Filing ID #10063260

Financial Disclosure Report

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Filer Information

Name: Hon. Yadira Caraveo
Status: Former Member
State/District: CO08

Filing Information

Filing Type: Terminated Filer Report
Filing Year: 2025
Filing Date: 05/03/2025

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Chase bank accounts [BA]		$1,001 - $15,000	None		☐
Rental Property [RP] Location: Albuquerque, NM, US Description: Residential rental property located in Albuquerque, NM.		$250,001 - $500,000	Rent	$5,001 - $15,000	☐
Acorns Account ⇒ Vanguard S&P 500 ETF (VOO) [EF]		None	Capital Gains, Dividends	$1,001 - $2,500	☑
Cetera Advisor Networks Roth IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		$15,001 - $50,000	Tax-Deferred		☑
Invesco IRA ⇒ Invesco U.S. Government Money Portfolio Class Y (OMBXX) [MF]		$1,001 - $15,000	Tax-Deferred		☐
Peak Pediatrics 401K ⇒ Transamerica LifeGoal 2045 with BlackRock Ret Acct [EF] Description: The Transamerica LifeGoal 2045 with BlackRock Ret Acct is a Separate Sub-Account maintained by TFLIC and invests exclusively in the Transamerica LifeGoal 2045 with BlackRock Ret Opt, a Transamerica Life Insurance Company (TLIC) Separate Account. The TLIC Separate Account invests exclusively in the Transamerica LifeGoal(SM) 2045 Fund, a collective investment trust fund. Prior to 11/20/2020 this Separate Account was named the TA BlackRock Lifepath Index 2045 Ret Acct.		$50,001 - $100,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > $1,000?
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Capital World Bond Fund, Cl F-1 Shares (WBFFX) [MF]		$1,001 - $15,000	Tax-Deferred		✓
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Delaware Ivy VIP Asset Strategy [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Morgan Stanley VIF Emerging Markets Equity Portfolio [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Index 400 Mid-Cap Fund [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ SFT Real Estate Securities Fund Class 1 [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Capital Growth [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Equity Income [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard International [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Small Company Growth [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Vanguard Total Bond Market [EF]		$1,001 - $15,000	Tax-Deferred		
Securian Minnesota Life Variable Universal Life Insurance Policy 2 ⇒ SFT Equity Stabilization Fund [EF]		$1,001 - $15,000	Tax-Deferred		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule B: Transactions

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > $200?
Acorns Account ⇒ Vanguard S&P 500 ETF (VOO) [EF]		06/20/2024	S	$1,001 - $15,000	✓
Securian Minnesota Life Variable Universal Life Insurance Policy ⇒ Capital World Bond Fund, Cl F-1 Shares (WBFFX) [MF]		12/19/2024	S (partial)	$1,001 - $15,000	☐
Cetera Advisor Networks Roth IRA ⇒ Fundamental Investors, Class A Shares (ANCFX) [MF]		12/19/2024	P	$1,001 - $15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount
State of Colorado	Back pay	$1,023.00

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Fedloan	July 2021	Student loan	$250,001 - $500,000
	Mr. Cooper	March 2017	Mortgage on Albuquerque, NM property	$100,001 - $250,000
	BOK Financial	September 2021	Mortgage on personal residence	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
January 2022	Peak Pediatrics and Self	Leave of absence during government service.

Schedule G: Gifts

None disclosed.

Schedule H: Travel Payments and Reimbursements

Trip Details					Inclusions		
Source	**Start Date**	**End Date**	**Itinerary**	**Days at Own Exp.**	**Lodging?**	**Food?**	**Family?**
The Aspen Institute, Inc. (Congressional Program)	05/25/2024	06/02/2024	Dulles, VA - Sydney, Australia - Canberra, Australia - Dulles, VA	0	☑	☑	☐

Schedule I: Payments Made to Charity in Lieu of Honoraria

None disclosed.

Schedule A and B Investment Vehicle Details

- Peak Pediatrics 401K
- Invesco IRA
- Acorns Account
  Location: US
- Cetera Advisor Networks Roth IRA
- Securian Minnesota Life Variable Universal Life Insurance Policy
- Securian Minnesota Life Variable Universal Life Insurance Policy 2

Exclusions of Spouse, Dependent, or Trust Information

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?
○ Yes ◉ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Yadira Caraveo , 05/03/2025