



# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Cleo Fields  
**Status:** Member  
**State/District:** LA06

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2024  
**Filing Date:** 05/15/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
American Express [BA] DESCRIPTION: High Yield Savings		\$15,001 - \$50,000	Interest	Not Applicable	\$201 - \$1,000
Capital One [BA] DESCRIPTION: Certificate Deposit		None	Interest	Not Applicable	\$5,001 - \$15,000
Chase Bank [BA] DESCRIPTION: Certificate Deposit		\$250,001 - \$500,000	Interest	Not Applicable	\$5,001 - \$15,000
E*TRADE from Morgan Stanley [BA] DESCRIPTION: Premium Savings		\$5,000,001 - \$25,000,000	Interest	Not Applicable	\$50,001 - \$100,000
Fields Law Firm 2 LLC [OL] LOCATION: Baton Rouge, LA, US DESCRIPTION: Business income reported in Sch C		\$5,000,001 - \$25,000,000	None		
Liberty Bank and Trust [BA] DESCRIPTION: Checking		\$1,001 - \$15,000	None		

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Regions Bank [BA]		None	Interest	Not Applicable	\$5,001 - \$15,000
DESCRIPTION: Certificate Deposit					
Regions Bank Money Market [BA]		\$100,001 - \$250,000	Interest	Not Applicable	\$2,501 - \$5,000
Louisiana Public Employees Deferred Compensation ⇒ Capital Group EuroPacific Growth SA [OT]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Open-ended fund COMMENTS: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ iShares MSCI Total International Index Fund - Class K (BDOKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ iShares Total U.S. Stock Market Index Fund - Class K (BKTSX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ iShares U.S. Aggregate Bond Index Fund - Class K (WFBIX) [MF]		\$15,001 - \$50,000	Tax-Deferred		
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ MFS Core Equity Fund Class R6 (MRGKX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Previously held					
Louisiana Public Employees Deferred Compensation ⇒ Principal Funds, Inc.- Diversified Real Asset Fund, Class R-6 (PDARX) [MF]		\$1,001 - \$15,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ Schwab SDB [OT]		\$50,001 - \$100,000	Tax-Deferred		
DESCRIPTION: Open-ended Fund COMMENTS: Previously held					

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Louisiana Public Employees Deferred Compensation ⇒ Stable Value Fixed Income Fund [OT]  DESCRIPTION: Stable Value Fund COMMENTS: Previously held		\$1,001 - \$15,000	Tax-Deferred		
Louisiana Public Employees Deferred Compensation ⇒ Vanguard Intermediate-Term Treasury Fd Admiral Shs (VFIUX) [MF]  DESCRIPTION: Previously held		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE - Fields Law Firm 2, LLC ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$250,001 - \$500,000	None		
Morgan Stanley - E*TRADE #1 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE #1 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$1 - \$1,000	None		
Morgan Stanley - E*TRADE #1 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Advanced Micro Devices, Inc. (AMD) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$500,001 - \$1,000,000	Dividends	Not Applicable	\$201 - \$1,000

<b>Asset</b>	<b>Owner</b>	<b>Value of Asset</b>	<b>Income Type(s)</b>	<b>Income Current Year to Filing</b>	<b>Income Preceding Year</b>
Morgan Stanley - E*TRADE #2 ⇒ Intel Corporation - Common Stock (INTC) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ iShares Semiconductor ETF (SOXX) [EF]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ McDonald's Corporation Common Stock (MCD) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$15,001 - \$50,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$100,001 - \$250,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley - E*TRADE #2 ⇒ Morgan Stanley Private Bank, N.A. [BA]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,000,001 - \$5,000,000	Dividends	Not Applicable	\$201 - \$1,000
Morgan Stanley - E*TRADE #2 ⇒ QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley - E*TRADE #2 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]		\$50,001 - \$100,000	None		
Morgan Stanley - E*TRADE IRA ⇒ Amazon.com, Inc. - Common Stock (AMZN) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley - E*TRADE IRA ⇒ Apple Inc. - Common Stock (AAPL) [ST]		\$1 - \$1,000	Tax-Deferred		
Morgan Stanley - E*TRADE IRA ⇒ Chipotle Mexican Grill, Inc. Common Stock (CMG) [ST]		\$15,001 - \$50,000	Tax-Deferred		
Morgan Stanley - E*TRADE IRA ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]		\$50,001 - \$100,000	Tax-Deferred		
Morgan Stanley - E*TRADE IRA ⇒		\$1,000,001 -	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NVIDIA Corporation - Common Stock (NVDA) [ST]		\$5,000,000			

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Louisiana State Senate	Salary	N/A	\$9,034.53
Fields Law Firm 2, LLC	Spouse Salary	N/A	N/A
Fields Law Firm 2, LLC	Salary	N/A	\$11,180,000.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Liberty Bank and Trust Co.	October 2016	Mortgage on The Fields Law Firm, LLC Building	\$500,001 - \$1,000,000
COMMENTS: Paid in full in 2024				

### SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Congressional Black Caucus Institute

### SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
January 2025	Filer and the Louisiana Public Employees Deferred Compensation	Continuing participation in a defined benefit retirement plan managed by former employer. Employer no longer contributes to the plan.
April 2025	Cleo Fields, The Fields Law Firm, LLC, John Carmouche, and Carmouche & Associates	Agreement to receive attorney fees for legal services provided before filer was a Member of Congress.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Delta Utilities (New Orleans , LA, US)	Legal Services
Occidental Chemical Corporation (Dallas, TX, US)	Legal Services
Tony Clayton/ Clayton, Fruge & Ward Law Firm (Port Allen, LA, US)	Legal Services
Steve Adams Law Office (Baton Rouge, LA, US)	Legal Services
Carmouche & Associates (Baton Rouge, LA, US)	Legal Services
Thomas Hall (Baton Rouge, LA, US)	Legal Services

## SCHEDULE A INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - E\*TRADE #1
- o Morgan Stanley - E\*TRADE #2
- o Morgan Stanley - E\*TRADE - Fields Law Firm 2, LLC
- o Morgan Stanley - E\*TRADE IRA
- o Louisiana Public Employees Deferred Compensation

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Cleo Fields , 05/15/2026