

BYRON DONALDS
19TH DISTRICT FLORIDA
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COMMITTEE ON FINANCIAL SERVICES
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LEGISLATIVE RESOURCE CENTER
2026 AUG 13 AM 11 44
OFFICE OF THE CLERK
US HOUSE OF REPRESENTATIVES

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HAND DELIVERED

The Honorable Kevin F McCumber
Clerk of the U S House of Representatives
U S Capitol Room H154
Washington DC 20515-6001

Re Amendments to Previously Filed Financial Disclosure Reports

Dear Mr Clerk

It has been brought to my attention that my previously filed Financial Disclosure Reports (FD) for 2020, 2021, 2022, 2023 & 2024 did not include disclosure of my spouse s 401k she holds with through her employer The following information serves to amend Schedule A for my 2020, 2021, 2022, 2023 & 2024 FD

Schedule A – FD 2024

Asset	Value of Asset	Income Type	Income	Tx >\$1000
OptimaED 401K				
Nuveen Lifecycle Index 2045 Fund R6 Class (TLXIX)	\$50 001 - \$100 000	Tax deferred		

Schedule A – FD 2023

Asset	Value of Asset	Income Type	Income	Tx >\$1000
Optima Management Services 401K				
Nuveen Lifecycle Index 2045 Fund R6 Class (TLXIX)	\$15 001 - \$50 000	Tax deferred		

Schedule A – FD 2022

Asset	Value of Asset	Income Type	Income	Tx >\$1000
Optima Foundation 401K				
Nuveen Lifecycle Index 2045 Fund R6 Class (TLXIX)	\$15,001 - \$50 000	Tax deferred		

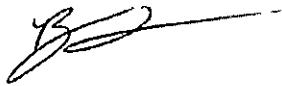
Schedule A – FD 2021

<u>Asset</u>	<u>Value of Asset</u>	<u>Income Type</u>	<u>Income</u>	<u>Tx >\$1000</u>
Optima Foundation 401K				
Nuveen Lifecycle Index 2045 Fund R6 Class (TLXIX)	\$15 001 - \$50 000	Tax-deferred		

Schedule A – FD 2020

<u>Asset</u>	<u>Value of Asset</u>	<u>Income Type</u>	<u>Income</u>	<u>Tx >\$1000</u>
Optima Foundation 401K				
Nuveen Lifecycle Index 2045 Fund R6 Class (TLXIX)	\$5 001 - \$15 000	Tax deferred		

If you require additional information regarding these amendments please contact my Chief of Staff Mehgan Perez-Acosta at Mehgan.Perez-Acosta@mail.house.gov



Byron Donalds
Member of Congress