Filing ID #10071825

Financial Disclosure Report

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

Filer Information

Name: Hon. Dave Min
Status: Congressional Candidate
State/District: CA47

Filing Information

Filing Type: Amendment Report
Filing Year: 2024
Filing Date: 08/13/2025
Period Covered: 01/01/2023– 07/14/2024

Schedule A: Assets and "Unearned" Income

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
California Public Employees' Retirement System [DB]		Undetermined	Tax-Deferred		
Sacramento home [RP] Location: Sacramento, CA, US		$500,001 - $1,000,000	Rent	$15,001 - $50,000	$15,001 - $50,000
U.S. Banking Institution - Checking & Savings [BA] Description: The name of the institution is on file with the Committee.	JT	$100,001 - $250,000	None		
U.S. Banking Institution - Savings [BA] Description: The name of the institution is on file with the Committee.		$15,001 - $50,000	None		
American University Defined Contribution Retirement Plan ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	$100,001 - $250,000	Tax-Deferred		
Brokerage ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]	JT	$15,001 - $50,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Brokerage ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]	JT	$15,001 - $50,000	None		
Brokerage ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]	JT	$1,001 - $15,000	None		
Brokerage ⇒ First Solar, Inc. (FSLR) [ST]	JT	$15,001 - $50,000	None		
Brokerage ⇒ Invesco S&P Global Water Index ETF (CGW) [EF]	JT	$15,001 - $50,000	Dividends	$201 - $1,000	$1,001 - $2,500
Brokerage ⇒ Invesco Solar ETF (TAN) [EF]	JT	$1 - $1,000	None		
Brokerage ⇒ iShares Global Clean Energy ETF (ICLN) [EF]	JT	$1,001 - $15,000	None		
Brokerage ⇒ Zoom Video Communications, Inc. - Class A (ZM) [ST]	JT	$1,001 - $15,000	None		
NY's 529 College Savings Plan DC #1 ⇒ Aggressive Growth Portfolio [5F] LOCATION: NV	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Bond Market Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Developed Markets Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Growth Stock Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #1 ⇒ Value Stock Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
NY's 529 College Savings Plan DC #2 ⇒ Aggressive Growth Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Bond Market Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Developed Markets Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Growth Stock Index Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #2 ⇒ Value Stock Index Portfolio [5F] LOCATION: NY	DC	$50,001 - $100,000	Tax-Deferred		
NY's 529 College Savings Plan DC #3 ⇒ Aggressive Age-Based Option: Aggressive Portfolio [5F] LOCATION: NY	DC	$15,001 - $50,000	Tax-Deferred		
NY's 529 College Savings Plan DC #3 ⇒ Conservative Age-Based Option: Disciplined Growth Portfolio [5F] LOCATION: NY	DC	$1,001 - $15,000	Tax-Deferred		
NY's 529 College Savings Plan DC #3 ⇒ Moderate Age-Based Option: Blended Growth Portfolio [5F] LOCATION: NY	DC	$1,001 - $15,000	Tax-Deferred		
Seattle University Employees Retirement Plan ⇒ Vanguard Target Retirement 2040 Fund (VFORX) [MF]	SP	$15,001 - $50,000	Tax-Deferred		
The University of California - UC DCP ⇒ UC PATHWAY 2040 [OT] DESCRIPTION: Mutual Fund		$1,001 - $15,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC Bond Fund [OT]		$15,001 - $50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Mutual Fund					
The University of California 403(b) Plan ⇒ UC DOM EQ INDEX [OT] DESCRIPTION: Mutual Fund		$15,001 - $50,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC EMRG MKTS EQUITY [OT] DESCRIPTION: Mutual Fund		$15,001 - $50,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC Intl Equity Index [OT] DESCRIPTION: Mutual Fund		$50,001 - $100,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC PATHWAY 2040 [OT] DESCRIPTION: Mutual Fund		$1,001 - $15,000	Tax-Deferred		
The University of California 403(b) Plan ⇒ UC SOCIAL EQUITY [OT] DESCRIPTION: Mutual Fund		$15,001 - $50,000	Tax-Deferred		
Traditional IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA ⇒ Fidelity Government Money Market Fund (SPAXX) [MF]	SP	$1,001 - $15,000	Tax-Deferred		
Traditional IRA ⇒ iShares Global Clean Energy ETF (ICLN) [EF]		$1,001 - $15,000	Tax-Deferred		
Traditional IRA ⇒ Loomis Sayles Funds - Bond Fund Retail Class (LSBRX) [MF]		$1,001 - $15,000	Tax-Deferred		
University of California - UC 403(b) ⇒ UC Pathway 2040 [OT] DESCRIPTION: Mutual Fund	SP	$100,001 - $250,000	Tax-Deferred		
UTMA DC #1 ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]		$1,001 - $15,000	None		
UTMA DC #1 ⇒		$1 - $1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]					
UTMA DC #1 ⇒ Fidelity Fundamental Large Cap Growth ETF (FFLG) [EF]		$1,001 - $15,000	None		
UTMA DC #1 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		$1 - $1,000	None		
UTMA DC #1 ⇒ Fidelity Sustainable U.S. Equity ETF (FSST) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]		$1 - $1,000	None		
UTMA DC #2 ⇒ Fidelity Fundamental Large Cap Growth ETF (FFLG) [EF]		$1,001 - $15,000	None		
UTMA DC #2 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		$1 - $1,000	None		
UTMA DC #2 ⇒ Fidelity Sustainable U.S. Equity ETF (FSST) [EF]		$1,001 - $15,000	None		
UTMA DC #3 ⇒ Fidelity Blue Chip Growth ETF (FBCG) [EF]		$1 - $1,000	None		
UTMA DC #3 ⇒ Fidelity Fundamental Large Cap Core ETF (FFLC) [EF]		$1 - $1,000	None		
UTMA DC #3 ⇒ Fidelity Fundamental Large Cap Growth ETF (FFLG) [EF]		$1 - $1,000	None		
UTMA DC #3 ⇒ Fidelity MSCI Communication Services Index ETF (FCOM) [EF]		$1 - $1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
UTMA DC #3 ⇒ Fidelity Sustainable U.S. Equity ETF (FSST) [EF]		$1 - $1,000	None		

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

Schedule C: Earned Income

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of California	Salary	$65,053.17	$121,212.78
The Angelina Jolie Family Trust	Spouse consulting	N/A	N/A
University of California	Spouse salary	N/A	N/A

Schedule D: Liabilities

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	JP Morgan Chase	December 2020	Home mortgage on second home, used partially for residency and partially for rental income	$500,001 - $1,000,000
JT	Mr. Cooper	October 2012	Mortgage on principal home	$250,001 - $500,000

Schedule E: Positions

None disclosed.

Schedule F: Agreements

Date	Parties To	Terms of Agreement
December 2020	Filer and the University of California Retirement Savings Program - 403(b)	Defined benefit plan that provides service retirement benefits.
December 2020	Filer and the University of California Retirement Savings Program - UC DCP	Defined benefit plan that provides service retirement benefits.

Schedule J: Compensation in Excess of $5,000 Paid by One Source

None disclosed.

Schedule A Investment Vehicle Details

- The University of California 403(b) Plan
- Traditional IRA
- The University of California - UC DCP
- UTMA DC #1
- UTMA DC #2
- UTMA DC #3
- Brokerage (Owner: JT)
- NY's 529 College Savings Plan DC #1 (Owner: DC)
  Location: NY
- NY's 529 College Savings Plan DC #2 (Owner: DC)
  Location: NY
- NY's 529 College Savings Plan DC #3 (Owner: DC)
  Location: NY
- American University Defined Contribution Retirement Plan (Owner: SP)
- University of California - UC 403(b) (Owner: SP)
- Seattle University Employees Retirement Plan (Owner: SP)
- Traditional IRA (Owner: SP)

Exclusions of Spouse, Dependent, or Trust Information

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ◉ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

○ Yes ◉ No

Certification and Signature

☑ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Dave Min , 08/13/2025