



Filing ID #10081619

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Claudia Tenney
Status: Member
State/District: NY24

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2024
Filing Date: 08/12/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Utica BA [BA]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☐
The (US Govt) Thrift Savings Plan [PE]		\$100,001 - \$250,000	Tax-Deferred		☐
Adirondack Financial Services Invest Acct ⇒ Dodge & Cox Income Fund [MF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☒
Adirondack Financial Services Invest Acct ⇒ Dodge and Cox International Fund [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Adirondack Financial Services Invest Acct ⇒ Dreyfus Ins Deposit Program [BA]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Adirondack Financial Services Invest Acct ⇒ Europacific Gwth Fd Cl-F-2 [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	☐
Adirondack Financial Services Invest Acct ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		\$15,001 - \$50,000	Interest	\$201 - \$1,000	☒
Adirondack Financial Services Invest Acct ⇒ iShares TR Russell 2000ETF (EF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Adirondack Financial Services Invest Acct ⇒ iShares TR Russell Mid-Cap ETF [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	☐
Adirondack Financial Services Invest Acct ⇒ JPMorgan Equity Premium Income ETF (JEPI) [EF]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	☐
Adirondack Financial Services Invest Acct ⇒ Metropolitan West Ttl Ret Bd Fund CL 1 [MF]		\$15,001 - \$50,000	Dividends	\$1 - \$200	☒
Adirondack Financial Services Invest Acct ⇒ Metropolitan West Unconstrained BdFd [MF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Adirondack Financial Services Invest Acct ⇒ MFS Growth Fund CL 1 [MF]		\$15,001 - \$50,000	Capital Gains	\$1 - \$200	☐
Adirondack Financial Services Invest Acct ⇒ Oakmark Fund Investor Class (OAKMX) [MF]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	☐
Adirondack Financial Services Invest Acct ⇒ SPDR Gold Tr Gold Shs [EF]		\$1,001 - \$15,000	Dividends	None	☐
Adirondack Financial Services Invest Acct ⇒ US Treasury Notes 5% [GS]		\$15,001 - \$50,000	Interest	\$1,001 - \$2,500	☐
Adirondack Financial Services Invest Acct ⇒ Vanguard Index FDS S & P 500 ETF Shs [EF]		\$50,001 - \$100,000	Dividends	\$1,001 - \$2,500	☐
Adirondack Financial Services Invest Acct ⇒ Vanguard S-T Investment Grade Fd (MF) [BA]		\$1,001 - \$15,000	Dividends	\$1 - \$200	☒
Cynthia Tenney Trust (Mother) ⇒ Cynthia Tenney Trust (Mother) [OT] DESCRIPTION: Real estate rental & interest income		Undetermined	Interest, Rent	\$15,001 - \$50,000	☐
Mid_York Press Inc. VOYA 401K account ⇒ American Funds Europacific (EF) [BA]		\$15,001 - \$50,000	Tax-Deferred		☐
Mid_York Press Inc. VOYA 401K account ⇒ American Funds Growth Fund (EF) [PE]		\$100,001 - \$250,000	Tax-Deferred		☐
Mid_York Press Inc. VOYA 401K account ⇒ Columbia BMO Small-Cap Value Fund (EF) [PE]		\$15,001 - \$50,000	Tax-Deferred		☐

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Mid_York Press Inc. VOYA 401K account ⇒ Prudential High Yield Fund (EF) [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
Mid_York Press Inc. VOYA 401K account ⇒ Vanguard 500 Idx Fund Adm [PE]		\$100,001 - \$250,000	Tax-Deferred		☐
Mid_York Press Inc. VOYA 401K account ⇒ Vanguard Mid-Cap Index Fund Adm (EF) [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
Mid_York Press Inc. VOYA 401K account ⇒ Voya Intermediate Bond Fund (EF) [PE]		\$15,001 - \$50,000	Tax-Deferred		☐
Morgan Stanley Investment Acct ⇒ ClearBridge Appreciation Fund Class A (SHAPX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Morgan Stanley Investment Acct ⇒ ClearBridge Appreciation Fund Class C (SAPCX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	☒
Morgan Stanley Investment Acct ⇒ Morgan Stanley Bank NA (BA) [BA]		\$1,001 - \$15,000	None		☐
Morgan Stanley Trad. IRA ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]		\$15,001 - \$50,000	Tax-Deferred		☐
Morgan Stanley Trad. IRA ⇒ ClearBridge Appreciation Fund Class A (SHAPX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Trad. IRA ⇒ ClearBridge Growth Fund Class A (SHRAX) [MF]		\$15,001 - \$50,000	Tax-Deferred		☒
Morgan Stanley Trad. IRA ⇒ ClearBridge International Value Fund Class A (SBIEX) [MF]		\$1,001 - \$15,000	Tax-Deferred		☒
Morgan Stanley Trad. IRA ⇒ ClearBridge Value Fund - Class A (LGVAX) [MF]		\$50,001 - \$100,000	Tax-Deferred		☒
NYS & Local Employees Retirement ⇒ NYS & Local Employees Retirement [PE]		Undetermined	Pension	\$15,001 - \$50,000	☐

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Morgan Stanley Investment Acct ⇒ ClearBridge Appreciation Fund Class A (SHAPX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
Morgan Stanley Investment Acct ⇒ ClearBridge Appreciation Fund Class C (SAPCX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
Adirondack Financial Services Invest Acct ⇒ Dodge & Cox Income Fund - Class I (DODIX) [MF]		01/17/2024	P	\$1,001 - \$15,000	
Adirondack Financial Services Invest Acct ⇒ Metropolitan West Total Return Bond Fd Cl I (MWTIX) [MF]		01/17/2024	P	\$1,001 - \$15,000	
Adirondack Financial Services Invest Acct ⇒ Metropolitan West Unconstrained Bond Fd Cl I Shs (MWCIX) [MF]		01/17/2024	P	\$1,001 - \$15,000	
Adirondack Financial Services Invest Acct ⇒ Vanguard Short-Term Investment Grade Fund Admiral Shrs (VFSUX) [MF]		01/17/2024	P	\$1,001 - \$15,000	
Adirondack Financial Services Invest Acct ⇒ iShares 7-10 Year Treasury Bond ETF (IEF) [EF]		01/17/2024	P	\$15,001 - \$50,000	
Morgan Stanley Trad. IRA ⇒ ClearBridge Value Fund - Class A (LGVAX) [MF]		12/13/2024	P	\$1,001 - \$15,000	
Morgan Stanley Trad. IRA ⇒ ClearBridge Appreciation Fund Class A (SHAPX) [MF]		12/13/2024	P	\$1,001 - \$15,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
U.S. House Of Representatives	Wages	\$184,326.00
Mid York Press	Wages	\$29,700.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Truist Bank	2022	Auto Loan	\$15,001 - \$50,000
	Rocket Mortgage	June 2023	Home Mortgage	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Compliance	MidYork Press

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
House Democracy Partnership	08/27/2024	10/07/2024	Washington DC - Tokyo, Manila, Doha, Helsinki - Washington, DC	0	☒	☒	☐
Ways & Means Trip to South America countries	08/26/2024	09/02/2024	Washington, DC - Buenos Aires, Asuncion, Santiago - Washington DC	0	☒	☒	☐
Association of Marshall Scholars	01/12/2024	01/16/2024	Washington DC - Oxford UK - London UK - Washington DC	0	☒	☒	☐

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- NYS & Local Employees Retirement DESCRIPTION: NYS & Local Employees Retirement pension income - Morgan Stanley Trad. IRA
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DESCRIPTION: Morgan Stanley Traditional IRA

- Morgan Stanley Investment Acct
LOCATION: US
- Mid_York Press Inc. VOYA 401K account
- Adirondack Financial Services Invest Acct
LOCATION: US
DESCRIPTION: Adirondack Financial Investment Acct
- Cynthia Tenney Trust (Mother)
DESCRIPTION: Real estate rental & interest income

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Claudia Tenney , 08/12/2026