



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Cleo Fields  
**Status:** Congressional Candidate  
**State/District:** LA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2026  
**Period Covered:** 01/01/2023– 07/14/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express [BA] DESCRIPTION: High Yield Savings		\$15,001 - \$50,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Capital One [BA] DESCRIPTION: Certificate Deposit		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
Chase Bank [BA] DESCRIPTION: Certificate Deposit		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
E*TRADE from Morgan Stanley [BA] DESCRIPTION: Premium Savings		\$1,000,001 - \$5,000,000	Interest	\$5,001 - \$15,000	\$5,001 - \$15,000
Fields Law Firm 2, LLC [OL] LOCATION: Baton Rouge, LA, US DESCRIPTION: Business income reported in Sch C		\$5,000,001 - \$25,000,000	None		
Liberty Bank and Trust [BA]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Checking					
Regions Bank [BA]		\$250,001 - \$500,000	Interest	\$5,001 - \$15,000	\$2,501 - \$5,000
DESCRIPTION: Certificate Deposit					
Regions Bank Money Market [BA]		\$100,001 - \$250,000	Interest	\$2,501 - \$5,000	Not Applicable
Louisiana Public Employees Deferred Compensation ⇒ Capital Group EuroPacific Growth SA [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended fund					
Louisiana Public Employees Deferred Compensation ⇒ iShares MSCI Total International Index Fund - Class K (BDOKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ iShares Total U.S. Stock Market Index Fund - Class K (BKTSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ iShares U.S. Aggregate Bond Index Fund - Class K (WFBIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ MFS Core Equity Fund Class R6 (MRGKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ Principal Funds, Inc.- Diversified Real Asset Fund, Class R-6 (PDARX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ Schwab SDB [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Open-ended Fund					
Louisiana Public Employees Deferred Compensation ⇒ Stable Value Fixed Income Fund [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Stable Value Fund					
Louisiana Public Employees Deferred Compensation ⇒ Vanguard Intermediate-Term Treasury Fd Admiral Shs (VFIUX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC		\$250,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
⇒ Morgan Stanley Private Bank NA [BA]		\$500,000			
Morgan Stanley - E*TRADE #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$100,001 - \$250,000	Capital Gains	None	\$1,001 - \$2,500
Morgan Stanley - E*TRADE #2 ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ iShares Semiconductor ETF (SOXX) [EF]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Capital Gains, Dividends	None	\$2,501 - \$5,000
Morgan Stanley - E*TRADE #2 ⇒ Morgan Stanley Private Bank NA [BA]		\$1,000,001 - \$5,000,000	None		
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,000,001 - \$5,000,000	None		
Morgan Stanley - E*TRADE #2 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley - E*TRADE IRA ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley - E*TRADE IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley - E*TRADE IRA ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,000,001 - \$5,000,000	Tax-Deferred		

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Louisiana State Senate	Salary	\$9,034.53	\$6,785.39
Fields Law Firm 2, LLC	Spouse Salary	N/A	N/A
Fields Law Firm 2, LLC	Salary	\$5,590,000.00	\$499,850.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Liberty Bank and Trust Co.	October 2016	Mortgage on The Fields Law Firm, LLC Building	\$500,001 - \$1,000,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Black Caucus Institute

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
July 2016	Cleo Fields and Carmouche and Associates	Cleo Fields is to receive a percentage of the legal fee for coastal litigation claims.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Delta Utilities (New Orleans, LA, US)	Legal Services
Occidental Chemical Corporation (Dallas, TX, US)	Legal Services
Tony Clayton/ Clayton, Fruge & Ward Law Firm (Port Allen, LA, US)	Legal Services
Steve Adams Law Office (Baton Rouge, LA, US)	Legal Services
Carmouche & Associates (Baton Rouge, LA, US)	Legal Services
Thomas Hall (Baton Rouge, LA, US)	Legal Services

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - E\*TRADE #1
- o Morgan Stanley - E\*TRADE #2
- o Morgan Stanley - E\*TRADE - Fields Law Firm 2, LLC
- o Morgan Stanley - E\*TRADE IRA
- o Louisiana Public Employees Deferred Compensation

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Cleo Fields , 05/15/2026