



Filing ID #10063365

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Larry D. Bueshon  
**Status:** Member  
**State/District:** IN08

## FILING INFORMATION

**Filing Type:** Terminated Filer Report  
**Filing Year:** 2025  
**Filing Date:** 02/28/2025

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Deaconess Defined Benefit Plan [PE]		Undetermined		Tax-Deferred	<input type="checkbox"/>
COMMENTS: Estimated monthly plan benefit earned to date: \$2,064, Actual amount determined at retirement.					
Rental Property - Washington DC [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	<input type="checkbox"/>
LOCATION: Washington, DC, US					
USAA Federal Savings Bank Accounts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Deaconess 401(k) Plan ⇒ CIT: Large Cap Growth Fund IV Fee Class R1 (GFLABX) [MF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		\$250,001 - \$500,000		Tax-Deferred	<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ Fidelity International Index Fund (FSPSX) [MF]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Deaconess 401(k) Plan => Fidelity Mid Cap Index Fund (FSMDX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Deaconess 401(k) Plan => Fidelity Small Cap Index Fund (FSSNX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Deaconess 401(k) Plan => Metlife Fixed-Old [FN]		\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Deaconess 401(k) Plan => NYLI Winslow Large Cap Growth Fund Simple Class (MLRMX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Deaconess 401(k) Plan => Victory Core Plus Intermediate Bond Fund R6 Shares (URIBX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab Brokerage Account => Schwab Target 2050 Fd (SWNRX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Large Cap Srs Fds, BlackRock Event Driven Equity Fd Inst Shs (BILPX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Tactical Opportunities Fund - Institutional (PBAIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Total Return Fund Class I (MAHQX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 => BlackRock Unconstrained Equity Fund - Institutional Shares (MAEGX) [MF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA Rollover #1 ⇒ Cash and Bank Sweep [IH]		\$1,001 - \$15,000		Tax-Deferred	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		\$100,001 - \$250,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA) [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Flexible Income Active ETF (BINC) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MBS ETF (MBB) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares S&P 100 ETF (OEF) [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Value ETF (IVE) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares TIPS Bond ETF (TIP) [EF]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares U.S. Equity Factor ETF (LRGF) [EF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares U.S. Infrastructure ETF (IFRA) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares U.S. Technology ETF (IYW) [EF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ JPMorgan U.S. Research Enhanced Equity Fund - I Class (JDESX) [MF]		\$50,001 - \$100,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ The Bond Fund of America - Class F-3 (BFFAX) [MF]		\$15,001 - \$50,000		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ US Treasury Bill Due 11/29/24 [GS]		None		Tax-Deferred	<input checked="" type="checkbox"/>
Schwab IRA Rollover #2 ⇒ Schwab Target 2030 Fund (SWDRX) [MF]		\$15,001 - \$50,000		Tax-Deferred	<input type="checkbox"/>
Schwab Roth IRA ⇒ Trump Media & Technology Group Corp. - Common Stock (DJT) [ST]		\$1,001 - \$15,000		Tax-Deferred	<input checked="" type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab Roth IRA ⇒ Digital World Acquisition Corp. - Class A Common Stock (DWAC) [ST]		03/25/2024	E	\$1,001 - \$15,000	
DESCRIPTION: On March 25, 2024 Digital World Acquisition and Trump Media & Techno merged. Exchanged 113 shares of Digital World Acquisition Class A (DWAC) shares for 113 shares of Trump Media & Techno (DJT).					
Schwab IRA Rollover #1 ⇒ BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]		06/07/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]		09/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BlackRock Global Equity Market Neutral Fund - Institutional (BDMIX) [MF]		11/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ The Bond Fund of America - Class F-3 (BFFAX) [MF]		10/28/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ The Bond Fund of America - Class F-3 (BFFAX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		09/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		11/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares Flexible Income Active ETF (BINC) [EF]		03/14/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares Flexible Income Active ETF (BINC) [EF]		12/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		01/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		06/07/2024	P	\$1,001 - \$15,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ BlackRock Strategic Income Opportunities Portfolio - Institutional (BSIIX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		06/07/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		06/14/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		11/08/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		11/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		09/09/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		11/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		12/26/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA) [EF]		03/14/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		01/25/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		09/09/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Value ETF (IVE) [EF]		01/25/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		06/14/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		09/25/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		12/02/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		03/14/2024	P	\$50,001 - \$100,000	
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		06/07/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ iShares Global Energy ETF (IXC) [EF]		01/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares U.S. Equity Factor ETF (LRGF) [EF]		01/25/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BlackRock Unconstrained Equity Fund - Institutional Shares (MAEGX) [MF]		01/25/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BlackRock Unconstrained Equity Fund - Institutional Shares (MAEGX) [MF]		07/29/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ BlackRock Total Return Fund Class I (MAHQX) [MF]		01/25/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BlackRock Total Return Fund Class I (MAHQX) [MF]		12/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MBS ETF (MBB) [EF]		06/07/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MBS ETF (MBB) [EF]		12/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Momentum Factor ETF (MTUM) [EF]		11/08/2024	P	\$15,001 - \$50,000	
Schwab IRA Rollover #1 ⇒ BlackRock Tactical Opportunities Fund - Institutional (PBAIX) [MF]		11/25/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒		03/14/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
iShares MSCI USA Quality Factor ETF (QUAL) [EF]					
Schwab IRA Rollover #1 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		06/07/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		12/02/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ US Treasury Bill Due 11/29/24 [GS]		11/29/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ The Bond Fund of America - Class F-3 (BFFAX) [MF]		01/25/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BlackRock Large Cap Srs Fds, BlackRock Event Driven Equity Fd Inst Shs (BILPX) [MF]		01/25/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BlackRock Large Cap Srs Fds, BlackRock Event Driven Equity Fd Inst Shs (BILPX) [MF]		06/07/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BlackRock Systematic Multi-Strategy Fund Institutional Class (BIMBX) [MF]		01/25/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Growth ETF (EFG) [EF]		09/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		01/25/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		03/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		06/07/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI EAFE Value ETF (EFV) [EF]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Min Vol Factor ETF (USMV) [EF]		01/25/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ iShares 20+ Year Treasury Bond ETF (TLT) [EF]		01/25/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares TIPS Bond ETF (TIP) [EF]		09/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Treasury Floating Rate Bond ETF (TFLO) [EF]		01/25/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset not held at 12/31/2024 and income not more than \$200 for the year. Excluded from Schedule A.					
Schwab IRA Rollover #1 ⇒ iShares Currency Hedged MSCI EAFE ETF (HEFA) [EF]		09/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Gold Trust Shares of the iShares Gold Trust (IAU) [EF]		11/08/2024	P	\$1,001 - \$15,000	
Schwab IRA Rollover #1 ⇒ iShares U.S. Infrastructure ETF (IFRA) [EF]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		03/14/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core Total USD Bond Market ETF (IUSB) [EF]		11/08/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Value ETF (IVE) [EF]		09/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		06/07/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		09/09/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Core S&P 500 ETF (IVV) [EF]		11/08/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		01/25/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		09/09/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Schwab IRA Rollover #1 ⇒ iShares S&P 500 Growth ETF (IVW) [EF]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares Global Energy ETF (IXC) [EF]		06/07/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: Asset not held at 12/31/2024 and income not more than \$200 for the year. Excluded from Schedule A.					
Schwab IRA Rollover #1 ⇒ iShares U.S. Technology ETF (IYW) [EF]		03/14/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares U.S. Technology ETF (IYW) [EF]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ JPMorgan U.S. Research Enhanced Equity Fund - I Class (JDESX) [MF]		06/07/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares U.S. Equity Factor ETF (LRGF) [EF]		03/14/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares U.S. Equity Factor ETF (LRGF) [EF]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ BlackRock Tactical Opportunities Fund - Institutional (PBAIX) [MF]		01/25/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		01/25/2024	S (partial)	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares MSCI USA Quality Factor ETF (QUAL) [EF]		11/08/2024	S (partial)	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
Schwab IRA Rollover #1 ⇒ iShares S&P 100 ETF (OEF) [EF]		01/25/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Deaconess 401(k) Plan ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		01/19/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Exchanged 553.83 shares of Fidelity Extended Market Index Fund (FSMAX) for 1,430.29 shares of Fidelity Mid Cap Index Fund (FSMDX).					
Deaconess 401(k) Plan ⇒ Fidelity Extended Market Index Fund (FSMAX) [MF]		01/19/2024	E	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
DESCRIPTION: Exchanged 553.82 shares of Fidelity Extended Market Index Fund (FSMAX) for 1,755.28 shares of Fidelity Sm Cap Index Fund (FSSNX).					
Deaconess 401(k) Plan ⇒ NYLI Winslow Large Cap Growth Fund Simple Class (MLRMMX) [MF]		01/19/2024	E	\$50,001 - \$100,000	
DESCRIPTION: Exchanged 5,715.51 shares of NYLI Winslow Large Cap Growth Fund Simple Class (MLRMMX) for 4,450.64 shares of CIT: Large Cap Growth Fund IV Fee Class R1 (GFLABX).					
Deaconess 401(k) Plan ⇒ Western Asset Core Bond Fund Class I (WATFX) [MF]		01/19/2024	E	\$15,001 - \$50,000	
DESCRIPTION: Exchanged 4,686.33 shares of Western Asset Core Bond Fund Class I (WATFX) for 5,451.97 shares of Core Plus Intermediate Bond Fund R6 Shares (URIBX).					
Deaconess 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		07/05/2024	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		10/04/2024	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ Fidelity 500 Index Fund (FXAIX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ Fidelity International Index Fund (FSPSX) [MF]		12/20/2024	P	\$1,001 - \$15,000	
Deaconess 401(k) Plan ⇒ Fidelity Mid Cap Index Fund (FSMDX) [MF]		12/20/2024	P	\$1,001 - \$15,000	

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Anesthesia Connections - Virginia, LLC	Spouse Fee Income	N/A
Anesthesia Connections - Dental, LLC	Spouse Fee Income	N/A

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Truist Bank	December 2010	Mortgage on Rental Property, Washington, DC	\$50,001 - \$100,000
	Old National Bank	June 2017	Mortgage on Residence, Evansville, IN	\$100,001 - \$250,000
	United States Department of Education	August 2022	Student Loan	\$100,001 - \$250,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Source	Trip Details				Inclusions		
	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
The Ripon Society and the Franklin Center	11/04/2024	11/12/2024	Washington, DC - Vienna, Austria - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Republican Main Street Partnership	03/22/2024	03/28/2024	Washington, DC - Rome, Italy - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Aspen Institute	02/18/2024	02/24/2024	Washington, DC - Cape Town, South Africa - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
The Congressional Study Group on Japan	01/20/2024	01/27/2024	Washington, DC - Tokyo, Japan - Washington, DC	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Schwab Brokerage Account

LOCATION: US

- Schwab IRA Rollover #1
- Deaconess 401(k) Plan
- Schwab Roth IRA
- Schwab IRA Rollover #2

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Larry D. Bucshon , 02/28/2025