



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Robert C. "Bobby" Scott
Status: Member
State/District: VA03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2024
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SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
American Fds 2025 Target Date Retirement Fd Cl A (AADTX) [MF] DESCRIPTION: American Funds Target Date Retirement - 2025 Fund CLA (AADTX)		\$100,001 - \$250,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
American Fds 2030 Target Date Retirement Fd Cl A (AAETX) [MF] DESCRIPTION: American Funds Target Date Retirement - 2030 Fund CLA (AAETX)		None	Tax-Deferred		<input checked="" type="checkbox"/>
American Funds EuroPacific Growth A (AEPGX) [MF] DESCRIPTION: American Funds - Europacific Growth Fund CL A (AEPGX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
American Funds EuroPacific Growth Cl F-1 Shs (AEGFX) [MF] DESCRIPTION: Europacific Growth CL F-1 (AEGFX).		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
American Funds Global Growth Portfolio Class A (PGGAX) [MF] DESCRIPTION: American Funds - Portfolio Global Growth Fund CIA (PGGAX)		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Ariel Appreciation Fund Investor Cl (CAAPX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Ariel Fund Investor Cl (ARGFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of America [BA] DESCRIPTION: Checking Account		\$1,001 - \$15,000	None		<input type="checkbox"/>
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] COMMENTS: Held in taxable brokerage account. Also hold BRK.B in my Roth IRA. Previous disclosures reported these assets together. No income earned.		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST] DESCRIPTION: Berkshire Hathaway Inc Series (B) (BR K/B) COMMENTS: Held in Roth IRA. Also hold BRK.B in my taxable brokerage account. Previous disclosures reported these assets together. No income earned.		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Brown Capital Management International Small Company Fund Investor Shares (BCSVX) [MF]		\$15,001 - \$50,000	Capital Gains	None	<input type="checkbox"/>
Brown Capital Management Mid Company Fund, Investor Class (BCMSX) [MF] DESCRIPTION: Brown Capital Mgt. Mid Company Investors (BCMSX)		None	Capital Gains	\$201 - \$1,000	<input checked="" type="checkbox"/>
Campbell Soup Company (CPB) [ST] DESCRIPTION: Campbel Soup Stock		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Chartway Federal Credit Union [BA] DESCRIPTION: Checking account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
ClearBridge International Growth Fund Class A (LGGAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
ClearBridge International Growth Fund Class C (LMGTX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
ClearBridge Small Cap Fund Class C (LMASX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Congressional Federal Credit Union [BA] DESCRIPTION: Checking account		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Dodge & Cox Stock Fund - Class I (DODGX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Domini Impact Equity Fund Investor Shares (DSEFX) [MF]		\$15,001 - \$50,000	Capital Gains,	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
			Dividends		<input type="checkbox"/>
DESCRIPTION: Domini Impact Social Equity Fund (DSEFX)					
Domini Impact International Equity Fund Investor Shares (DOMIX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Domini Impact International Social Equity Investor (DOMIX)					
EA Series Trust EA Bridgeway Blue Chip ETF (BBLU) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: As of October 17, 2022, the Bridgeway Blue Chip Fund (BRLIX) has been reorganized into the EA Bridgeway Blue Chip ETF (BBLU).					
Edgar Lomax Value Fd (LOMAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Fidelity Contra Fund (FCNTX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
DESCRIPTION: Fidelity Contra Mutual Fund (FCNTX)					
Fidelity Convertible Securities Fund (FCVSX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
DESCRIPTION: Fidelity Convertible Securities (FCVSX)					
Fidelity OTC Pt (FOCPX) [MF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Fidelity OTC Port (FOCPX)					
Harbor Capital Appreciation Fund Insti Cl (HACAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	None	<input type="checkbox"/>
Harbor International Fund Insti Cl (HAINX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Harbor International Fund (HAINX)					
Impact Shares Trust I Impact Shares NAACP Minority Empowerment ETF (NACP) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
International Growth and Income Fd, Cl A Shs (IGAAX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: International Growth & Income Fund CL A (IGAAX)					
Invesco S&P 500 High Dividend Low Volatility ETF (SPHD) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Invesco S&P 500 Quality ETF (SPHQ) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Liberty All-Star Equity Fund Common Stock (USA) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Incorrectly reported this asset as a mutual fund instead of an ETF.					
Liberty All-Star Growth Fund, Inc. (ASG) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Incorrectly reported as a mutual fund instead of as an ETF.					
Mairs & Power Growth Fund (MPGFX) [MF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Motley Fool Global Opportunities ETF (TMFG) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Motley Fool Mid-Cap Growth ETF (TMFM) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Old Point National Bank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Checking account					
Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input checked="" type="checkbox"/>
Peoples Bank [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Savings Account					
COMMENTS: Formerly reported as Premier Bank. Merged with Peoples Bank.					
ProShares S&P 500 Dividend Aristocrats ETF (NOBL) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Royce Small-Cap Trust, Inc. Common Stock (RVT) [EF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
COMMENTS: Incorrectly reported as a mutual fund instead of as an ETF.					
RPM International Inc. (RPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Schwab US Dividend Equity ETF (SCHD) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
SPDR Dow Jones Industrial Average ETF (DIA) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: SPDR Dow Jones Ind Average ETF TR (DIA)					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
SPDR Series Trust SPDR Portfolio S&P 500 High Dividend ETF (SPYD) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
The Growth Fund of America Class A Shares (AGTHX) [MF]		\$50,001 - \$100,000	Tax-Deferred		<input checked="" type="checkbox"/>
The Growth Fund of America Class F-1 Shares (GFAFX) [MF]		None	Tax-Deferred		<input checked="" type="checkbox"/>
Townebank [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Checking					
Truist Financial Corporation (TFC) [ST]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	<input type="checkbox"/>
Upromise by Salliemae [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
DESCRIPTION: Savings account					
Vanguard Consumer Discretion ETF (VCR) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Consumer Staples ETF (VDC) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Tax-Deferred		<input checked="" type="checkbox"/>
Vanguard Div Appreciation ETF (VIG) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard High Dividend Yield ETF (VYM) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
DESCRIPTION: Vanguard Whitehall FDS High Dividend Yield ETF SHS (VYM).					
Vanguard S&P 500 ETF (VOO) [EF]		\$15,001 - \$50,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Vanguard Total Stock Market ETF (VTI) [EF]		\$50,001 - \$100,000	Capital Gains, Dividends	\$201 - \$1,000	<input type="checkbox"/>
Virginia Retirement System (Pension) [PE]		Undetermined	Pension	\$5,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Pension from service in the Virginia General Assembly.					
Wells Fargo [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Wells fargo - Cash in Brokerage Account					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
The Growth Fund of America Class A Shares (AGTHX) [MF]		12/19/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of longterm capital gain.					
American Fds 2030 Target Date Retirement Fd Cl A (AAETX) [MF]		01/02/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
The Growth Fund of America Class F-1 Shares (GFAFX) [MF]		01/02/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
Vanguard Div Appreciation ETF (VIG) [EF]		04/24/2024	S (partial)	\$50,001 - \$100,000	<input checked="" type="checkbox"/>
American Fds 2025 Target Date Retirement Fd Cl A (AADTX) [MF]		12/27/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of longterm capital gain.					
American Funds Global Growth Portfolio Class A (PGGAX) [MF]		12/30/2024	P	\$1,001 - \$15,000	
DESCRIPTION: Reinvestment of longterm capital gain.					
Parnassus Core Equity Fund-Investor Shares (PRBLX) [MF]		03/11/2024	P	\$1,001 - \$15,000	
Brown Capital Management Mid Company Fund, Investor Class (BCMSX) [MF]		08/26/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Virginia Retirement System	Pension	\$7,136.00
COMMENTS: Pension from service in the Virginia General Assembly.		

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Wells Fargo Advisors	Varies throughout the year	Margin Account	\$15,001 - \$50,000
	TowneBank	April 2005	Residential Mortgage, Newport News, VA	\$50,001 - \$100,000
	TowneBank	May 2008	Residential Mortgage, Newport News, VA	\$100,001 - \$250,000
	Fidelity	Varies throughout the year	Margin Account	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 1978	Virginia Retirement System and Self	Defined benefit pension that is paid upon meeting eligibility of retirement.
COMMENTS: Received from service in the Virginia General Assembly (Jan 1978- Jan 1993).		

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Robert C. "Bobby" Scott , 05/14/2026