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U.S. HOUSE OF REPRESENTATIVES

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UNITED STATES HOUSE OF REPRESENTATIVES
2024 FINANCIAL DISCLOSURE REPORT

Form A
For Use by Members, Officers, and Employees

(Office Use Only)

Name: Hon. Doris O. Matsui

Daytime Telephone: 202-225-7163

A $200 penalty shall be assessed against any individual who files more than 30 days late.

FILER STATUS	[X] Member of the U.S. House of Representatives — State: CA District: 7	[ ] Officer or Employee — Employing Office: ______ Staff Filer Type: (If Applicable) Shared [ ] Principal Assistant [ ]
REPORT TYPE	[X] 2024 Annual (Due: May 15, 2025)	[ ] Amendment — [ ] Termination Date of Termination: ______

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

	Yes	No
A. Did you, your spouse, or your dependent children: a. Own any reportable asset that was worth more than $1,000 at the end of the reporting period? or b. Receive more than $200 in unearned income from any reportable asset during the reporting period?	X	
B. Did you, your spouse, or your dependent children purchase, sell, or exchange any securities or reportable real estate in a transaction exceeding $1,000 during the reporting period?	X	
C. Did you or your spouse have "earned" income (*e.g.*, salaries, honoraria, or pension/IRA distributions) of $200 or more during the reporting period?		X
D. Did you, your spouse, or your dependent child have any reportable liability (more than $10,000) at any point during the reporting period?	X	
E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	X	
F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?		X
G. Did you, your spouse, or your dependent children receive any reportable gift(s) totaling more than $480 in value from a single source during the reporting period?		X
H. Did you, your spouse, or your dependent child receive any reportable travel or reimbursements for travel totaling more than $480 in value from a single source during the reporting period?		X
I. Did any individual or organization donate to charity in lieu of paying you for a speech, appearance, or article during the reporting period?		X

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

IPO AND EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER EACH OF THESE QUESTIONS

	Yes	No
IPO – Did you purchase any shares that were allocated as a part of an Initial Public Offering during the reporting period? If you answered "Yes" to this question, please contact the Committee on Ethics for further guidance.		X
TRUSTS – Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "Excepted Trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?		X
EXEMPTION – Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or your dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.		X

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Hon. Doris O. Matsui | Page 2

SP, DC, JT	ASSET NAME	EIF	BLOCK B Value of Asset: A NONE	B $1 - $1,000	C $1,001 - $15,000	D $15,001 - $50,000	E $50,001 - $100,000	F $100,001 - $250,000	G $250,001 - $500,000	H $500,001 - $1,000,000	I $1,000,001 - $5,000,000	J $5,000,001 - $25,000,000	K $25,000,001 - $50,000,000	L Over $50,000,000	M Spouse / DC Asset over $1,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income	BLOCK D Amount of Income: I NONE	II $1 - $200	III $201 - $1,000	IV $1,001 - $2,500	V $2,501 - $5,000	VI $5,001 - $15,000	VII $15,001 - $50,000	VIII $50,001 - $100,000	IX $100,001 - $1,000,000	X $1,000,001 - $5,000,000	XI Over $5,000,000	XII Over $1,000,000 (Spouse/DC Asset)	BLOCK E Transaction: P, S, S(part), E
	Congressional Federal Credit Union								X										X								X									
	Congressional Federal Credit Union (Rev. Trust)									X									X										X							
	Trust Bright Checking Matsui Revocable Trust					X										X								X												
	Department of Commerce Federal Credit Union				X											X								X												
	Northern Trust Checking							X								X								X												
	Northwestern Mutual FDIC Insurance Program								X								X		X										X							
	Sun Life Co. of Canada				X														X						X											
	Fidelity Advisor Intermediate Municipal Fund	X						X									X								X											P
	Invesco Developing Markets	X				X											X									X										
	Vanguard European Stock Index	X						X									X											X								
	Vanguard Limited-Term Tax Exempt	X						X									X												X							
	Vanguard Large Cap Index	X							X								X			X										X						S(part)
	Vanguard Mid Cap Index	X						X									X										X									
	Vanguard Pacific Stock Index	X				X											X										X									
	Vanguard Reit Index	X				X											X										X									
	Vanguard Small Cap Index	X					X										X									X										
JT	Bank of America Checking							X											X						X											
SP	Northern Trust - Persimmon Tree Farm Checking					X										X								X												
SP	Bank of America - Wealth Mgmt Adv. Banking									X									X						X											
SP	Money Market Fund at Northern Trust														X		X															X				
SP	Money Market Fund at Northern Trust								X								X												X							
SP	US Treasury Note 3/31/2024 (2.125%)		X																X												X					S
SP	US Treasury Note 3/15/2025 (1.75%) (new in 2024)														X				X										X							P
SP	US Treasury Note 6/15/2025 (2.875%) (new in 2024)														X				X											X						P
SP	US Treasury Note 9/15/2025 (3.50%) (new in 2024)														X				X											X						P
SP	US Treasury Note 12/15/2025 (4.00%) (new in 2024)									X									X											X						P
SP	US Treasury Note 3/15/2026 (4.625%) (new in 2024)									X									X											X						P
SP	US Treasury Note 2/28/2027 (1.875%)														X				X											X						
SP	US Treasury Note 5/31/2027 (2.75%)														X				X												X					
SP	US Treasury Note 8/31/2027 (3.125%														X				X												X					
SP	US Treasury Note 11/30/2027 (3.875%)														X				X												X					
SP	US Treasury Note 2/29/2028 (1.125%)														X				X										X							
SP	US Treasury Note 5/31/2028 (1.25%)														X				X											X						
SP	US Treasury Note 8/31/2028 (1.125%)														X				X											X						
SP	US Treasury Note 11/30/2028 (1.50%)														X				X											X						
SP	Vanguard Total Stock Market ETF	X													X		X															X				
SP	Kraneshares Global Carbon ETF	X			X												X									X										
SP	iShares S&P 500 ETF	X													X		X															X				
SP	Schwab U.S. Broad Market ETF	X													X		X										X									
SP	AG Credit Real Estate Debt Opportunities Fund, LP	X							X								X		X				X							X						
SP	AG Credit Real Estate Debt Opportunities Fund II, LP	X													X		X		X				X									X				
SP	Arborview Capital Partners, LP (Formerly held in PTC)	X													X	X								X												
SP	Carlyle Asia Growth Partners III, LP	X			X											X								X												
SP	Carlyle Mezzanine Partners, LP	X	X													X								X												S
SP	Davidson Kempner Partners	X													X		X		X	X			X										X			S(part)
SP	General Atlantic Investment Partners 2019, LP	X													X		X			X											X					
SP	General Atlantic Investment Partners 2019 AIV A, LP	X													X				X				X				X									
SP	General Atlantic Investment Partners 2019 Bermuda, LP	X													X		X		X	X			X						X							
SP	General Atlantic BeyondNetZero Companion Fund, LP	X													X				X									X								
SP	General Atlantic BeyondNetZero Companion Fund (Bermuda) AIV, LP	X													X		X		X										X							
SP	ICONIQ Strategic Partners III, LP	X								X										X										X					
SP	ICONIQ Private Equity Portfolio 2021, LP	X													X	X								X												
SP	ICONIQ Co-Investment Portfolio 2021, LP	X													X		X									X										
SP	ICONIQ Real Estate Portfolio 2021, LP	X													X	X								X												
SP	ICONIQ Private Diversifiers Portfolio 2021, LP	X								X										X										X					
SP	ICONIQ Private Diversifiers Portfolio AIV 2021, LP	X						X								X								X												
SP	ICONIQ Private Credit Portfolio 2021, LP	X								X										X									X						
SP	ICONIQ Real Assets Portfolio 2021, LP	X								X						X								X												
SP	ICONIQ Venture Capital Portfolio 2021, LP	X								X						X								X												
SP	ICONIQ Venture Capital Portfolio 2022, LP	X													X	X								X												
SP	ICONIQ Co-Investment Portfolio 2022, LP	X													X	X								X												
SP	ICONIQ Glide Path Solutions 2022, LP	X													X	X								X												
SP	ICONIQ Glide Path Solutions AIV 2022, LP	X								X						X								X												
SP	ICONIQ Co-Investment Portfolio 2023, LP	X													X	X								X												
SP	ICONIQ Private Equity Portfolio 2023, LP	X						X								X								X												
SP	ICONIQ Secondaries Portfolio 2023, LP	X													X	X								X												
SP	ICONIQ Venture Capital Portfolio 2023, LP	X							X							X								X												
SP	ICONIQ Private Total Return Fund 2024, LP (new in 2024)	X													X	X								X												P
SP	Inclusive Capital Partners Spring Fund, LP	X							X										X	X												X				
SP	Inclusive Capital Partners Spring Fund II, LP	X								X							X		X	X			X								X					

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Hon. Doris O. Matsui | Page 3

SP, DC, JT	ASSET NAME	EIF	Block B Value of Asset: A NONE	B $1 - $1,000	C $1,001 - $15,000	D $15,001 - $50,000	E $50,001 - $100,000	F $100,001 - $250,000	G $250,001 - $500,000	H $500,001 - $1,000,000	I $1,000,001 - $5,000,000	J $5,000,001 - $25,000,000	K $25,000,001 - $50,000,000	L Over $50,000,000	M Spouse / DC Asset over $1,000,000	Block C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income	Block D Amount of Income: I NONE	II $1 - $200	III $201 - $1,000	IV $1,001 - $2,500	V $2,501 - $5,000	VI $5,001 - $15,000	VII $15,001 - $50,000	VIII $50,001 - $100,000	IX $100,001 - $1,000,000	X $1,000,001 - $5,000,000	XI Over $5,000,000	XII Over $1,000,000 (Spouse/DC Asset)	Block E Transaction P S S(part) E
SP	The Lyme Forest Fund V, LP	X													X		X	X	X				X									X				
SP	Nu Holdings, Ltd.													X	X								X												
SP	Intrinsic Exchange Group, Inc. June 2022 Conv. Note (final in 2024)^		X																X													X				S
SP	Intrinsic Exchange Group, Inc. Oct. 2023 Conv. Note (final in 2024)^		X																X											X						S
SP	Intrinsic Exchange Group, Inc. May, 2024 Conv. Note (new and final in 2024)^		X																X					X												S
SP	Rockefeller 2006 Special Global Opportunities LLC	X				X														X										X						
SP	Rockefeller SGO Distressed Fund, LLC	X							X											X												X				
SP	Taconic Capital Partners 1.5, LP (final in 2024)	X	X																	X										X						S
SP	Thayer Hotel Investors VI (final in 2024)	X	X																				X									X				S
SP	Protein Sciences Corp.		X																	X										X						
	Persimmon Tree Capital Fund, LP (final in 2024)																																				
SP	Arborview Capital Partners, LP *		X													X								X												
SP	Arborview LRI Investors, LP *		X													X								X												S
	Sant Associates, LLC																																				
SP	Northern Trust Money Market Fund					X										X												X							
	SANTVEST, LLC																																				
SP	Schwab Money Market Fund																X		X										X							
SP	Schwab Money Market Fund					X										X		X									X								
SP	AG Capital Recovery Partners VIII, LP	X			X												X		X	X			X						X							
SP	AG Super Fund, LP	X					X										X		X	X			X								X					S(part)
SP	iShares S&P 500 ETF**	X	X														X													X						
SP	US Treasury Note 4/15/2024 (0.375%)		X																X										X							S
	Aspen Charitable Remainder Trust																					X												X	
SP	Money Market Fund														X																					
SP	Vanguard Total Stock Market ETF	X													X																					
SP	Vanguard ESG US Stock ETF	X													X																					
SP	Davidson Kempner International (BVI), Ltd.	X													X																					
SP	Taconic Offshore Fund 1.5, Ltd.	X													X																					S(part)
SP	Centerbridge Credit Partners Offshore, Ltd.	X													X																					
SP	Generation IM Global Equity Fund, LLP	X													X																					
SP	Tiger Global Long Opportunities, Ltd.	X													X																					
SP	The Children's Investment Fund	X													X																					S(part)
SP	Tiger Global, Ltd.	X													X																					
SP	The Overlook Partners Fund, LP	X													X																					
SP	AG Credit Solutions Fund II, LP	X													X																					
SP	US Treasury Note 3/15/2025 (1.75%) (new in 2024)								X																											P
SP	US Treasury Note 6/15/2025 (2.875%) (new in 2024)								X																											P
SP	US Treasury Note 9/15/2025 (3.50%) (new in 2024)								X																											P
SP	US Treasury Note 12/15/2025 (4.00%) (new in 2024)								X																											P
SP	US Treasury Note 3/15/2026 (4.625%) (new in 2024)								X																											P
SP	US Treasury Note 12/15/2026 (4.375%) (new in 2024)									X																										P
SP	US Treasury Note 3/15/2027 (4.25%) (new in 2024)									X																										P
SP	US Treasury Note 7/31/2027 (2.75%) (new in 2024)									X																										P
SP	US Treasury Note 10/31/2027 (4.125%) (new in 2024)									X																										P
SP	US Treasury Note 1/31/2028 (3.50%) (new in 2024)									X																										P
SP	US Treasury Note 5/31/2028 (1.25%) (new in 2024)									X																										P
	Aspen Charitable Remainder Trust 2																					X												X	
SP	Money Market Fund					X																													
SP	AllBlue Limited	X			X																														
SP	Taconic Offshore Fund 1.5, Ltd.	X						X																												S(part)
SP	Vanguard Total Stock Market ETF	X													X																					
SP	Vanguard ESG US Stock ETF	X													X																					S(part)
SP	US Treasury Note 3/15/2025 (1.75%) (new in 2024)								X																											P
SP	US Treasury Note 6/15/2025 (2.875%) (new in 2024)								X																											P
SP	US Treasury Note 9/15/2025 (3.50%) (new in 2024)								X																											P
SP	US Treasury Note 12/15/2025 (4.00%) (new in 2024)								X																											P
SP	US Treasury Note 3/15/2026 (4.625%) (new in 2024)								X																											P
SP	US Treasury Note 5/31/2026 (4.875%) (new in 2024)									X																										P
	Nabis Charitable Remainder Trust																					X											X		
SP	Money Market Fund					X																													
SP	Vanguard Ultra Short Bond Fund	X	X																																	S(part), S
SP	Vanguard ESG US Stock ETF	X								X																										S(part)
SP	Vanguard Total Stock Market ETF	X													X																					S(part)

SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: Hon. Doris O. Matsui | Page 4

SP, DC, JT	ASSET NAME	EIF	BLOCK B Value of Asset: A NONE	B $1 - $1,000	C $1,001 - $15,000	D $15,001 - $50,000	E $50,001 - $100,000	F $100,001 - $250,000	G $250,001 - $500,000	H $500,001 - $1,000,000	I $1,000,001 - $5,000,000	J $5,000,001 - $25,000,000	K $25,000,001 - $50,000,000	L Over $50,000,000	M Spouse / DC Asset over $1,000,000	BLOCK C Type of Income: NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income	BLOCK D Amount of Income: I NONE	II $1 - $200	III $201 - $1,000	IV $1,001 - $2,500	V $2,501 - $5,000	VI $5,001 - $15,000	VII $15,001 - $50,000	VIII $50,001 - $100,000	IX $100,001 - $1,000,000	X $1,000,001 - $5,000,000	XI Over $5,000,000	XII Over $1,000,000 (Spouse/DC Asset)	BLOCK E Transaction: P S S(part) E
	Landmark Charitable Remainder Trust																						X										X			
SP	Money Market Fund									X																										
SP	AllBlue Limited	X			X																															
SP	Taconic Offshore Fund 1.5, Ltd.	X								X																										S(part)
SP	Parnassus Core Equity Fund	X							X																											
SP	Vanguard ESG US Stock ETF	X													X																					
SP	Vanguard Total Stock Market ETF	X													X																					
SP	US Treasury Note 12/15/2024 (1.00%)		X																																	P, S
	Persimmon Charitable Remainder Trust																						X												X	
SP	Money Market Fund								X																											
SP	AllBlue Limited	X			X																															
SP	Davidson Kempner International (BVI), Ltd.	X													X																					
SP	Centerbridge Credit Partners Offshore, Ltd.	X													X																					
SP	Vanguard Total Stock Market ETF	X													X																					S(part)
SP	Vanguard ESG US Stock ETF	X													X																					
SP	Tiger Global Long Opportunities, Ltd.	X													X																					
SP	The Children's Investment Fund	X													X																					S(part)
SP	Tiger Global, Ltd.	X													X																					
SP	The Overlook Partners Fund, LP	X													X																					
SP	TPG - Axon Offshore	X						X																												
SP	Parnassus Core Equity Fund	X													X																					
SP	Generation IM Global Equity, LLP	X													X																					
SP	AG Credit Solutions Fund II, LP	X													X																					
SP	US Treasury Note 12/15/2026 (4.375%) (new in 2024)								X																											P
SP	US Treasury Note 3/15/2027 (4.25%) (new in 2024)								X																											P
SP	US Treasury Note 7/31/2027 (2.75%) (new in 2024)								X																											P
SP	US Treasury Note 10/31/2027 (4.125%) (new in 2024)								X																											P
SP	US Treasury Note 1/31/2028 (3.50%) (new in 2024)								X																											P
SP	US Treasury Note 5/31/2028 (1.25%) (new in 2024)								X																											P
SP	Sonshine Charitable Remainder Unitrust														X		X		X	X												X				

Dates For US Treasury Notes are maturity dates.
^ These investments were transferred, by in-kind gift, to a charitable foundation in 2024.
* Not classified as an EIF, but is subject to a Confidentiality Agreement
** Transferred in-kind to spouse's Northern Trust Account

SCHEDULE B - TRANSACTIONS

Name: Hon. Doris O. Matsui

SP, DC, JT	Asset	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check here if Capital Gains Exceeded $200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction: A $1,001 - $15,000	B $15,001 - $50,000	C $50,001 - $100,000	D $100,001 - $250,000	E $250,001 - $500,000	F $500,001 - $1,000,000	G $1,000,001 - $5,000,000	H $5,000,001 - $25,000,000	I $25,000,001 - $50,000,000	J Over $50,000,000	K Over $1,000,000 (Spouse/DC Asset)
	Congressional Federal Credit Union																	
	Congressional Federal Credit Union																	
	Trust Bright Checking Matsui Revocable Trust																	
	Department of Commerce Credit Union																	
	Northern Trust Checking																	
	Northwestern Mutual FDIC Insurance Program																	
	Sun Life Co. of Canada																	
	Nuveen Limited Term Municipal Bond Fund																	
	Fidelity Advisor Intermediate Municipal Fund	X					5/31/2024		X									
	Invesco Developing Markets																	
	BlackRock Strategic Municipal Opportunity Fund																	
	BlackRock Strategic Municipal Opportunity Fund																	
	Vanguard European Stock Index																	
	Vanguard Inflation Protected Securities Fund																	
	Vanguard Limited-Term Tax Exempt																	
	Vanguard Intermediate Term Tax Exempt																	
	Vanguard Large Cap Index			X		X	5/31/2024		X									
	Vanguard Mid Cap Index																	
	Vanguard Pacific Stock Index																	
	Vanguard Rail Index																	
	Vanguard Small Cap Index																	
JT	Bank of America Checking																	
SP	Northern Trust - Persimmon Tree Farm Checking																	
SP	Bank of America - Adv Plus Banking																	
SP	Bank of America - Wealth Mgmt Adv. Banking																	
SP	Bank of America - Persimmon Tree Farm Banking																	
SP	US Treasury Note 2.125% 3/31/2024*		X			X	4/1/2024											X
SP	US Treasury Note 1.75% 3/15/2025	X					1/16/2024											X
SP	US Treasury Note 2.875% 6/15/2025	X					1/16/2024											X
SP	US Treasury Note 3.5% 9/15/2025	X					1/16/2024											X
SP	US Treasury Note 4.0% 12/15/2025	X					1/16/2024											X
SP	US Treasury Note 4.625% 3/15/2026	X					1/16/2024											X
SP	US Treasury Note 1.875% 2/28/2027																	
SP	US Treasury Note 2.625% 5/31/2027																	
SP	US Treasury Note 3.125% 8/31/2027																	
SP	US Treasury Note 3.875% 11/30/2027																	
SP	US Treasury Note 1.125% 2/29/2028																	
SP	US Treasury Note 1.25% 5/31/2028																	
SP	US Treasury Note 1.125% 8/31/2028																	
SP	US Treasury Note 1.5% 11/30/2028																	
SP	Bank of America - Adv Plus Banking																	
SP	Vanguard Total Stock Market ETF																	
SP	iShares S&P 500 ETF																	
SP	Schwab U.S. Broad Market ETF																	
SP	Kraneshares Global Carbon ETF																	
SP	Parnassus Core Equity Fund																	
SP	Vanguard ESG US Stock ETF																	
SP	Vanguard Limited-Term Tax Exempt																	
SP	Taconic Capital Partners 1.5, LP		X			X	1/29/2024											X
SP	Davidson Kempner Partners			X			1/10/2024											X
SP	SGOF Liquidating Master Ltd.																	
SP	Inclusive Capital Partners Spring Fund, LP			X			2/8/2024		X									
SP	Inclusive Capital Partners Spring Fund, LP			X			4/2/2024					X						
SP	Inclusive Capital Partners Spring Fund, LP			X			9/5/2024						X					
SP	Inclusive Capital Partners Spring Fund II, LP			X			1/9/2024											X
SP	Inclusive Capital Partners Spring Fund II, LP			X			6/3/2024				X							
SP	Inclusive Capital Partners Spring Fund II, LP			X			8/5/2024				X							
SP	Inclusive Capital Partners Spring Fund II, LP			X			9/5/2024				X							
SP	Inclusive Capital Partners Spring Fund II, LP			X			10/1/2024				X							
SP	Inclusive Capital Partners Spring Fund II, LP			X			11/25/2024					X						
SP	AG Credit Real Estate Debt Opportunities Fund, LP																	
SP	AG Credit Real Estate Debt Opportunities Fund II, LP																	
SP	Carlyle Asia Growth Partners III, LP																	
SP	Carlyle Mezzanine Partners, LP		X				3/28/2024		X									
SP	General Atlantic Investment Partners 2019, LP																	
SP	General Atlantic BeyondNetZero Companion Fund, LP																	
SP	ICONIQ Strategic Partners III, LP																	
SP	ICONIQ Private Equity Portfolio 2021, LP																	
SP	ICONIQ Co-Investment Portfolio 2021, LP																	
SP	ICONIQ Real Estate Portfolio 2021, LP																	
SP	ICONIQ Private Diversifiers Portfolio 2021, LP																	

SCHEDULE B - TRANSACTIONS

Name: Hon. Doris O. Matsui

SP, DC, JT	Asset	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check here if Capital Gains Exceeded $200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction: A $1,001 - $15,000	B $15,001 - $50,000	C $50,001 - $100,000	D $100,001 - $250,000	E $250,001 - $500,000	F $500,001 - $1,000,000	G $1,000,001 - $5,000,000	H $5,000,001 - $25,000,000	I $25,000,001 - $50,000,000	J Over $50,000,000	K Over $1,000,000 (Spouse/DC Asset)
SP	ICONIQ Private Credit Portfolio 2021, LP																	
SP	ICONIQ Real Assets Portfolio 2021, LP																	
SP	ICONIQ Venture Capital Portfolio 2021, LP																	
SP	ICONIQ Venture Capital Portfolio 2022, LP																	
SP	ICONIQ Co-Investment Portfolio 2022, LP																	
SP	ICONIQ Glide Path Solutions 2022, LP																	
SP	ICONIQ Co-Investment Portfolio 2023, LP																	
SP	ICONIQ Private Equity Portfolio 2023, LP																	
SP	ICONIQ Secondaries Portfolio 2023, LP																	
SP	ICONIQ Venture Capital Portfolio 2023, LP																	
SP	ICONIQ Private Total Return Fund 2024, LP (new in 2024)***	X					3/27/2024											X
SP	Nu Holdings, Ltd.																	
SP	Intrinsic Exchange Group, Inc.**		X				12/31/2024											X
SP	Intrinsic Exchange Group, Inc.**		X				12/31/2024											X
SP	Intrinsic Exchange Group, Inc. May. 2024 Conv. Note (new in 2024)	X					5/28/2024											X
SP	Intrinsic Exchange Group, Inc. May. 2024 Conv. Note (new in 2024)**		X				12/31/2024											X
SP	Rockefeller 2008 Special Global Opportunities LLC																	
SP	Rockefeller SGO Distressed Fund, LLC																	
SP	Thayer Hotel Investors VI		X				12/26/2024	X										
SP	The Lyme Forest Fund V, LP																	
SP	Persimmon Tree Capital, LLC																	
SP	Protein Sciences Corp.		X			X	3/21/2024		X									
	Persimmon Tree Capital Fund, LP																	
SP	Arborview Capital Partners, LP**																	
SP	Arborview LRI Investors, LP		X				12/31/2024											
	Sant Associates, LLC																	
SP	Northern Trust Money Market Fund																	
	N Street Air, LLC																	
SP	Northern Trust Money Market Fund																	
	SANTVEST, LLC																	
SP	US Treasury Note 0.375% 4/15/2024*		X				4/15/2024					X						
SP	AG Capital Recovery Partners VIII, LP																	
SP	AG Super Fund, LP			X			6/21/2024		X									
SP	iShares S&P 500 ETF																	
SP	Vanguard ESG US Stock ETF																	
SP	Vanguard ESG Global Select Fund																	
	Aspen Charitable Remainder Trust																	
SP	US Treasury Note 1.75% 3/15/2025	X					1/16/2024					X						
SP	US Treasury Note 2.875% 6/15/2025	X					1/16/2024					X						
SP	US Treasury Note 3.5% 9/15/2025	X					1/16/2024					X						
SP	US Treasury Note 4.0% 12/15/2025	X					1/16/2024					X						
SP	US Treasury Note 1.75% 3/15/2026	X					1/16/2024					X						
SP	US Treasury Note 4.375% 12/15/2026	X					4/23/2024						X					
SP	US Treasury Note 4.25% 3/15/2027	X					4/23/2024						X					
SP	US Treasury Note 2.75% 7/31/2027	X					4/23/2024						X					
SP	US Treasury Note 4.125% 10/31/2027	X					4/23/2024						X					
SP	US Treasury Note 3.5% 1/31/2028	X					4/23/2024						X					
SP	US Treasury Note 1.25% 5/31/2028	X					4/23/2024						X					
SP	Vanguard Total Stock Market ETF																	
SP	Vanguard ESG US Stock ETF																	
SP	Vanguard Ultra Short-Term Bond Fund																	
SP	AG CSF Annex Fund Ltd.																	
SP	AG Credit Solutions Fund II, LP																	
SP	Davidson Kempner International (BVI), Ltd.																	
SP	Taconic Offshore Fund 1.5, Ltd.			X			1/2/2024											X
SP	Taconic Offshore Fund 1.5, Ltd.			X			9/27/2024											X
SP	Taconic Offshore Fund 1.5, Ltd.			X			12/27/2024						X					
SP	Anchorage Capital Partners Offshore, Ltd.																	
SP	Centerbridge Credit Partners Offshore, Ltd.																	
SP	Tiger Global Long Opportunities, Ltd.																	
SP	The Children's Investment Fund			X			4/18/2024											X
SP	Tiger Global, Ltd.																	
SP	The Overlook Partners Fund, LP																	
SP	Generation IM Global Equity Fund, LLP																	

SCHEDULE B - TRANSACTIONS

Name Hon. Doris O. Matsui

SP, DC, JT	Asset	Type of Transaction: Purchase	Sale	Partial Sale	Exchange	Check here if Capital Gains Exceeded $200	Date (MO/DA/YR) or Quarterly, Monthly, or Bi-weekly, if applicable	Amount of Transaction: A $1,001 - $15,000	B $15,001 - $50,000	C $50,001 - $100,000	D $100,001 - $250,000	E $250,001 - $500,000	F $500,001 - $1,000,000	G $1,000,001 - $5,000,000	H $5,000,001 - $25,000,000	I $25,000,001 - $50,000,000	J Over $50,000,000	K Over $1,000,000 (Spouse/DC Asset)
	Aspen Charitable Remainder Trust 2																	
SP	US Treasury Note 1.75% 3/15/2025	X					1/16/2024					X						
SP	US Treasury Note 2.875% 6/15/2025	X					1/16/2024					X						
SP	US Treasury Note 3.5% 9/15/2025	X					1/16/2024					X						
SP	US Treasury Note 4.0% 12/15/2025	X					1/16/2024					X						
SP	US Treasury Note 4.625% 3/15/2026	X					1/16/2024					X						
SP	US Treasury Note 4.875% 5/31/2026	X					8/30/2024						X					
SP	Vanguard Total Stock Market ETF																	
SP	Vanguard ESG US Stock ETF			X			6/28/2024			X								
SP	Vanguard Ultra Short-Term Bond Fund																	
SP	AllBlue Limited																	
SP	Taconic Offshore Fund 1.6, Ltd.			X			1/2/2024											X
SP	Taconic Offshore Fund 1.6, Ltd.			X			8/28/2024						X					
SP	Taconic Offshore Fund 1.6, Ltd.			X			10/31/20204		X									
	Nabis Charitable Remainder Trust																	
SP	Baird Short-Term Bond Fund																	
SP	MetWest Unconstrained Bond Fund																	
SP	Vanguard EST US Stock ETF			X			5/7/2024		X									
SP	Vanguard Ultra Short-Term Bond Fund			X			1/22/2024		X									
SP	Vanguard Ultra Short-Term Bond Fund			X			1/26/2024		X									
SP	Vanguard Ultra Short-Term Bond Fund			X			2/27/2024			X								
SP	Vanguard Ultra Short-Term Bond Fund			X			3/20/2024		X									
SP	Vanguard Ultra Short-Term Bond Fund		X				5/7/2024		X									
SP	Vanguard Total Stock Market ETF			X			5/23/2024			X								
SP	Vanguard Total Stock Market ETF			X			6/26/2024			X								
SP	Vanguard Total Stock Market ETF			X			7/25/2024					X						
SP	Vanguard Total Stock Market ETF			X			12/27/2024			X								
	Landmark Charitable Remainder Trust																	
SP	US Treasury Note 1.0% (12/15/2024)	X					1/16/2024						X					
SP	US Treasury Note 1.0% (12/15/2024)*		X				12/15/2024						X					
SP	Parnassus Core Equity Fund																	
SP	Vanguard ESG US Stock ETF																	
SP	Vanguard Total Stock Market ETF																	
SP	AllBlue Limited																	
SP	Taconic Offshore Fund 1.5, Ltd.			X			1/2/2024						X					
SP	Taconic Offshore Fund 1.5, Ltd.			X			9/27/2024				X							
SP	Taconic Offshore Fund 1.5, Ltd.			X			12/27/2024				X							
	Persimmon Charitable Remainder Trust																	
SP	US Treasury Note 4.375% 12/15/2026	X					4/23/2024					X						
SP	US Treasury Note 4.25% 3/15/2027	X					4/23/2024					X						
SP	US Treasury Note 2.75% 7/31/2027	X					4/23/2024					X						
SP	US Treasury Note 4.125% 10/31/2027	X					4/23/2024					X						
SP	US Treasury Note 3.5% 1/31/2028	X					4/23/2024					X						
SP	US Treasury Note 1.25% 5/31/2028	X					4/23/2024					X						
SP	Baird Short-Term Bond Fund																	
SP	MetWest Unconstrained Bond Fund																	
SP	Vanguard Total Stock Market ETF			X			3/20/2024						X					
SP	Vanguard ESG US Stock ETF																	
SP	Parnassus Core Equity Fund																	
SP	AG Super Fund International																	
SP	AG CSF Annex Fund Ltd.																	
SP	AG Credit Solutions Fund II, LP																	
SP	AllBlue Limited																	
SP	Davidson Kempner International (BVI), Ltd.																	
SP	Canterbridge Credit Partners Offshore, Ltd.																	
SP	Tiger Global Long Opportunities, Ltd.																	
SP	The Children's Investment Fund			X			4/1/2024											X
SP	Tiger Global, Ltd.																	
SP	The Overlook Partners Fund, LP																	
SP	TPG - Axon Offshore																	
SP	Generation IM Global Equity Fund, LLP																	
SP	Sonshine Charitable Remainder Unitrust																	

* U.S. Treasury Bond Maturities are reported as sales.
** These investments were transferred, by in-kind gift, to a charitable foundation in 2024.
*** New commitment in 2024 by spouse; over $1,000,000.
^ Transferred from Persimmon Tree Capital Fund, LP to spouse.

SCHEDULE C – EARNED INCOME

Name: Hon. Doris O. Matsui

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the reporting period. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.

EXCLUDE: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

INCOME LIMITS and PROHIBITED INCOME: The 2024 limit on outside earned income for Members and employees compensated at or above the "senior staff" rate was $31,815. The 2025 limit is $33,285. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited.

	Source (include date of receipt for honoraria)	Type	Amount
Examples:	Keene State	Approved Teaching Fee	$6,000
	State of Maryland	Legislative Pension	$18,000
	Civil War Roundtable (Oct. 2)	Spouse Speech	$1,000
	Ontario County Board of Education	Spouse Salary	N/A

Use additional sheets if more space is required.

SCHEDULE D – LIABILITIES

Name:

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or your dependent children. **Mark the highest amount owed during the reporting period.** **Members:** Members are required to report all liabilities secured by real property including mortgages on their personal residence. **Exclude:** Any mortgage on your personal residence (unless you rent it out or are a Member); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the children, parent, or sibling of you or your spouse. Report a ***revolving charge account*** (*i.e.*, credit card) only if the balance at the close of the reporting period exceeded $10,000. *Column K is for liabilities held solely by your spouse or dependent children.

SP, DC, JT	Creditor	Date Liability Incurred MO/YR	Type of Liability	Amount of Liability										
				A	B	C	D	E	F	G	H	I	J	K
				$10,001-$15,000	$15,001-$50,000	$50,001-$100,000	$100,001-$250,000	$250,001-$500,000	$500,001-$1,000,000	$1,000,001-$5,000,000	$5,000,001-$25,000,000	$25,000,001-$50,000,000	Over $50,000,000	Over $1,000,000* (Spouse/DC Liability)
	Example First Bank of Wilmington, DE	5/20	Mortgage on Rental Property, Dover, DE				x							
JT	American Express	12/24	Credit Card			X								
	Capital One	12/24	Credit Card		X									

SCHEDULE E – POSITIONS

Report all positions, compensated or uncompensated, held during the current or prior calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Regent	Smithsonian Board of Regents
Advisory Board Member	Smithsonian National Museum of American History
Member of Advisory Council	Smithsonian National Museum of African American History and Culture
At-large Director (advisory in nature)	Greater Sacramento Economic Council

Use additional sheets if more space is required.

SCHEDULE F – AGREEMENTS

Name	Page 10 of 13

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to future employment; a leave of absence during the period of Government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement

SCHEDULE G – GIFTS

Report the source (by name), a brief description, and the value of all gifts totaling more than $480 received by you, your spouse, or your dependent children from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality from an individual (which may not include a registered lobbyist or foreign agent), local meals, and gifts to a spouse or dependent children that are totally independent of his or her relationship to you. Gifts with a value of $192 or less need not be added towards the $480 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule and some gifts require prior approval of the Committee on Ethics.

Source		Description	Value
Example:	Mr. Joseph Smith, Arlington, VA	Silver Platter (prior determination of personal friendship received from the Committee on Ethics)	$500

Use additional sheets if more space is required.

SCHEDULE H – TRAVEL PAYMENTS and REIMBURSEMENTS

Name:

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than $480 received by you, your spouse, or your dependent children during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

EXCLUDE: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (FGDA, 5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent children that is totally independent of his or her relationship to the filer.

Source		Date(s)	City of Departure-Destination-City of Return	Lodging? (Y/N)	Food? (Y/N)	Family Member Included? (Y/N)
Examples:	Government of China (MECEA)	Aug. 6-11	DC-Beijing, China-DC	Y	Y	N
	Habitat for Humanity (Charity Fundraiser)	Mar. 3-4	DC-Boston-DC	Y	Y	Y

Use additional sheets if more space is required.

SCHEDULE I – PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

Name:

List the source, activity (*i.e.*, speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of paying an honorarium to you. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Ethics.

	Source	Activity	Date	Amount
Examples:	Association of American Associations, Washington, DC	Speech	Feb. 2, 2024	$2,000
	XYZ Magazine	Article	Aug. 13, 2024	$500

Use additional sheets if more space is required.

FILER NOTES
(Optional)

Name:

NOTE NUMBER	NOTES
1	Spouse has interests in six charitable remainder trusts as described in Section 664 of the Internal Revenue Code. The Trusts make distributions to spouse for his lifetime and terminate at his death with the balance passing to charitable organizations. The distributions are a fixed percentage of the Trusts' annually determined value. The Trust distributions are reported as income for spouse. The underlying Trust investments are also reported.
2	Persimmon Tree Capital Fund, LP was terminated in 2024. Spouse received the Fund's underlying investment in Arborview Capital Partners, LP as an in-kind distribution. The terms of the Arborview investment remain the same. Arborview LRI has no remaining value.
3	Spouse transferred all interests in Intrinsic Exchange Group by in-kind gift to a charitable foundation in 2024.
4	Spouse had an investment in Protein Sciences Corp. dating back to 1998. The investment was thought to have no remaining value. Spouse received a distribution from the investment in 2024.
5	Spouse had an investment in Crosshill Partners II, LP. The Fund terminated in 2024. Investors could receive a final payment from a liquidating entity (CrossHill Georgetown Management).

Use additional sheets if more space is required.