



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Ritchie John Torres  
**Status:** Member  
**State/District:** NY15

## FILING INFORMATION

**Filing Type:** Amendment Report  
**Filing Year:** 2024  
**Filing Date:** 03/31/2026

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
AbbVie Inc. Common Stock (ABBV) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
American Homes 4 Rent Common Shares of Beneficial Interest (AMH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
American Tower Corporation (AMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Apollo Global Management, Inc. (APO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>

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Apple Inc. - Common Stock (AAPL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
Ares Management Corporation Class A Common Stock (ARES) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
BlackRock, Inc. Common Stock (BLK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
Blackstone Inc. Common Stock (BX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
Blue Owl Capital Inc. Class A Common Stock (OWL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
Broadcom Inc. - Common Stock (AVGO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Cheniere Energy, Inc. Common Stock (LNG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					

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Citibank Checking & Savings Account [BA]		\$15,001 - \$50,000	None		<input type="checkbox"/>
Coca-Cola Company (KO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Colgate-Palmolive Company Common Stock (CL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
DBA Sempra Common Stock (SRE) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
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Edison International Common Stock (EIX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Eli Lilly and Company Common Stock (LLY) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
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Emerson Electric Company Common Stock (EMR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
EQT Corporation Common Stock (EQT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Equinix, Inc. - Common Stock (EQIX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					

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Equity Lifestyle Properties, Inc. Common Stock (ELS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Equity Residential Common Shares of Beneficial Interest (EQR) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Hewlett Packard Enterprise Company Common Stock (HPE) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Home Depot, Inc. (HD) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Honeywell International Inc. - Common Stock (HON) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Intercontinental Exchange Inc. Common Stock (ICE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Intuit Inc. - Common Stock (INTU) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
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Janney Insured Sweep (Cash) [BA]		\$1,001 - \$15,000	None		<input type="checkbox"/>
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Johnson & Johnson Common Stock (JNJ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to					

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JP Morgan Chase & Co. Common Stock (JPM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Kinder Morgan, Inc. Common Stock (KMI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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L3Harris Technologies, Inc. Common Stock (LHX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Lennar Corporation Class A Common Stock (LEN) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Lineage, Inc. - Common Stock (LINE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Lockheed Martin Corporation Common Stock (LMT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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McCormick & Company, Incorporated Common Stock (MKC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Merck & Company, Inc. Common Stock (MRK) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
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Meta Platforms, Inc. - Class A Common Stock (META) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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MetLife, Inc. Common Stock (MET) [ST]		\$1,001 - \$15,000	None		<input type="checkbox"/>
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Microsoft Corporation - Common Stock (MSFT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Morgan Stanley Common Stock (MS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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NextEra Energy, Inc. Common Stock (NEE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Northrop Grumman Corporation Common Stock (NOC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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NVIDIA Corporation - Common Stock (NVDA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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NXP Semiconductors N.V. - Common Stock (NXPI) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
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NYC Employee Retirement System [PE]		Undetermined	None		<input type="checkbox"/>

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Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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ONEOK, Inc. Common Stock (OKE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Oracle Corporation Common Stock (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Otis Worldwide Corporation Common Stock (OTIS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Plains GP Holdings, L.P. - Class A Shares representing limited partner interests (PAGP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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PPL Corporation Common Stock (PPL) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
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Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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QUALCOMM Incorporated - Common Stock (QCOM) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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Salesforce, Inc. Common Stock (CRM) [ST]		\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>

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Sherwin-Williams Company (SHW) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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T-Mobile US, Inc. (TMUS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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U.S. Bancorp Common Stock (USB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
Union Pacific Corporation Common Stock (UNP) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
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US Treasury Note 9128284V9 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
US Treasury Note 91282CAE1 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					
US Treasury Note 91282CAY7 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
<p>COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.</p>					

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US Treasury Note 91282CFF3 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CFY2 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CGM7 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CHA2 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CKY6 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CLP4 [GS]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Vanguard Specialized Portfolios Health Care Fund (VGHCX) [MF]		\$1,001 - \$15,000	Capital Gains, Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Walmart Inc. - Common Stock (WMT) [ST]		\$1 - \$1,000	None		<input type="checkbox"/>
Waste Connections, Inc. Common Shares (WCN) [ST]		\$1 - \$1,000	Interest	\$1.58	<input type="checkbox"/>
Williams Companies, Inc. (WMB) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input checked="" type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to					

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Equitable Variable Universal Life Insurance ⇒ Equitable Variable Universal Life Insurance [WU]		\$1,001 - \$15,000	None		<input type="checkbox"/>

\* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]		09/06/2025	P	\$100,001 - \$250,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Voya Securitized Credit Fund - Class I (VCFIX) [MF]		09/20/2024	P	\$100,001 - \$250,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
AbbVie Inc. Common Stock (ABBV) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Alexandria Real Estate Equities, Inc. Common Stock (ARE) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Alphabet Inc. - Class A Common Stock (GOOGL) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
American Homes 4 Rent Common Shares of Beneficial Interest (AMH) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment					

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
decisions are made solely by the independent manager, without my input or direction.					
American Tower Corporation (AMT) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Apollo Global Management, Inc. (APO) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Apple Inc. - Common Stock (AAPL) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Ares Management Corporation Class A Common Stock (ARES) [ST]		10/09/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
BlackRock, Inc. Common Stock (BLK) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Blackstone Inc. Common Stock (BX) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Blue Owl Capital Inc. Class A Common Stock (OWL) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Broadcom Inc. - Common Stock (AVGO) [ST]		09/26/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Coca-Cola Company (KO) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Comcast Corporation - Class A Common Stock (CMCSA) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Edison International Common Stock (EIX) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Enbridge Inc Common Stock (ENB) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
EQT Corporation Common Stock (EQT) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Equinix, Inc. - Common Stock (EQIX) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Equity Lifestyle Properties, Inc. Common Stock (ELS) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Equity Residential Common Shares of Beneficial Interest (EQR) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Gaming and Leisure Properties, Inc. - Common Stock (GLPI) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Home Depot, Inc. (HD) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Honeywell International Inc. (HON) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Intercontinental Exchange Inc. Common Stock (ICE) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Johnson & Johnson Common Stock (JNJ) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
JP Morgan Chase & Co. Common Stock (JPM) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Kinder Morgan, Inc. Common Stock (KMI) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
L3Harris Technologies, Inc. Common Stock (LHX) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Lennar Corporation Class A Common Stock (LEN) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to					

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>Lineage, Inc. - Common Stock (LINE) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>Lockheed Martin Corporation Common Stock (LMT) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>McCormick &amp; Company, Incorporated Common Stock (MKC) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>Merck &amp; Company, Inc. Common Stock (MRK) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>Meta Platforms, Inc. - Class A Common Stock (META) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>Microsoft Corporation - Common Stock (MSFT) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>Morgan Stanley Common Stock (MS) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
<b>NESTLE S.A S/ADR (NSRGY) [ST]</b>		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
NextEra Energy, Inc. Common Stock (NEE) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Northrop Grumman Corporation Common Stock (NOC) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
NVIDIA Corporation - Common Stock (NVDA) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
NXP Semiconductors N.V. - Common Stock (NXPI) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Old Dominion Freight Line, Inc. - Common Stock (ODFL) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
ONEOK, Inc. Common Stock (OKE) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Oracle Corporation Common Stock (ORCL) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Otis Worldwide Corporation Common Stock (OTIS) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Plains GP Holdings, L.P. - Class A Shares representing limited partner interests (PAGP) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment					

<b>Asset</b>	<b>Owner Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
decisions are made solely by the independent manager, without my input or direction.				
PPL Corporation Common Stock (PPL) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Procter & Gamble Company (PG) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Prologis, Inc. Common Stock (PLD) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Public Service Enterprise Group Incorporated Common Stock (PEG) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
QUALCOMM Incorporated - Common Stock (QCOM) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Salesforce, Inc. Common Stock (CRM) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
DBA Sempra Common Stock (SRE) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
Sherwin-Williams Company (SHW) [ST]	09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.				
T-Mobile US, Inc. (TMUS) [ST]	09/26/2024	P	\$1,001 - \$15,000	

<b>Asset</b>	<b>Owner</b>	<b>Date</b>	<b>Tx. Type</b>	<b>Amount</b>	<b>Cap. Gains &gt; \$200?</b>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Texas Instruments Incorporated - Common Stock (TXN) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Union Pacific Corporation Common Stock (UNP) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
UnitedHealth Group Incorporated Common Stock (UNH) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Williams Companies, Inc. (WMB) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CAE1 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CAY7 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 912828P46 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CFF3 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
US Treasury Note 9128284V9 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CGM7 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CGM7 [GS]		12/09/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CHA2 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CFK2 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CLP4 [GS]		10/09/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CFY2 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CKY6 [GS]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
Vanguard Cash Reserves Federal Money Market Fund Admiral Shares (VMRXX) [MF]		09/20/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment					

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
decisions are made solely by the independent manager, without my input or direction.					
Voya Securitized Credit Fund - Class I (VCFIX) [MF]		09/24/2024	S	\$100,001 - \$250,000	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 912828P46 [GS]		10/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
US Treasury Note 91282CFK2 [GS]		12/09/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
BlackRock, Inc. Common Stock (BLK) [ST]		12/05/2024	S (partial)	\$1,001 - \$15,000	<input type="checkbox"/>
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					
ASML Holding N.V. - New York Registry Shares (ASML) [ST]		09/26/2024	P	\$1,001 - \$15,000	
COMMENTS: This investment is held within a publicly available, widely held independently managed portfolio over which I have no authority to exercise control over or influence the financial interests held by the portfolio. The assets of the portfolio are widely diversified, and all investment decisions are made solely by the independent manager, without my input or direction.					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

None disclosed.

## SCHEDULE D: LIABILITIES

None disclosed.

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

None disclosed.

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
UJA-Federation of New York	03/30/2025	04/02/2025	New York City - Tel Aviv, Israel - New York City	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none"><li>Equitable Variable Universal Life Insurance</li></ul>
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## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

Yes  No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Ritchie John Torres , 03/31/2026