



Filing ID #10072601

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Sheri Biggs
Status: Member
State/District: SC03

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2024
Filing Date: 10/05/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
2024 SC Revitalization Tax Credit Fund, LLC, 2% Interest [OL]	SP	\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
LOCATION: Greenville, SC, US DESCRIPTION: Investing in the rehabilitation or repurposing of old or abandoned textile buildings in South Carolina.					
Cavalry Partners, LLC [OL]	SP	None	Capital Gains, Partnership income	Not Applicable	\$15,001 - \$50,000
LOCATION: Greenville, SC, US DESCRIPTION: Sale of minority interest in healthcare insurance company.					
Citizens Bank [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: Secondary Checking Account					
Crescent Indemnity Company LTD [OL]	SP	Spouse/DC Over \$1,000,000	Dividends	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Norcross, GA, US DESCRIPTION: Minority interest in captive insurance business.					
HMR of Alabama, Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Sale of minority interest in Veteran Healthcare business.					
HMR of Maryland [OL]	SP	Undetermined	None		
LOCATION: Anderson, SC, US					
DESCRIPTION: Minority interest in veteran healthcare business.					
HMR Veterans Services Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US					
DESCRIPTION: Sale of minority interest in a company providing management services to veterans' healthcare business.					
HMR, Governmental Services, Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US					
DESCRIPTION: Sale of minority interest in a managerial services company serving veteran healthcare businesses.					
HMRx, LLC [OL]	SP	None	Capital Gains, Partnership income	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US					
DESCRIPTION: Sale of minority interest in Veteran Healthcare business.					
PH Healthcare Services, Inc. [OL]	SP	Spouse/DC Over \$1,000,000	Dividends	Not Applicable	\$100,001 - \$1,000,000
LOCATION: Easley, SC, US					
DESCRIPTION: Minority interest in healthcare services business.					
Pinnacle Bank [BA]	SP	\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
Renasant Bank [BA]	JT	\$1,001 - \$15,000	None		
DESCRIPTION: 3rd Checking account					
Second Veterans Holding Company, Inc. [OL]	SP	None	Capital Gains, Dividends	Not Applicable	Spouse/DC Over \$1,000,000
LOCATION: Anderson, SC, US					
DESCRIPTION: Sale of minority interest in Veteran Healthcare business.					
South State Bank [BA]	SP	Spouse/DC Over \$1,000,000	Interest	Not Applicable	\$1,001 - \$2,500
DESCRIPTION: Checking account.					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
South State Bank [BA] DESCRIPTION: Checking/Saving	JT	\$100,001 - \$250,000	Interest	Not Applicable	\$201 - \$1,000
Texas VSI, LLC [OL] LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare business.	SP	None	Capital Gains, Partnership income	Not Applicable	Spouse/DC Over \$1,000,000
USAA Bank [BA]		\$1,001 - \$15,000	None		
VSI of South Carolina, LLC [OL] LOCATION: Anderson, SC, US DESCRIPTION: Sale of minority interest in Veteran Healthcare business.	SP	None	Capital Gains, Partnership income	Not Applicable	Spouse/DC Over \$1,000,000
HMR Veterans Services, Inc. 401k ⇒ PIMCO RealPath Blend Income Fund Class Institutional (PBRNX) [RF]	SP	Spouse/DC Over \$1,000,000	Dividends	Not Applicable	\$5,001 - \$15,000
UBS Financial Services ⇒ 45 ⇒ UBS Bank USA [BA] DESCRIPTION: UBS Brokerage Cash Holding	SP	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ ADVANTEST CORP SP/ADR (ATEYY) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ AIRBUS SE UNSP/ADR (EADSY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ Aon plc Class A Ordinary Shares (AON) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ ASM International N.V. - Common Shares (ASMI) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ BP p.l.c. Common Stock (BP) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ BUREAU VERITAS SA UNS/ADR (BVVBY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 46 ⇒ Cap Gemini SA American Depositary Shares (CGEMY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ Chubb Limited Common Stock (CB) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ Compass Group Plc American Depositary Shares (CMPGY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ COVESTRO AG SPNS/ADR (COVTY) [ST]	SP	None	Capital Gains	Not Applicable	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ DBS GROUP HLDGS LTD S/ADR (DBSDY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ DISCO CORP UNSP /ADR (DSCSY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ ENGIE SPNS/ADR (ENGIY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ EXPERIAN PLC S/ADR (EXPGY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ HENKEL AG & CO KGAA PFD (HENOY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ HOYA CORP S/ADR (HOCPY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ ICICI Bank Limited Common Stock (IBN) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000
UBS Financial Services ⇒ 46 ⇒ IMCD GROUP NV U/ADR (IMCDY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ ING Group, N.V. Common Stock (ING) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ Itau Unibanco Banco Holding SA American Depositary Shares (ITUB) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Financial Services ⇒ 46 ⇒ KBC GROUP SA UNSP/ADR (KBCSY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ L'Air Liquide Ord American Depositary Shares (AIQY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ LEGRAND SA UNSP/ADR (LGRDY) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ LONDON STOCK EX UNSP/ADR (LNSTY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ MTU AERO ENGINES UNSP/ADR (MTUAY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 46 ⇒ Nomura Resh Inst Ltd ADR (NRILY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ THALES UNSP ADR (THLLY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 46 ⇒ UBS Bank USA [BA] DESCRIPTION: UBS Brokerage Account (Cash)	SP	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
UBS Financial Services ⇒ 46 ⇒ Verizon Communications Inc. Common Stock (VZ) [ST]	SP	None	Dividends	Not Applicable	\$201 - \$1,000
UBS Financial Services ⇒ 95 ⇒ APOLLO DEBT SOLUTIONS BDC CLASS S [OT] DESCRIPTION: Business Development Company.	SP	\$500,001 - \$1,000,000	Dividends	Not Applicable	\$15,001 - \$50,000
UBS Financial Services ⇒ 95 ⇒ ICAP ARCTOS SPORTS PARTNERS [HE]	SP	\$250,001 - \$500,000	Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services ⇒ 95 ⇒ KKR REAL ESTATE SELECT TRUST- CLASS U [RF] DESCRIPTION: N/A	SP	\$100,001 - \$250,000	Dividends	Not Applicable	\$5,001 - \$15,000
UBS Financial Services ⇒ 95 ⇒ OAKTREE STRATEGIC CREDIT FUND CLASS S [OT]	SP	\$500,001 - \$1,000,000	Dividends	Not Applicable	\$15,001 - \$50,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Business Development Company					
UBS Financial Services ⇒ 95 ⇒ SL Partners VII (iCapital) [HE]	SP	\$250,001 - \$500,000	None		
UBS Financial Services ⇒ 95 ⇒ UBS Bank USA [BA]	SP	\$500,001 - \$1,000,000	Interest	Not Applicable	\$5,001 - \$15,000
DESCRIPTION: UBS Brokerage Cash Holding					
UBS Financial Services, Inc. 96 ⇒ Canadian Imperial Bank of Commerce Common Stock (CM) [CS]	JT	\$50,001 - \$100,000	Dividends	Not Applicable	\$5,001 - \$15,000
DESCRIPTION: Structured Product (SPDR & XLE)					
UBS Financial Services, Inc. 96 ⇒ KKR REAL ESTATE SELECT TRUST (KRSOX) [RF]	JT	\$15,001 - \$50,000	Dividends	Not Applicable	\$1,001 - \$2,500
UBS Financial Services, Inc. 96 ⇒ UBS AG [CS]	JT	\$15,001 - \$50,000	Interest	Not Applicable	\$2,501 - \$5,000
DESCRIPTION: Structured Product EEM IWM					
UBS Financial Services, Inc. 96 ⇒ UBS Bank USA [BA]	JT	\$1,001 - \$15,000	Interest	Not Applicable	\$1 - \$200
W.S.B Trust ⇒ UBS Financial Services 26 ⇒ 1WS CREDIT INCOME FUND CLASS A-2 (OWSAX) [MF]	SP	\$250,001 - \$500,000	Dividends	Not Applicable	\$15,001 - \$50,000
W.S.B Trust ⇒ UBS Financial Services 26 ⇒ Bank of Nova Scotia [CS]	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Structured product (FXI)					
W.S.B Trust ⇒ UBS Financial Services 26 ⇒ BARCLAYS BANK PLC TAR-SS INTL BASKET [BA]	SP	\$100,001 - \$250,000	None		
DESCRIPTION: Structured product (SX5E, NKY, UKX, SMI, AS51)					
W.S.B Trust ⇒ UBS Financial Services 26 ⇒ Lord Abbett Credit Opportunities Fund Class A (LARAX) [MF]	SP	\$250,001 - \$500,000	Dividends	Not Applicable	\$15,001 - \$50,000
W.S.B Trust ⇒ UBS Financial Services 26 ⇒ Morgan Stanley Finance TT-SS SPX [BA]	SP	\$250,001 - \$500,000	Capital Gains	Not Applicable	\$50,001 - \$100,000
DESCRIPTION: Structured product (SX5E)					
W.S.B Trust ⇒ UBS Financial Services 26 ⇒	SP	Spouse/DC Over	Interest	Not	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UBS Bank USA [BA]		\$1,000,000		Applicable	
DESCRIPTION: UBS Brokerage Account Cash Holding					
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ 3I GROUP PLC UNSP/ADR (TGOPY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ ABB LTD SPONS ADR (ABBNY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ America Movil, S.A.B. de C.V. American Depositary Shares (AMX) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ ANHUI CONCH CEM UNSP/ADR (AHCHY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ ASE Technology Holding Co., Ltd. American Depositary Shares (ASX) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ ASMPT LIMITED UNSP/ADR (ASMVY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ BANCO DO BRASIL SA S/ADR (BDORY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ BB SEGURIDADE PART SA ADR (BBSEY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Bidvest Group Ltd Sponsored ADR New (BDVSY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Cemex, S.A.B. de C.V. Sponsored ADR (CX) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ China Construction Bank Corporation Un-sponsored ADR representing H shares (CICHY) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ China Merchants Bank Co Ltd American Depositary Receipt (CIHKY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Coca-Cola Europacific Partners plc - Ordinary Shares (CCEP) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Compagnie Financiere Richemont Un-sponsored ADR (CFRUY) [ST]	SP	None	Capital Gains	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ ENGIE BRASIL ENE SA S/ADR (EGIEY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ GREEK ORGANISTN UNSP/ADR (GOFPY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Grupo Financiero Banorte, S.A.B. De C.V Sponsored ADR (GBOOY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Hengan International Group Company Limited Un-sponsored ADR (HEGIY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Himax Technologies, Inc. - American depositary shares, each of which represents two ordinary shares. (HIMX) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Infosys Limited American Depositary Shares (INFY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ JD.com, Inc. - American Depositary Shares (JD) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Kasikornbank Public Co Ltd Un-sponsored ADR (KPCPY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ KB Financial Group Inc (KB) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
KIMBERLY-CLARK MEX S/ADR (KCDMY) [ST]					
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ KT Corporation Common Stock (KT) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Lenovo Group Ltd Sponsored ADR (LNVGY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Life Healthcare Group Holdings Ltd Unsponsored ADR (LTGHY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Mol Magyar Olay Es Gazipari Rt Sponsored ADR representing Ord Shs Series A (MGYOY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Nedbank Group Limited Sponsored ADR (NDBKY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ NetEase, Inc. - American Depositary Shares, each representing 5 ordinary shares (NTES) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Novo Nordisk A/S Common Stock (NVO) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Petroleo Brasileiro S.A.- Petrobras Common Stock (PBR) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ PING AN INS CO OF CHINA (PNGAY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Pt Astra International TBK Unsponsored ADR (PTAIY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ PT Bank Mandiri Persero TBK Unsponsored ADR (PPERY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ PT Telekomunikasi Indonesia, Tbk (TLK) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ PT United Tractors Un-sponsored ADR (PUTKY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ RECRUIT HOLDINGS CO ADR (RCRUY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ RELX PLC PLC American Depositary Shares (RELX) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Renesas Electronics Corp Un-sponsored ADR (RNECY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Ryanair Holdings plc - American Depositary Shares, each representing five Ordinary Shares (RYAAY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ SAMPO OYJ UNSP/ADR (SAXPY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ SANLAM LTD S/ADR (SLLDY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ SAP SE ADS (SAP) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Schlumberger N.V. Common Stock (SLB) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Shinhan Financial Group Co Ltd American Depositary Shares (SHG) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ SIEMENS HEALTHINEERS ADR (SMMNY) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Sinopharm Group Co. Ltd Un-sponsored ADR (SHTDY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Sociedad Quimica y Minera S.A. Common Stock (SQM) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Standard Bank Group Limited Sponsored ADR (SGBLY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ SUZUKI MOTOR CO (SZKMF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ TENCENT HLDGS UNSP/ADR (TCEHY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Ternium S.A. Ternium S.A. American Depositary Shares (TX) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ TINGYI CYMN IS HDGS U/ADR (TYCMY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ UBS Bank USA [BA]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ Unilever PLC Common Stock (UL) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ UNIVERSAL MUSIC GROUP (UMGNF) [ST]	SP	None	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ VALE S.A. American Depositary Shares Each Representing one common share (VALE) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ VIBRA ENERGIA UNSP/ADR (PETRY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 35 ⇒ VODACOM GROUP LTD S/ADR (VDMCY) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Air Products and Chemicals, Inc. Common Stock (APD) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$2,501 - \$5,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Altria Group, Inc. (MO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Apple Inc. - Common Stock (AAPL) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$5,001 - \$15,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Berkshire Hathaway Inc. New Common Stock (BRK.B) [ST]	SP	\$15,001 - \$50,000	Capital Gains	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ BlackRock, Inc. Common Stock (BLK) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Charles Schwab Corporation (SCHW) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Chevron Corporation Common Stock (CVX) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Cincinnati Financial Corporation - Common Stock (CINF) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Cisco Systems, Inc. - Common Stock (CSCO) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Comcast Corporation - Class A Common Stock (CMCSA) [ST]	SP	\$1,001 - \$15,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Crown Castle Inc. Common Stock (CCI) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Diageo plc Common Stock (DEO) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Dominion Energy, Inc. Common Stock (D) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Fastenal Company - Common Stock (FAST) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Fidelity National Information Services, Inc. Common	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Stock (FIS) [ST]					
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Johnson & Johnson Common Stock (JNJ) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Lowe's Companies, Inc. Common Stock (LOW) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Merck & Company, Inc. Common Stock (MRK) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Microsoft Corporation - Common Stock (MSFT) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ NESTLE S.A S/ADR (NSRGY) [ST]	SP	\$1,001 - \$15,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Nintendo Co Ltd ADR (NTDOY) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Norfolk Southern Corporation Common Stock (NSC) [ST]	SP	\$15,001 - \$50,000	Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Northrop Grumman Corporation Common Stock (NOC) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Paychex, Inc. - Common Stock (PAYX) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Philip Morris International Inc Common Stock (PM) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$1,001 - \$2,500
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Progressive Corporation (PGR) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ Starbucks Corporation - Common Stock (SBUX) [ST]	SP	\$15,001 - \$50,000	Capital Gains, Dividends	Not Applicable	\$201 - \$1,000
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ TE Connectivity plc Ordinary Shares (TEL) [ST]	SP	\$15,001 - \$50,000	None		
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒	SP	\$15,001 - \$50,000	Capital Gains,	Not	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Texas Instruments Incorporated - Common Stock (TXN) [ST]			Dividends	Applicable	
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ UBS BANK USA [BA]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: UBS Brokerage Cash Holding					
W.S.B Trust ⇒ UBS Financial Services Inc 36 ⇒ United Parcel Service, Inc. Common Stock (UPS) [ST]	SP	\$1,001 - \$15,000	Dividends	Not Applicable	\$201 - \$1,000

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
PH Health Care Services, Inc.	Salary for Nursing Services	N/A	\$72,800.00
Mississippi Air National Guard	Air National Guard Compensation	N/A	\$16,073.38
PH Health Care Services, Inc.	Spouse's Business Wages	N/A	N/A
HMR Veterans Services, Inc.	Spouse's Business Wages	N/A	N/A
Crescent Indemnity Company LTD	Spouse's Business Wages	N/A	N/A
HMR Veterans Services, Inc.	1099 Contract Employee	N/A	\$3,750.00
VSI of South Carolina LLC	Spouse's Business Wages	N/A	N/A
Texas VSI, LLC	Spouse's Business Wages	N/A	N/A
HMRx LLC	Spouse's Business Wages	N/A	N/A
Second Veterans Holding Company, Inc.	Spouse's Business Wages	N/A	N/A
HMR of Maryland, LLC	Spouse's Business Wages	N/A	N/A
Cavalry Partners LLC	Spouse's Business Wages	N/A	N/A
HMR of Alabama INC	Spouse's Business Wages	N/A	N/A

Health Management Resources Governmental Services Inc	Spouse's Business Wages	N/A	N/A
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SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Pinnacle Bank	June 2022	Mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board Member	Honors Health Careers Program

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A INVESTMENT VEHICLE DETAILS

<ul style="list-style-type: none">W.S.B Trust (Owner: SP)UBS Financial Services, Inc. 96 (Owner: JT) DESCRIPTION: Professionally managed accountHMR Veterans Services, Inc. 401k (Owner: SP)UBS Financial Services (Owner: SP) DESCRIPTION: Professionally managed accountUBS Financial Services ⇒ 95 (Owner: SP) DESCRIPTION: Professionally managed accountUBS Financial Services ⇒ 46 (Owner: SP) DESCRIPTION: Professionally managed accountUBS Financial Services ⇒ 45 (Owner: SP) DESCRIPTION: Professionally managed accountW.S.B Trust ⇒ UBS Financial Services 26 (Owner: SP) DESCRIPTION: Professionally managed accountW.S.B Trust ⇒ UBS Financial Services Inc 36 (Owner: SP) DESCRIPTION: Professionally managed accountW.S.B Trust ⇒ UBS Financial Services Inc 35 (Owner: SP) DESCRIPTION: Professionally managed account

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Sheri Biggs , 10/05/2025