



Filing ID #10070530

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Laurel Lee
Status: Member
State/District: FL15

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2024
Filing Date: 08/12/2025

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of Tampa Checking [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Golden Touch Fund I, LLC [HE] DESCRIPTION: Private Equity	SP	\$500,001 - \$1,000,000	None		<input type="checkbox"/>
Loan to Laurel Lee For Congress Campaign [DO]		None	None		<input type="checkbox"/>
State of Florida Pension [DB]	SP	Undetermined	None		<input type="checkbox"/>
State of Florida Pension [DB]		Undetermined	None		<input type="checkbox"/>
TAL Holdings, 100% Interest [OL] LOCATION: Brandon, FL, US DESCRIPTION: Interest income	SP	\$1,000,001 - \$5,000,000	Interest	\$1 - \$200	<input type="checkbox"/>
Tampa Bay Banking Company [PS] DESCRIPTION: Shareholder in privately held commercial bank holding company located in Tampa, Florida.	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Truist Checking [BA]		\$100,001 - \$250,000	None		<input type="checkbox"/>
Truist Savings Account [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200	<input type="checkbox"/>
Truist Savings FCL [BA]	DC	\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
USAA Checking Account [BA]		\$100,001 - \$250,000	Interest	\$1 - \$200	<input type="checkbox"/>
Valley National Bank [BA]	SP	None	None		<input type="checkbox"/>
DESCRIPTION: Account was closed on 7/17/24					
Charles Schwab 401K ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ AT&T Inc. (T) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Bank of America Corporation (BAC) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Boeing Company (BA) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Cash [BA]	SP	\$1 - \$1,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ GE Vernova Inc. Common Stock (GEV) [ST] DESCRIPTION: 4/2/24 spin-off from GE	SP	None	Tax-Deferred		<input checked="" type="checkbox"/>
Charles Schwab 401K ⇒ General Electric Company (GE) [ST]	SP	\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Charles Schwab 401K ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Nutrien Ltd. Common Shares (NTR) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Schwab Value Advantage Money Fund (SWVXX) [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab 401K ⇒ Wells Fargo & Company (WFC) [ST]	SP	\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>
Charles Schwab Account ⇒ Alibaba Group Holding Limited American Depositary Shares each representing eight Ordinary share (BABA) [ST]	SP	None	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab Account ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,000,001 - \$5,000,000	Dividends	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ AT&T Inc. (T) [ST]	SP	\$50,001 - \$100,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Charles Schwab Account ⇒ Bank of America Corp 7% Cumulative Redeemable Preferred Stock (BACRP) [ST]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ Bank of America Corporation (BAC) [ST]	SP	\$100,001 - \$250,000	Dividends	\$2,501 - \$5,000	<input type="checkbox"/>
Charles Schwab Account ⇒ BlackRock Credit Allocation Income Trust (BTZ) [MF] DESCRIPTION: Closed-end mutual fund	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ Capital Group Fixed Income ETF Trust Capital Group U.S. Multi-Sector Income ETF (CGMS) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ Cash [BA]	SP	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account ⇒	SP	\$100,001 -	Dividends	\$5,001 -	<input checked="" type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
CBRE Global Real Estate Income Fund Common Shares of Beneficial Interest (IGR) [MF]		\$250,000		\$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ GE HealthCare Technologies Inc. - Common Stock (GEHC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account ⇒ GE Vernova Inc. Common Stock (GEV) [ST] DESCRIPTION: 4/2/24 spin-off from GE	SP	\$1,001 - \$15,000	None		<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ General Electric Company (GE) [ST]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account ⇒ Global X Russell 2000 Covered Call ETF (RYLD) [EF]	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ Invesco Senior Income Trust Common Stock (VVR) [MF] DESCRIPTION: Closed ended fixed income mutual fund	SP	\$50,001 - \$100,000	Dividends	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ Invesco Senior Loan ETF (BKLN) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ iShares Broad USD High Yield Corporate Bond ETF (USHY) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ iShares Preferred and Income Securities ETF (PFF) [EF]	SP	\$100,001 - \$250,000	Dividends	\$5,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ JP Morgan Chase [BA]	SP	None	Interest	\$5,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	\$50,001 - \$100,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ Meta Platforms, Inc. - Class A (META) [ST]	SP	\$250,001 - \$500,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab Account ⇒ Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Account ⇒	SP	\$50,001 -	Dividends	\$1,001 -	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Nutrien Ltd. Common Shares (NTR) [ST]		\$100,000		\$2,500	<input type="checkbox"/>
Charles Schwab Account ⇒ Pfizer, Inc. Common Stock (PFE) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ QUALCOMM Incorporated (QCOM) [ST]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	<input type="checkbox"/>
Charles Schwab Account ⇒ Schwab Value Advantage Money Fund Ultra Shares (SNAXX) [MF]	SP	\$1,000,001 - \$5,000,000	Dividends	\$50,001 - \$100,000	<input type="checkbox"/>
Charles Schwab Account ⇒ TuHURA Biosciences, Inc. - Common Stock (HURA) [ST]	SP	\$50,001 - \$100,000	None		<input checked="" type="checkbox"/>
Charles Schwab Account ⇒ Warner Bros. Discovery, Inc. - Series A (WBD) [ST]	SP	None	None		<input checked="" type="checkbox"/>
Charles Schwab Account LML ⇒ Bank of America Corporation (BAC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Cash [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Caterpillar, Inc. (CAT) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Ford Motor Company (F) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Intel Corporation (INTC) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account LML ⇒ JP Morgan Chase & Co. (JPM) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Mosaic Company (MOS) [ST]		\$1 - \$1,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Pfizer, Inc. (PFE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Charles Schwab Account LML ⇒ Procter & Gamble Company (PG) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Empower 401k ⇒ Vanguard 500 Index Fund [MF]		\$50,001 - \$100,000	Tax-Deferred		<input type="checkbox"/>
Individual 529 ⇒ Aged Base Core 11-12 Fund [5F] LOCATION: FL		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Individual 529 ⇒ Bromwell 529 - Aged Base Core 9-10 Fund [5P] LOCATION: FL		\$1,001 - \$15,000	Tax-Deferred		<input type="checkbox"/>
Lithia Properties, Inc. ⇒ Lithia Center [RP] LOCATION: Valrico, FL, US	SP	\$250,001 - \$500,000	None		<input type="checkbox"/>

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
TuHURA Biosciences, Inc. [CS] DESCRIPTION: Convertible Promissory Note Loan	SP	05/06/2024	P	\$100,001 - \$250,000	
Charles Schwab Account ⇒ Apple Inc. - Common Stock (AAPL) [ST] DESCRIPTION: Sale of 25 Jan 2025 \$230 Call contracts	SP	07/05/2024	S	\$15,001 - \$50,000	<input type="checkbox"/>
Charles Schwab Account ⇒ Apple Inc. - Common Stock (AAPL) [ST] DESCRIPTION: Purchase of 25 Jan 2025 \$215 Put contracts	SP	07/05/2024	P	\$15,001 - \$50,000	
Apple Inc. - Common Stock (AAPL) [OP] DESCRIPTION: Purchase to close 01/17/24 Calls	SP	07/31/2024	P	\$15,001 - \$50,000	
JP Morgan Chase & Co. Common Stock (JPM) [ST]	SP	09/10/2024	P	\$50,001 - \$100,000	
Apple Inc. - Common Stock (AAPL) [ST] DESCRIPTION: \$215 Puts exp. 1/17/25	SP	10/07/2024	P	\$15,001 - \$50,000	

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Pfizer, Inc. Common Stock (PFE) [ST]	SP	10/21/2024	P	\$15,001 - \$50,000	
TuHURA Biosciences, Inc. - Common Stock (HURA) [ST]	SP	10/18/2024	E	\$100,001 - \$250,000	
DESCRIPTION: The Note SP holds in TuHURA Biosciences was converted as the result of a merger of the company with Kintara Therapeutics (KTRA). The note converted into 31,571 common shares of the combined companies following a concurrent reverse stock split. The combined companies are trading under the name TuHURA Biosciences, trading symbol HURA. Any additional information can be obtained on the company's investor relations website.					
GE Vernova Inc. Common Stock (GEV) [ST]	SP	11/08/2024	S	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
TuHURA Biosciences, Inc. - Common Stock (HURA) [ST]	SP	11/25/2024	P	\$1,001 - \$15,000	
Warner Bros. Discovery, Inc. - Series A Common Stock (WBD) [ST]	SP	11/29/2024	S	\$1,001 - \$15,000	<input type="checkbox"/>
Charles Schwab Account ⇒ BlackRock Credit Allocation Income Trust (BTZ) [MF]	SP	03/28/2024	P	\$100,001 - \$250,000	
Charles Schwab Account ⇒ Invesco Senior Income Trust Common Stock (VVR) [MF]	SP	03/28/2024	P	\$100,001 - \$250,000	
Charles Schwab Account ⇒ Global X Russell 2000 Covered Call ETF (RYLD) [EF]	SP	03/28/2024	P	\$100,001 - \$250,000	
Charles Schwab Account ⇒ CBRE Global Real Estate Income Fund Common Shares of Beneficial Interest (IGR) [MF]	SP	04/01/2024	P	\$100,001 - \$250,000	

* Investment Vehicle details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
The Bank of Tampa	Spouse Consulting Income	N/A
TAL Holdings, LLC	Spouse Consulting Income	N/A

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B INVESTMENT VEHICLE DETAILS

- Empower 401k
- Charles Schwab Account LML
LOCATION: US
- Charles Schwab 401K (Owner: SP)
- Lithia Properties, Inc. (Owner: SP)
LOCATION: US
- Charles Schwab Account (Owner: SP)
LOCATION: US
- Individual 529
LOCATION: FL

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Laurel Lee , 08/12/2025