ⇒ Ross Stores, Inc. - Common Stock (ROST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Schlumberger N.V. Common Stock (SLB) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ ServiceNow, Inc. Common Stock (NOW) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ SPDR Select Sector Fund - Consumer Staples (XLP) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ SPDR Select Sector Fund - Industrial (XLI) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ Tesla, Inc. - Common Stock (TSLA) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ Union Pacific Corporation Common Stock (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ United Rentals, Inc. Common Stock (URI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	None
IRA 1 ⇒ Vanguard Financials ETF (VFH) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
IRA 1 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
IRA 1 ⇒ Visa Inc. (V) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Walmart Inc. Common Stock (WMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Welltower Inc. Common Stock (WELL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
IRA 1 ⇒ Western Digital Corporation - Common Stock (WDC) [ST]		\$1,001 - \$15,000	None		
IRA 1 ⇒ Zoetis Inc. Class A Common Stock (ZTS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ Invesco National AMT-Free Municipal Bond ETFo (PZA) [EF]		\$1 - \$1,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Investment Account ⇒ iShares Core MSCI EAFE ETF (IEFA) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Investment Account ⇒ iShares Core MSCI Emerging Markets ETF (IEMG) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Investment Account ⇒ iShares Core MSCI International Developed Markets ETF (IDEV) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ iShares Short-Term National Muni Bond ETF (SUB) [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ S&P Global Inc. Common Stock (SPGI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merrill Lynch Investment Account ⇒ SPDR Nuveen Bloomberg Short Term Municipal Bond ETF (SHM) [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ T. Rowe Price Science and Technology Fd Inc. (PRSCX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Merrill Lynch Investment Account ⇒ VanEck ETF Trust VanEck Intermediate Muni ETF (ITM) [EF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ Vanguard Growth ETF (VUG) [EF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ Vanguard Small-Cap Growth ETF (VBK) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ Vanguard Small-Cap Value ETF (VBR) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Merrill Lynch Investment Account ⇒ Vanguard Value ETF (VTV) [EF]		\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Roth 1 ⇒ BlackRock Eq Dividend I (MADVX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 1 ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Roth 1 ⇒ ClearBridge Small Cap Fund Class I (LMNSX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 1 ⇒ Edgewood Growth Fund Insti (EGFIX) [MF]	SP	\$1,001 - \$15,000	None		
Roth 1 ⇒ Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 1 ⇒ iShares MSCI EAFE Min Vol Factor ETF (EFAV) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth 1 ⇒ iShares Russell 1000 Growth ETF (IWF) [EF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 1 ⇒ iShares Russell 1000 Value ETF (IWD) [EF]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Roth 1 ⇒ MFS Value Fund - Class I (MEIIX) [MF]	SP	\$1,001 - \$15,000	None		
Roth 1 ⇒ Schwab U.S. Small-Cap ETF (SCHA) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 1 ⇒ Vanguard Russell 1000 Growth ETF (VONG) [EF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ AbbVie Inc. Common Stock (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth 2 ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Automatic Data Processing, Inc. - Common Stock (ADP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ BlackRock Liquidity Funds FedFund - Premier (BUPXX) [MF]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Broadcom Inc. - Common Stock (AVGO) [ST]		\$15,001 - \$50,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Chevron Corporation Common Stock (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth 2 ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ CME Group Inc. - Class A Common Stock (CME) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Corning Incorporated Common Stock (GLW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth 2 ⇒ DBA Sempra Common Stock (SRE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Dell Technologies Inc. Class C Common Stock (DELL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Eaton Corporation, PLC Ordinary Shares (ETN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Exxon Mobil Corporation Common Stock (XOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Fastenal Company - Common Stock (FAST) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Fidelity MSCI Utilities Index ETF (FUTY) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ First Trust Cloud Computing ETF (SKYY) [EF]		\$1,001 - \$15,000	None		
Roth 2 ⇒ General Dynamics Corporation Common Stock (GD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Global X Funds Global X U.S. Infrastructure Development ETF (PAVE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ HP Inc. Common Stock (HPQ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Illinois Tool Works Inc. Common Stock (ITW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Invesco Aerospace & Defense ETF (PPA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth 2 ⇒ Invesco KBW Bank ETF (KBWB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ iShares Biotechnology ETF (IBB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ iShares U.S. Home Construction ETF (ITB) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ iShares U.S. Infrastructure ETF (IFRA) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Keurig Dr Pepper Inc. (KDP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Kinder Morgan, Inc. Common Stock (KMI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Lockheed Martin Corporation Common Stock (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Marsh & McLennan Companies, Inc. Common Stock (MMC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth 2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Mondelez International, Inc. - Class A Common Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
(MDLZ) [ST]					
Roth 2 ⇒ NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ ONEOK, Inc. Common Stock (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Pacer Data & Infrastructure Real Estate ETF (SRVR) [EF]		\$1 - \$1,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Pepsico, Inc. (PEP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth 2 ⇒ Phillips 66 Common Stock (PSX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ PNC Financial Services Group, Inc. (PNC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth 2 ⇒ PPL Corporation Common Stock (PPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Prologis, Inc. Common Stock (PLD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Real Estate Select Sector SPDR Fund (XLRE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ Realty Income Corporation Common Stock (O) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Roth 2 ⇒ RTX Corporation Common Stock (RTX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth 2 ⇒ SPDR Select Sector Fund - Consumer Discretionary (XLY) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ SPDR Select Sector Fund - Energy Select Sector (XLE) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ SPDR Select Sector Fund - Financial (XLF) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ SPDR Select Sector Fund - Health Care (XLV) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ Texas Instruments Incorporated - Common Stock (TXN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ The Communication Services Select Sector SPDR Fund (XLC) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ The Travelers Companies, Inc. Common Stock (TRV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ VanEck Semiconductor ETF (SMH) [EF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ Vanguard Consumer Staples ETF (VDC) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ Vanguard Industrials ETF (VIS) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Roth 2 ⇒ Vanguard Information Tech ETF (VGT) [EF]		\$50,001 - \$100,000	Dividends	\$201 - \$1,000	None
Roth 2 ⇒ Vanguard Materials ETF (VAW) [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	None

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth 2 ⇒ WEC Energy Group, Inc. Common Stock (WEC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Roth 2 ⇒ Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Midi Health Inc	Salary	\$00	\$1,575.00
DFAS-JFLL/IN	Air National Guard Pay		\$11,567.37
Noom Inc	Salary	\$00	\$196,507.83
Four Block Foundation Inc	Salary	\$1,572.64	\$4,333.30
Trinet HR III, Inc. (Oshi Health)	Salary	\$52,124.39	\$45,912.74
Defense Finance & Act Serv (Agent for Dept of Energy)	Spouse salary	N/A	N/A
DFAS-CL/JFLP	Spouse - Reserve Pay	N/A	N/A
Ecton	LLC - Consulting Services	\$00	\$4,312.00

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

Position	Name of Organization
Member	Aviatrix Health LLC

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2025	Rebecca Bennett, Oshi Health	Currently serving in a part-time consulting role

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **SCHEDULE A INVESTMENT VEHICLE DETAILS**

- 529 Plan  
LOCATION: VA  
DESCRIPTION: 529 Plan
- Merrill Lynch Investment Account
- IRA 1
- Roth 2
- Roth 1 (Owner: SP)

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Rebecca Bennett , 06/04/2025